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Memorandum

TO: BATA Oversight Committee

DATE: July 2, 2014

FR: Executive Director

W. I. 1251

RE: Contract – Project Control and Project Management System: e-Builder (\$490,000)

This memorandum requests Committee approval to enter into a four-year contract with e-Builder, in an amount not to exceed \$490,000, to provide BATA with e-Builder enterprise software, user licenses, training and product support to implement the use of e-Builder enterprise project controls and project management software.

Background

BATA is a project sponsor for a number of major transportation improvement projects in the nine-county Bay Area. To provide more efficient and effective project controls, reporting, document control and project management, BATA project management and IT staff researched various project controls and project management systems.

e-Builder Enterprise has a well-established list of clients who are familiar with delivering complex multidisciplinary infrastructure improvement projects in California and throughout the United States. Those clients have seen value added and cost savings by providing a higher level of project controls while allocating fewer resources during the construction process through the use of the e-Builder Enterprise software system. The system provides modules for document control, cost control, scheduling, reporting and process automation. It is initially envisioned that the software would support projects in which BATA is advertising, awarding and administering the construction of a capital improvement project.

e-Builder will be procured under the U.S. General Services Administration's (GSA) IT Schedule 70 multiple award schedule. The IT Schedule 70 provides a number of IT products, services, and solutions with competitive prices negotiated by the GSA based on the aggregated buying power of the federal government. Procurements under the Schedule 70 multiple award schedule satisfy BATA's procurement requirements.

The cost to implement the e-Builder enterprise software is a one-time \$190,000 implementation fee plus an annual site license fee of \$75,000 per year for the first 4 years of the contract. The total contract is not to exceed \$490,000.

Fiscal Year	Implementation Cost	Annual License Fees	Total Annual Cost
2014-2015	\$190,000	\$75,000 *	\$265,000
2015-2016	\$0	\$75,000 *	\$75,000
2016-2017	\$0	\$75,000 *	\$75,000
2017-2018	\$0	\$75,000 *	\$75,000
		Not to Exceed Total	\$490,000

*Allows for an unlimited number of licenses

An estimate of the number of licenses needed at time of implementation included licenses for the following BATA staff, MTC staff, consultants and contractors.

Staff Role	Number of User Licenses
MTC Management	5
BATA Project Delivery Unit	5
MTC Contracts	4
MTC Finance	6
Project Consultants	10
Construction Contractors	20
Total Estimated Licenses	50

Recommendation

Staff recommends this Committee authorize the Executive Director or his designee to negotiate and enter into a four-year contract with e-Builder in an amount not to exceed \$490,000 to provide e-Builder Enterprise software, licenses, training and system support services to assist BATA with implementation in support of BATA capital project delivery.

 Steve Heminger

SH: cl

REQUEST FOR COMMITTEE APPROVAL

Summary of Proposed Contract

Work Item No.: 1251

Consultant: e-Builder, Fort Lauderdale, FL

Work Project Title: e-Builder Project Control and Project Management System

Purpose of Project: To provide technology-based tool to allow for more efficient and effective project controls, reporting, document control and project management during planning, design and construction of BATA capital improvement projects in which the construction is being advertised, awarded and administered by BATA.

Brief Scope of Work: To provide BATA with e-Builder Enterprise software, user licenses, training and product support to implement the use of e-Builder Enterprise project controls and project management software for use by BATA.

Project Cost Not to Exceed: \$490,000

Funding Source: Toll Bridge Rehabilitation Program Budget

Fiscal Impact: Funds are included in the FY 2014-15 Toll Bridge Rehabilitation Program Budget.

Motion by Committee: That the Executive Director or his designee is authorized to negotiate and enter into a contract with e-Builder as described above and in the Executive Director's memorandum dated July 2, 2014, and the Chief Financial Officer is directed to set aside funds in the amount of \$490,000 for such contract.

BATA Oversight Committee:

Bill Dodd, Chair

Approved: Date: July 9, 2014