

**Metropolitan Transportation Commission  
Programming and Allocations Committee**

**June 14, 2006**

**Item Number 6**

**Resolutions Nos. 3767, 3742, Revised, 3743, Revised, and 3701, Revised**

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**Subject:** Action Related to 1) Extension and Repayment of \$60 Million Cash Flow Loan between BART and MTC for SFO Airport Extension Project and 2) Deferred Programming of AB 664 Bridge Toll and STA Funds for BART.

**Background:** Pursuant to a 1999 Memorandum of Understanding between MTC and BART, BART was to have repaid MTC \$60 million this year, contemporaneous with BART's receipt of its final federal New Starts funding, for a cash flow loan that assisted with the San Francisco International Airport Extension Project. MTC's approval last month of BART's \$80.2 million Federal New Starts grant and the subsequent release of the funding from the Federal Transit Administration triggers the repayment provision.

This item outlines a proposed revised agreement between MTC and BART related to the repayment of the \$60 million cash flow loan. Further, the item proposes approving the programming and allocation to BART of previously deferred AB664 Bridge Toll and State Transit Assistance (STA) funding.

**Issues:** None.

**Recommendation:** 1) Approve the revised agreement between BART and MTC for the \$60 Million Cash Flow Loan, embodied in MTC Resolution No. 3767.

2) Approve the programming and allocations to BART of AB664 Bridge Tolls and STA funding.

**Attachments:** Executive Director Memorandum  
MTC Resolution Nos. 3767, 3742, Revised, 3743, Revised, and 3701, Revised.



METROPOLITAN  
TRANSPORTATION  
COMMISSION

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## *Memorandum*

TO: Programming and Allocations Committee

DATE: June 14, 2006

FR: Executive Director

RE: Extension and Repayment of the \$60 Million Cash Flow Loan between BART and MTC for the SFO Airport Extension Project.

### Background

The Bay Area Rapid Transit District (BART), the Metropolitan Transportation Commission (MTC), and the San Mateo County Transit District (SamTrans) entered into a Memorandum of Understanding, dated March 1999, to provide additional funds to assist in delivering the BART San Francisco International Airport Extension Project.

Pursuant to a portion of the agreement between BART and MTC, a \$60 million loan for project cash flow requirements was made by MTC to BART, with BART agreeing to repay MTC contemporaneously upon BART's receipt of the final \$60 million dollars from the Federal Transit Administration under the project's federal Full Funding Grant Agreement (FFGA). Funding for the MTC loan to BART consisted of bridge toll funds from the East Bay Rail Extension Reserve Account.

At the May Commission meeting, MTC approved BART's FY 2005-06 request for \$80.2 million in Federal New Starts funding, which includes substantially the final \$60 million dollars under the project's FFGA. BART has acknowledged that the \$60 million loan made by MTC to BART pursuant to the MOU will be due when BART receives the federal funds approved in May, but has advised MTC that it will be unable to make timely repayment to MTC. Therefore, BART has requested that the schedule for retirement of the \$60 million MTC loan made pursuant to the MOU be revised.

### Summary of Agreement

The attached proposed agreement responds to BART's request, and is consistent with the MTC negotiating principles reviewed by this committee last month. It would revise the repayment terms for the \$60 million loan as follows:

1. Loan principal of \$60 million is retired with annual payments commencing June 30, 2006 through June 30, 2015, except for FY 2007. However, BART is required to

make early principal repayment of \$10 million next year if FY 2007 state budget results in unanticipated revenue to BART of at least that amount.

2. Interest rate of 3% begins accruing on July 1, 2006, and is paid annually on principal balance commencing on June 30, 2007.
3. No interest accrues on early repayment of principal balance prior to June 30, 2007; thereafter, interest accrues on pro rata basis on early principal payments
4. In case of failure to make annual principal or interest payment, BART agrees that MTC can redirect AB 664 bridge tolls or STA funds to make payment instead.
5. In case of extended BART service interruption caused by natural disaster or catastrophic event, MTC agrees to extend payment schedule consistent with length of service interruption and cash flow needs of East Bay rail extension projects.

The BART Board of Directors was briefed on the outlines of this agreement at their meeting on June 8<sup>th</sup>, and BART's General Manager is prepared to sign the agreement as presented herein.

#### Other Fund Allocations

If the Committee approves this approach for revising the repayment terms of the \$60 million loan, MTC staff recommends moving forward with two programming and allocation actions that had been previously deferred:

1. AB 664 Bridge Toll Funds: AB 664 Net Bridge Toll Revenues are used to match federal and state funded transit capital projects that relieve congestion on the San Francisco-Oakland Bay, San Mateo-Hayward, and Dumbarton bridges, including feeder service to BART. This action would program \$16.1 million in FY 2005-06 through FY 2007-08 and allocate \$5.3 million in FY 2005-06 AB 664 Net Bridge Toll Revenues to BART.
2. STA Revenue-Based Funds: STA is a state funding source distributed by revenue factors to eligible transit properties for transit operating and capital purposes. BART has requested allocation of a portion of their share of FY 2005-06 STA Revenue-based funds from the current year state budget, totaling \$2.9 million.

Staff recommends that the Committee refer the revised Agreement between BART and MTC, MTC Resolution No. 3767, and the previously deferred programming and allocation actions, MTC Resolution Nos. 3742, Revised, 3743, Revised, and 3701, Revised, to the Commission for approval.



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Steve Heminger

SH: AB

Date: June 28, 2006  
W.I.: 1512  
Referred By: PAC

ABSTRACT

Resolution No. 3767

This resolution approves the loan extension and repayment agreement between the San Francisco Bay Area Rapid Transit District and the Metropolitan Transportation Commission for the \$60 million bridge toll funded loan for the BART-SFO extension project.

Further discussion of the agreement is contained in the "Executive Director" memorandum and the Programming and Allocations Summary Sheet dated June 14, 2006.

Date: June 28, 2006  
W.I.: 1512  
Referred By: PAC

RE: Loan Extension and Repayment Agreement Between San Francisco Bay Area Rapid Transit District and the Metropolitan Transportation Commission

METROPOLITAN TRANSPORTATION COMMISSION  
RESOLUTION NO. 3767

WHEREAS, the San Francisco Bay Area Rapid Transit District (hereinafter BART), the Metropolitan Transportation Commission (hereinafter MTC), and the San Mateo County Transit District (hereinafter SamTrans), entered into a Memorandum of Understanding, dated March 1999, (hereinafter the "MOU"), to provide additional funds to assist in delivering the BART San Francisco International Airport Extension Project (hereinafter "project"); and

WHEREAS, pursuant to that portion of the MOU that is the Agreement between BART and MTC, a \$60 million bridge toll funded loan for project cash flow requirements was made by MTC to BART, with BART agreeing to repay MTC contemporaneously upon BART's receipt of the final \$60 million dollars from the Federal Transit Administration under the project's federal Full Funding Grant Agreement (hereinafter FFGA).; and

WHEREAS, BART has acknowledged that the \$60 million loan made by MTC to BART pursuant to the MOU will be due when BART receives the federal funds approved pursuant to MTC Resolution 2451, as revised on May 24, 2006, but has advised MTC that it will be unable to make timely repayment to MTC; and

WHEREAS, BART has requested that the schedule for retirement of the \$60 million MTC loan to BART made pursuant to the MOU (hereinafter "the \$60 million loan") be revised; and

WHEREAS, BART and MTC have agreed to a loan extension and repayment agreement as set forth in Attachment A to this Resolution, attached hereto and incorporated herein as though set forth at length; now, therefore be it

RESOLVED, that MTC approves the loan and repayment agreement as set forth in Attachment A; and, be it further

RESOLVED, that the Executive Director is authorized to execute Attachment A on behalf of MTC.

METROPOLITAN TRANSPORTATION COMMISSION

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Jon Rubin, Chair

The above resolution was entered into by the  
Metropolitan Transportation Commission  
at a regular meeting of the Commission held  
in Oakland, California on June 28, 2006.

(June 14, 2006 draft)

**LOAN EXTENSION AND REPAYMENT AGREEMENT  
BETWEEN THE SAN FRANCISCO BAY AREA RAPID TRANSIT  
DISTRICT AND THE METROPOLITAN TRANSPORTATION COMMISSION**

**RECITALS**

1. The San Francisco Bay Area Rapid Transit District (hereinafter BART), the Metropolitan Transportation Commission (hereinafter MTC), and the San Mateo County Transit District (hereinafter SamTrans), entered into a Memorandum of Understanding, dated March 1999, (hereinafter the "MOU"), to provide additional funds to assist in delivering the BART San Francisco International Airport Extension Project (hereinafter "project").
2. The MOU consists of an Agreement of All Parties, an Agreement of BART and SamTrans, and an Agreement between BART and MTC.
3. Pursuant to that portion of the MOU that is the Agreement between BART and MTC, a \$60 million loan for project cash flow requirements was made by MTC to BART, with BART agreeing to repay MTC contemporaneously upon BART's receipt of the final \$60 million dollars from the Federal Transit Administration under the project's federal Full Funding Grant Agreement (hereinafter FFGA). Funding for the MTC loan to BART consisted of bridge toll funds from the East Bay Rail Extension Reserve Account.
4. On May 24, 2006, MTC revised MTC Resolution No. 2451, to approve BART's Fiscal Year 2005-2006 request for \$80,230,986 in Federal New Starts funding, which includes substantially the final \$60 million dollars under the project's FFGA.
5. BART has acknowledged that the \$60 million loan made by MTC to BART pursuant to the MOU will be due when BART receives the federal funds approved pursuant to MTC Resolution 2451, as revised on May 24, 2006, but has advised MTC that it will be unable to make timely repayment to MTC.
6. BART has requested that the schedule for retirement of the \$60 million MTC loan to BART made pursuant to the MOU (hereinafter "the \$60 million loan") be revised.
7. BART and MTC have worked cooperatively to complete the project, and wish to continue to maintain a cooperative working relationship. Both BART and MTC recognize that the repayment of the \$60 million loan is essential because the proceeds from the repayment will be returned to the East Bay Rail Extension Reserve Account to fulfill MTC's commitment, consistent with California Streets and Highway Code Section 30919(b), and MTC Resolution No. 3434, Revised, to allocate bridge toll revenues to assist in funding the BART to Warm Springs Extension project, the BART to Oakland Airport Extension project, the e-BART project, and for Tri-Valley Transit Access Improvements to and from BART.

(2)

BART and MTC herein agree to the following:

**SECTION I**

**BART AGREES:**

1. To repay the \$60 million loan by making an initial payment of \$3 million on June 30, 2006, and thereafter according to the schedule of payments as fully set forth in Attachment A to this Agreement, attached hereto, and incorporated herein as though set forth at length (hereinafter Attachment A).
2. To pay, beginning on June 30, 2007, interest on the outstanding remaining principal balance of \$57 million, and thereafter annually each June 30 on the outstanding principal balance, at the rate of three percent per annum simple interest on the prior year balance, in accordance to the schedule of payments as fully set forth in Attachment A.
3. That if it makes principal payments in advance of the schedule set forth in Attachment A prior to June 30, 2007, no interest shall accrue on such payment.
4. That it shall make an advance principal payment pursuant to paragraph 3 if there are revenue-based State Transit Assistance (hereinafter STA) funds available to BART above the specific amounts identified in MTC Resolution No. 3727 and the Governor's FY 2006-2007 May Budget Revision. In that event, MTC shall allocate the first \$10 million of such STA funds to make an advance principal payment pursuant to paragraph 3 of this Section.
5. That if it makes principal payments in advance of the schedule set forth in Attachment A on or after June 30, 2007, interest will be computed to the payment date.
6. That except as to advanced principal payment or payments made pursuant to paragraph 4 of this Section, of up to \$10 million, it has the option to apply any advance payment as prepayment of the next due payment or payments of principal consistent with the schedule set forth in Attachment A. Interest would continue to accrue and be due consistent with the provisions of this Section I.

**SECTION II**

**MTC AGREES:**

1. That in the event a natural disaster or catastrophic event results in the extended cessation of BART revenue service, upon BART's request, MTC will extend the loan repayment schedule of the then remaining outstanding balance subject to terms and conditions to be mutually agreed to by both parties, in a manner that will recognize the time needed by BART to resume the affected revenue service, so long as the further extension of the loan repayment accounts for the full payment of the outstanding balance in time as not to affect the delivery of any project dependent on the receipt of East Bay Rail Extension Reserve Account funds.
2. That the interest payment rate of three percent per annum on the outstanding balance due beginning June 30, 2007, and annually thereafter, as set forth in paragraph 2 of Section I of this Agreement, is intended to mitigate the effects of inflation on the outstanding principal balance, and shall remain fixed for the term of this Agreement.
3. That it will waive interest upon receipt of any advance principal payment made by BART pursuant to paragraph 3 or 4 of Section I of this Agreement and will re-compute interest due, upon receipt of any advance principal payments made by BART pursuant to paragraphs 3, 4 or 5 of Section I of this Agreement, or as necessary for a payment made by BART pursuant to paragraph 6 of Section I of this Agreement, and adjust Attachment A accordingly by administrative MTC staff action.

**SECTION III**

**BART & MTC MUTUALLY AGREE:**

1. That except as provided for in paragraph 1 of Section II of this Agreement, if BART fails to make any payments on schedule as required pursuant to Attachment A, or if BART fails to make any required interest payment when due as required pursuant to paragraph 2 of Section I of this Agreement, MTC shall allocate and direct either (1) bridge toll funds available for allocation to BART pursuant to Streets and Highway Code Section 30912 (b) (referred to as AB 664 funds), or (2) STA revenue based funds available for allocation to BART pursuant to Public Utilities Code Section 99314, or both, if BART qualifies for such funds, in amounts as necessary, to make the specific scheduled principal payments and interest payments owed by BART.
2. That the Agreement between BART and MTC in the MOU is hereby amended consistent with this Agreement. No other portion of the MOU is revised.

(4)

This Agreement shall be effective June 28, 2006.

San Francisco Bay Area Rapid Transit District Metropolitan Transportation Commission

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Thomas E. Margro  
General Manager

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Steve Heminger  
Executive Director

**ATTACHMENT A – PRINCIPAL AND INTEREST PAYMENTS  
AT 3.0% PER ANNUM ON \$60 MILLION MTC LOAN**

		<b>Principal</b>			<b>Interest at 3.0% per Annum</b>
6/30/2006	FY 06	\$3,000,000	6/30/2006	FY 06	\$0
6/30/2007	FY 07	\$0	6/30/2007	FY 07	(\$57 M) \$1,710,000
6/30/2008	FY 08	\$5,000,000	6/30/2008	FY 08	(\$57 M) \$1,710,000
6/30/2009	FY 09	\$5,000,000	6/30/2009	FY 09	(\$52 M) \$1,560,000
6/30/2010	FY 10	\$8,000,000	6/30/2010	FY 10	(\$47 M) \$1,410,000
6/30/2011	FY 11	\$8,000,000	6/30/2011	FY 11	(\$39 M) \$1,170,000
6/30/2012	FY 12	\$8,000,000	6/30/2012	FY 12	(\$31 M) \$930,000
6/30/2013	FY 13	\$8,000,000	6/30/2013	FY 13	(\$23 M) \$690,000
6/30/2014	FY 14	\$8,000,000	6/30/2014	FY 14	(\$15 M) \$450,000
6/30/2015	FY 15	\$7,000,000	6/30/2015	FY 15	(\$7 M) \$210,000
	<b>Total</b>	<b>\$60,000,000</b>		<b>Total</b>	<b>\$9,840,000</b>

Date: April 26, 2006  
W.I.: 1514  
Referred by: PAC  
Revised: 06/28/06-C

ABSTRACT

Resolution No. 3742, Revised

This resolution approves the AB 664 Net Bridge Toll Revenues program of projects for FY 2005-06 through FY 2007-08.

This resolution was revised on June 28, 2006 to program \$16.1 million of AB 664 Net Bridge Toll Revenues to BART.

Further discussion of the programming is contained in the Programming and Allocation Committee Summary Sheets dated April 12, 2006 and June 14, 2006.

PROGRAM OF AB 664 NET BRIDGE TOLL REVENUE PROJECTS  
FISCAL YEARS 2005-06 THROUGH 2007-08

FY 2005-06 Program				
Sponsor	Eligible Capital Projects	Fund Source	East Bay	West Bay
	Revenue Projections		9,146,147	4,579,245
	Previous Year Carry-Over (if any)			
	Expirations and Rescissions			
	<b>Total Funds Available</b>		<b>\$9,146,147</b>	<b>\$4,579,245</b>
<b>Previous Year Committed Programming</b>				
LAVTA	1986 RTS 2 motorbus repl (w/farebox, etc.) with 40' hybrid buses <sup>1</sup>	§ 5307	127,066	
Vallejo	Retrofit of 27 bus engines <sup>2</sup>	§ 5307	162,000	
<b>Current Year Programming</b>				
AC Transit	Information Systems Upgrade	§ 5307		
AC Transit	Maintenance Facility & Equipment Upgrades	§ 5307		
AC Transit	Paratransit Vehicle Lease	§ 5307		
AC Transit	Bus Purchase	Other Local		
	<b>Total Programmed to AC Transit</b>		<b>2,171,261</b>	
BART	Rail, Way and Structures Program	§ 5307/§ 5309 FG		
BART	System Wide Safety Project	§ 5309 FG		
BART	Traction Power	§ 5307		
BART	Train Control Renovation	§ 5309 FG		
BART	Strategic Maintenance Program	§ 5307		
	<b>Total Amount Programmed to BART</b>		<b>5,290,476</b>	
Caltrain	Systemwide Track Rehab & Related Civil Structures	§ 5309 FG		
Caltrain	Replacement of 1950's Budd Trailer Cars	§ 5307		
Caltrain	Signal/Communication Rehabilitation	§ 5309 FG		
Caltrain	Track Rehab	§ 5307		
Caltrain	Caltrain Construction Support Equipment	§ 5307		
Caltrain	N/S Terminal Track Upgrades	§ 5307		
	<b>Total Amount Programmed to Caltrain</b>			<b>829,836</b>
CCCTA	Preventive Maintenance (Capital Element Only)	§ 5307		
CCCTA	Bus PM Retrofits	§ 5307		
	<b>Total Amount Programmed CCCTA</b>			<b>102,668</b>
ECCTA	Bus Security Monitoring Systems	§ 5307		
ECCTA	Replace Old Building HVAC System	§ 5307		
ECCTA	Security Camera, Equipment & Farebox Replacement	§ 5307		
ECCTA	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to ECCTA</b>			<b>83,799</b>
LAVTA	LAVTA Facilities Security Program	§ 5307		
LAVTA	Repl. 12 1983 40' RTS buses with hybrid buses	§ 5307		
LAVTA	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to LAVTA</b>			<b>660,635</b>
Muni	Motor coach repl 455 - 51 40' new flyers	§ 5307		
Muni	Wayside fare collection equip	§ 5309 FG		
Muni	Cable Car Traction Power & Guideway Rehab	§ 5309 FG		
Muni	Cable car vehicle renovation program	§ 5309		
Muni	Escalator Rehabilitation	§ 5309 FG		
Muni	Preventive Maintenance (Capital Element Only)	§ 5307		
Muni	Repl 35 -30' 1990 Orions buses with 30 30' & 5 40' hybrid buses	§ 5307		
Muni	Repl.10 1998 and 24 2001 mini vans with cut-aways	§ 5307		
Muni	SF Muni Rail Replacement Program 1998-20	§ 5307		
Muni	Trolley Coach Rebuild 60 Articulated New Flyers	§ 5307		
Muni	Trolley Overhead Reconstruction	§ 5309 FG		
Muni	Wayside Train Control	§ 5309 FG		
	<b>Total Amount Programmed to Muni</b>			<b>3,670,340</b>
SamTrans	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to SamTrans</b>			<b>79,069</b>
Union City	Preventive Maintenance (Capital Element Only)	§ 5307		
Union City	Replace (1) 1991 30' Bus with 35' Bus	§ 5307		
Union City	Replace (2) 1998 and (2) 1999 paratransit vans	§ 5307		
Union City	Replace One 1996 Dodge Intrepid with Paratransit Van	§ 5307		
	<b>Total Amount Programmed to Union City</b>			<b>82,299</b>
Vallejo	Ferry Major Components Rehabilitation	§ 5307		
Vallejo	Bus Maintenance Facility Rehab	§ 5307		
Vallejo	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to Vallejo</b>		<b>349,630</b>	
Westcat	Preventive Maintenance (Capital Element Only)	§ 5307		
Westcat	Replace (3) 1996 Thomas 35' buses.	§ 5307		
	<b>Total Amount Programmed to Westcat</b>		<b>116,313</b>	
<b>Total Programmed</b>			<b>\$9,146,147</b>	<b>\$4,579,245</b>
<b>Fund Balance</b>			<b>0</b>	<b>0</b>

Notes:

- 1) Project eligible for program in FY 2004-05 but inadvertently excluded.
- 2) Reprogramming of expired AB 664 funds.

PROGRAM OF AB 664 NET BRIDGE TOLL REVENUE PROJECTS  
FISCAL YEARS 2005-06 THROUGH 2007-08

FY 2006-07 Program				
Sponsor	Eligible Capital Projects	Fund Source	East Bay	West Bay
	<b>Net Toll Revenue Projections</b>		8,369,974	3,587,132
	Previous Year Carry-Over (restricted) <sup>1</sup>			
	<b>Total Funds Available</b>		<b>\$8,369,974</b>	<b>\$3,587,132</b>
<b>Current Year Programming</b>				
AC Transit	Information Systems Upgrade	\$ 5307		
AC Transit	Maintenance Facility & Equipment Upgrades	\$ 5307		
AC Transit	Paratransit Vehicle Lease	\$ 5307		
AC Transit	Bus Purchase	\$ 5307		
AC Transit	Preventive Maintenance (Capital Element Only)	\$ 5307		
AC Transit	Security Needs	\$ 5307		
	<b>Total Programmed to AC Transit</b>		<b>2,264,575</b>	
BART	Rail, Way and Structures Program	\$ 5309 FG		
BART	Traction Power	\$ 5309 FG		
BART	Train Control Renovation	\$ 5307/\$ 5309 FG		
BART	Strategic Maintenance Program	\$ 5307		
BART	General Mainline Renovation	\$ 5307/\$ 5309 FG		
BART	Security Needs	\$ 5307		
	<b>Total Amount Programmed to BART</b>		<b>4,957,737</b>	
Caltrain	Systemwide Track Rehab & Related Civil Structures	\$ 5309 FG		
Caltrain	Security Needs	\$ 5307		
Caltrain	Signal/Communication Rehabilitation	\$ 5307/\$ 5309 FG		
Caltrain	Systemwide Track Rehab & Related Civil Structures	\$ 5309 FG		
Caltrain	Track Rehab	\$ 5307		
	<b>Total Amount Programmed to Caltrain</b>			<b>686,653</b>
CCCTA	Complete APC and AVA with Security Upgrades	\$ 5307		
CCCTA	Emergency Communications Equipment	\$ 5307		
CCCTA	Improved Locks and Alarms at Operations Facilities	\$ 5307		
CCCTA	On-Board Security Cameras	\$ 5307		
CCCTA	Operations Facility Security Camera System	\$ 5307		
CCCTA	Preventive Maintenance (Capital Element Only)	\$ 5307		
	<b>Total Amount Programmed CCCTA</b>		<b>125,915</b>	
ECCTA	Bus Catalyst Devices	\$ 5307		
ECCTA	Luminator Demonstration Project	\$ 5307		
ECCTA	Replace 6 1995 40' Gillig buses	\$ 5307		
ECCTA	Preventive Maintenance (Capital Element Only)	\$ 5307		
	<b>Total Amount Programmed to ECCTA</b>		<b>195,160</b>	
LAVTA	Bus Catalyst Devices	\$ 5307		
LAVTA	Preventive Maintenance (Capital Element Only)	\$ 5307		
LAVTA	Replace 3 1999 24' paratransit	\$ 5307		
	<b>Total Amount Programmed to LAVTA</b>		<b>97,305</b>	
Muni	Cable Car Traction Power & Guideway Rehab	\$ 5309 FG		
Muni	Cable car vehicle renovation program	\$ 5309 FG		
Muni	Escalator Rehabilitation	\$ 5307		
Muni	Facility Safety Improvements	\$ 5307		
Muni	Flynn Facility Ventilation	\$ 5307		
Muni	Historic Rail Car rehabilitation	\$ 5307		
Muni	Historic Rail Car rehabilitation	\$ 5309 FG		
Muni	Light Rail Vehicle Safety Mods	\$ 5309 FG		
Muni	Light Rail Vehicle-Overhaul Program	\$ 5309 FG		
Muni	Potrero-Presidio Fall Protection System	\$ 5307		
Muni	Security Improvements & Graffiti Prevention	\$ 5307		
Muni	SF Muni Rail Replacement Program 1998-20	\$ 5309 FG		
Muni	Third St. IOS/MME	\$ 5307		
Muni	Trolley Overhead Reconstruction	\$ 5309 FG		
Muni	Wayside Train Control	\$ 5309 FG		
Muni	Woods Maintenance Facility Rehab	\$ 5307		
	<b>Total Amount Programmed to Muni</b>			<b>2,601,634</b>
Region	Transit Capital Inventory	\$ 5307		
	<b>Total Amount Programmed to MTC Regional Projects</b>		<b>70,000</b>	<b>30,000</b>
SamTrans	Bus Repl: (76) 40" Alt Fuel Vehicles	\$ 5307		
SamTrans	Purchase 10 Minivan 2002 4-Year PT Vehicles	\$ 5307		
SamTrans	Replace 19 1999 El Dorado paratransit vans	\$ 5307		
SamTrans	Replacement of SamTrans Fare Collection Equipment	\$ 5307		
SamTrans	Preventive Maintenance (Capital Element Only)	\$ 5307		
	<b>Total Amount Programmed to SamTrans</b>			<b>268,845</b>
Union City	Preventive Maintenance (Capital Element Only)	\$ 5307		
Union City	Revenue Vehicle Replacement	\$ 5307		
	<b>Total Amount Programmed to Union City</b>		<b>5,996</b>	
Vallejo	Bus Catalyst Devices	\$ 5307		
Vallejo	Replace Buses	\$ 5307		
Vallejo	Preventive Maintenance (Capital Element Only)	\$ 5307		
Vallejo	Replace 19 40' Gillig buses	\$ 5307		
Vallejo	Bus Maintenance Facility Rehab	\$ 5307		
	<b>Total Amount Programmed to Vallejo</b>		<b>467,766</b>	
Westcat	Bus Catalyst Devices	\$ 5307		
Westcat	Replace (6) 1988 35' Buses	\$ 5307		
Westcat	Preventive Maintenance (Capital Element Only)	\$ 5307		
Westcat	Replace (2) 35' 1997 35' Thomas buses	\$ 5307		
	<b>Total Amount Programmed to Westcat</b>		<b>185,519</b>	
	<b>Total Programmed</b>		<b>8,369,973</b>	<b>3,587,132</b>
	<b>Fund Balance</b>		<b>0</b>	<b>0</b>

PROGRAM OF AB 664 NET BRIDGE TOLL REVENUE PROJECTS  
FISCAL YEARS 2005-06 THROUGH 2007-08

FY 2007-08 Program				
Sponsor	Eligible Capital Projects	Fund Source	East Bay	West Bay
	<b>Net Toll Revenue Projections</b>		8,655,002	3,709,286
	<b>Previous Year Carry-Over (restricted)</b>			
	<b>Expirations and Rescissions</b>			
	<b>Total Funds Available</b>		<b>\$8,655,002</b>	<b>\$3,709,286</b>
AC Transit	Information Systems Upgrade	§ 5307		
AC Transit	Maintenance Facility & Equipment Upgrades	§ 5307		
AC Transit	Paratransit Vehicle Lease	§ 5307		
AC Transit	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Programmed to AC Transit</b>		<b>1,396,172</b>	
BART	Rail, Way and Structures Program	§ 5307/§ 5309 FG		
BART	Traction Power	§ 5309 FG		
BART	Train Control Renovation	§ 5309 FG		
BART	Strategic Maintenance Program	§ 5307		
BART	General Mainline Renovation	§ 5307/§ 5309 FG		
	<b>Total Amount Programmed to BART</b>		<b>5,891,904</b>	
Caltrain	Systemwide Track Rehab & Related Civil Structures	§ 5309 FG		
Caltrain	Rapid Rail Related Projects Pt. II	§ 5309 FG		
Caltrain	Signal/Communication Rehabilitation	§ 5307/§ 5309 FG		
Caltrain	Systemwide Track Rehab & Related Civil Structures	§ 5309 FG		
Caltrain	Track Rehab	§ 5307		
	<b>Total Amount Programmed to Caltrain</b>			<b>650,047</b>
CCCTA	ADA Bus Stops at County Connection Offices	§ 5307		
CCCTA	Complete APC and AVA with Security Upgrades	§ 5307		
CCCTA	On-Board Security Cameras	§ 5307		
CCCTA	Operations Facility Security Camera System	§ 5307		
CCCTA	Preventive Maintenance (Capital Element Only)	§ 5307		
CCCTA	Replace 38 LINK vans and 12 flexvans	§ 5307		
CCCTA	Scheduling Software Components for Planning	§ 5307		
	<b>Total Amount Programmed CCCTA</b>		<b>474,335</b>	
ECCTA	Luminator Demonstration Project	§ 5307		
ECCTA	Park and Ride Lots	§ 5307		
ECCTA	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to ECCTA</b>		<b>251,386</b>	
LAVTA	Preventive Maintenance (Capital Element Only)	§ 5307		
LAVTA	Replace (3) 2000 24' Paratransit Vehicles	§ 5307		
	<b>Total Amount Programmed to LAVTA</b>		<b>161,673</b>	
Muni	Articulated Trolley Coach Rehab	§ 5307		
Muni	Cable Car Infrastructure	§ 5307		
Muni	Cable Car Traction Power & Guideway Rehab	§ 5309 FG		
Muni	Cable car vehicle renovation program	§ 5307/§ 5309 FG		
Muni	Escalator Rehabilitation	§ 5307		
Muni	Flynn Facility Ventilation	§ 5307		
Muni	Islais Creek	§ 5307		
Muni	Light Rail Vehicle Safety Mods	§ 5307		
Muni	Light Rail Vehicle-Overhaul Program	§ 5307		
Muni	Misc. Equipment	§ 5307		
Muni	Overhead Lines Rehabilitation	§ 5307		
Muni	Potrero-Presidio Hoists	§ 5307		
Muni	Radio Replacement	§ 5307		
Muni	Rail Replacement	§ 5307		
Muni	Security Gate Replacement	§ 5307		
Muni	SF Muni Rail Replacement Program 1998-20	§ 5309 FG		
Muni	Subway Fire Alarm & Detection Sys	§ 5307		
Muni	Third St. IOS/MME	§ 5307		
Muni	Trolley Coach Rebuild 60 Articulated New Flyers	§ 5307		
Muni	Trolley Overhead Reconstruction	§ 5309 FG		
Muni	Wayside fare Collection	§ 5307		
Muni	Wayside Train Control	§ 5309 FG		
Muni	Woods Maintenance Facility Rehab	§ 5307		
	<b>Total Amount Programmed to Muni</b>			<b>2,308,728</b>
SamTrans	Repl. (76) 1993 Gillig 40' buses with hybrid buses	§ 5307		
SamTrans	Replace (10) 2001 El Dorado paratransit vehicles	§ 5307		
SamTrans	Replacement of SamTrans Fare Collection Equipment	§ 5307		
SamTrans	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to SamTrans</b>			<b>750,511</b>
Union City	Preventive Maintenance (Capital Element Only)	§ 5307		
Union City	Revenue Vehicle Replacement	§ 5307		
	<b>Total Amount Programmed to Union City</b>		<b>10,176</b>	
Vallejo	Ferry Major Components Rehabilitation	§ 5307/§ 5309 FG		
Vallejo	Replace 10 Paratransit Vans	§ 5307		
Vallejo	Replace 5 1983 40' RTS buses	§ 5307		
Vallejo	Bus Maintenance Facility Rehab	§ 5307		
Vallejo	Preventive Maintenance (Capital Element Only)	§ 5307		
	<b>Total Amount Programmed to Vallejo</b>		<b>387,085</b>	
Westcat	Preventive Maintenance (Capital Element Only)	§ 5307		
Westcat	Replace 10 2002 Paratransit Vehicles	§ 5307		
	<b>Total Amount Programmed to Westcat</b>		<b>82,271</b>	
	<b>Total Programmed</b>		<b>8,655,002</b>	<b>3,709,286</b>
	<b>Fund Balance</b>		<b>0</b>	<b>0</b>

Date: April 26, 2006  
W.I.: 1514  
Referred by: PAC  
Revised: 06/28/06-C

ABSTRACT

Resolution No. 3743, Revised

This resolution allocates \$13,725,392 for the FY 2005-06 AB 664 Net Bridge Toll Revenues to eligible transit operators as set forth in Attachment A.

This resolution was revised on June 28, 2006 to allocate approximately \$5.3 million to BART.

Further discussion of these allocations is contained in the MTC Programming and Allocations Committee summaries dated April 12, 2006 and June 14, 2006.

Date: April 26, 2006  
W.I.: 1514  
Referred by: PAC  
Revised: 06/28/06-C

Attachment A  
Resolution No. 3743, Revised  
Page 1 of 1

**ALLOCATION OF AB 664 NET BRIDGE TOLL REVENUE  
FISCAL YEAR 2005-06**

PO/Acct. Code	Project Sponsor	Project	East Bay Allocation	West Bay Allocation	Approval Date
<u>Match to Federal Transit Capital Funds</u>					
06-3743-1/5850	AC Transit	Match to capital projects programmed in MTC Resolution No. 3742	484,614		4/26/06
06-3743-2/5850	Caltrain	Match to capital projects programmed in MTC Resolution No. 3742		829,836	4/26/06
06-3743-3/5850	CCCTA	Match to capital projects programmed in MTC Resolution No. 3742	102,668		4/26/06
06-3743-4/5850	ECCTA	Match to capital projects programmed in MTC Resolution No. 3742	83,799		4/26/06
06-3743-5/5850	LAVTA	Match to capital projects programmed in MTC Resolution No. 3742	787,701		4/26/06
06-3743-6/5850	Muni	Match to capital projects programmed in MTC Resolution No. 3742		3,670,340	4/26/06
06-3743-7/5850	SamTrans	Match to capital projects programmed in MTC Resolution No. 3742		79,069	4/26/06
06-3743-8/5850	Union City	Match to capital projects programmed in MTC Resolution No. 3742	82,299		4/26/06
06-3743-9/5850	Vallejo	Match to capital projects programmed in MTC Resolution No. 3742	511,630		4/26/06
06-3743-10/5850	Westcat	Match to capital projects programmed in MTC Resolution No. 3742	116,313		4/26/06
06-3743-12/5850	BART	Match to capital projects programmed in MTC Resolution No. 3742	5,290,476		6/28/06
<u>Match to Other Local Funds</u>					
06-3743-11/5850	AC Transit	Match to capital projects programmed in MTC Resolution No. 3742	1,686,647		4/26/06
Total Allocations			\$ 9,146,147	\$ 4,579,245	

Date: June 22, 2005  
Referred by: PAC  
Revised: 07/27/05-C  
10/26/05-C  
12/21/05-C  
06/28/06-C

## ABSTRACT

### Resolution No. 3701, Revised

This resolution approves the allocation of fiscal year 2005-06 State Transit Assistance funds to claimants in the MTC region.

This resolution was revised on July 27, 2005 to allocate additional funds to claimants in the MTC region.

This resolution was revised on October 26, 2005 to allocate additional funds to the Santa Clara Valley Transportation Authority.

This resolution was revised on December 21, 2005 to allocate funds to SamTrans.

This resolution was revised on June 28, 2006 to allocate funds to the San Francisco Municipal Railway.

This resolution was revised on June 28, 2006 to allocate funds to BART.

Discussion of the allocations made under this resolution are contained in the MTC Operator Summaries and/or Executive Director Memoranda presented to the Programming and Allocations Committee on the following dates: June 8, 2005, July 13, 2005, October 12, 2005, December 14, 2005, and June 14, 2006.

Date: June 22, 2005  
 Referred by: PAC  
 Revised: 07/27/05-C  
 10/26/05-C  
 12/21/05-C  
 06/28/06-C

Attachment A  
 MTC Resolution No. 3701, Revised  
 Page 1 of 1

ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS  
 DURING FISCAL YEAR 2005-06

Claimant	Project Description	Allocation Amount	Alloc. Code	Approval Date	Apportionment Area
<b>5820 - 6730A Operating Costs - Revenue-based</b>					
Tri Delta Transit	Transit Operating	1,072,737	01	06/22/05	BART Contra Costa
VTA	Transit Operating	5,449,575	02	06/22/05	VTA
WestCAT	Transit Operating	1,286,252	03	06/22/05	BART Contra Costa
AC Transit	Transit Operating	4,170,319	04	07/27/05	AC Transit
AC Transit	Transit Operating	4,891,775	05	07/27/05	BART
Muni	Transit Operating	13,068,526	06	07/27/05	Muni
Golden Gate	Transit Operating	1,820,562	07	07/27/05	Golden Gate
VTA	Transit Operating	2,701,791	02	10/26/05	VTA
SamTrans	Transit Operating	3,434,906	08	12/21/05	SamTrans
Muni	Transit Operating	5,927,017	06	06/28/06	Muni
BART	Transit Operating	2,925,117	10	06/28/06	BART
	<b>Subtotal</b>	<b>46,748,577</b>			
<b>5821 - 6730B Capital Costs - Revenue-based</b>					
SamTrans	Capital Program Development	1,150,000	09	12/21/05	PCJPB
	<b>Subtotal</b>	<b>1,150,000</b>			
	<b>TOTAL</b>	<b>47,898,577</b>			