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Memorandum

TO: BATA Oversight Committee

DATE: December 31, 2013

FR: Deputy Executive Director, Operations

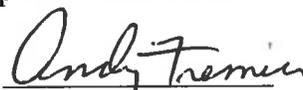
W. I. 1254

RE: BATA Financial Statements – November 2013

Please find attached for receipt the BATA financial statements for the period ending November 2013. Major highlights for the five months include:

- (1) **Revenues:** The closure of the San Francisco-Oakland Bay Bridge during the Labor Day weekend from August 28th through the evening of September 2nd resulted in an estimated traffic loss of 500,500 vehicles; however, total traffic is up 2.2% over the first five months of the FY 2013-14 budget.
- (2) **Transfers to MTC:** The annual 1% administration fee was transferred to MTC in the amount of \$6,498,185.
- (3) **FasTrak[®]** usage for the month was 63% of total paid traffic.
- (4) **Caltrans Revenue:** Caltrans paid the final State payment of \$300 million representing the last payment by Caltrans for the State Payment Acceleration Notes (SPANs). These funds were transferred to the Bay Area Infrastructure Financing Authority (BAIFA).
- (5) **BAIFA Revenue:** Recognized revenue from BAIFA of \$81 million representing the remainder of the cash in BAIFA after defeasing the last of the SPANs.
- (6) **Contribution to the Bay Area Headquarters Authority (BAHA):** In October, BATA made a \$30,000,000 contribution to BAHA to purchase the securities issued by the Bay Area Air Quality Management District for the purchase of its office space at 375 Beale Street.
- (7) **Contract carryover encumbrances:** Funds totaling \$523,217 from FY 2012-13 were added to the budget after completion of the audit.

If you have any questions about this report, please contact Brian Mayhew at (510) 817-5730.


 Andrew B. Fremier

BATA Operating Budget

AS of November 2013

	1	2	3	4	5	6
	FY 2013-14 Budget	Actual YTD	Current Budget Balance	% of Budget (col 2/1)	% of Budget year Expired	Encumbrances
REVENUE:						
1. RM 1 Toll Revenues	529,816,181	231,796,878	298,019,303	43.8%	41.6%	-
2. RM 2 Toll Revenues	115,741,820	50,370,339	65,371,481	43.5%	41.6%	-
3. Caltrans Revenue	300,000,000	300,000,000	-	100.0%	41.6%	-
4. BAIFA Revenue	-	81,015,137	(81,015,137)	-100.0%	41.6%	-
5. Other revenue	10,000,000	7,523,764	2,476,236	75.2%	41.6%	-
6. Interest Income	4,260,525	2,763,955	1,496,570	64.9%	41.6%	-
7. GGB&HTD, SFO ETC Reimbursement	6,947,000	1,953,249	4,993,751	28.1%	41.6%	-
8. Alameda CMA Reimbursement	137,000	83,753	53,247	61.1%	41.6%	-
9. VTA 237 Express Lane Reimb.	116,000	60,934	55,066	52.5%	41.6%	-
10. Rebate for Build America Bonds	76,561,538	17,475,171	59,086,367	22.8%	41.6%	-
Total Revenue	1,043,580,064	693,043,180	350,536,884	66.4%	41.6%	-
EXPENSE:						
Caltrans Operations and Maintenance:						
1. Toll Collection & Operations Services	20,803,000	9,250,856	11,552,144	44.5%	41.6%	-
2. Toll & Bridge Facility Maint	7,900,000	2,611,736	5,288,264	33.1%	41.6%	-
3. Caltrans Coordination	321,000	154,674	166,326	48.2%	41.6%	-
Caltrans O & M Subtotal	29,024,000	12,017,266	17,006,734	41.4%	41.6%	-
ETC Operations and Maintenance:						
4. ETC - CSC Operations	22,175,000	6,151,835	16,023,165	27.7%	41.6%	13,464,511
5. ETC - ATCAS Maintenance, IT equip	4,904,000	521,702	4,382,298	10.6%	41.6%	584,908
6. Banking Costs	10,900,000	2,917,106	7,982,894	26.8%	41.6%	8,116,766
7. ETC - Collection Exp./DMV Exp.	1,400,000	500,931	899,069	35.8%	41.6%	45,000
BATA O & M Subtotal	39,379,000	10,091,574	29,287,426	25.6%	41.6%	22,211,185
BATA Toll Bridge Administration:						
8. Staff Costs - including salaries	8,947,644	3,288,087	5,659,557	36.7%	41.6%	814,435
9. RM 1/RM2 Audit/Accounting/Other	2,278,943	279,204	1,999,739	12.3%	41.6%	218,446
10. Misc. Toll Admin Operating Expenses	1,025,000	335,619	689,381	32.7%	41.6%	41,686
11. Professional Fees	2,300,000	282,190	2,017,810	12.3%	41.6%	920,793
12. Other	1,000,000	-	1,000,000	0.0%	41.6%	-
Toll Bridge Admin Subtotal	15,551,587	4,185,101	11,366,486	26.9%	41.6%	1,995,360
Other/Transfers:						
13. Transfers to BAIFA	300,000,000	300,000,000	-	100.0%	41.6%	-
14. Transfers to MTC	6,498,185	6,498,185	-	100.0%	41.6%	-
15. Transfers to BAHA	30,000,000	30,000,000	-	100.0%	41.6%	-
16. Transfer from Legal Reserve	329,274	27,674	301,600	8.4%	41.6%	301,600
17. Transbay Transit Terminal Maint by TJP	4,231,795	194,864	4,036,931	4.6%	41.6%	4,036,931
18. Depreciation and Amortization	2,100,000	890,090	1,209,910	42.4%	41.6%	-
19. RM2/Clipper Marketing	1,900,000	172,340	1,727,660	9.1%	41.6%	-
20. RM2 Operating	43,981,892	14,118,851	29,863,041	32.1%	41.6%	26,677,899
Transfers	389,041,146	351,902,004	37,139,142	90.5%	41.6%	31,016,431
Debt Service:						
21. Interest and principal payments	548,618,303	122,027,045	426,591,258	22.2%	41.6%	-
22. Financing Costs	14,931,279	1,286,674	13,644,605	8.6%	41.6%	7,112,629
Total Debt Service	563,549,582	123,313,719	440,235,863	21.9%	41.6%	7,112,629
Transfer to Capital Fund In (Out):						
23. Transfer to Capital Fund	6,884,749	-	(184,648,767)	2782.0%	41.6%	-
24. Furniture/Equip./Vehicle	150,000	-	150,000	0.0%	41.6%	-
Total Capital Reserve In (Out)	7,034,749	-	(184,498,767)	0.0%	41.6%	-
Total Expense & Transfers	1,043,580,064	501,509,663	350,536,884			62,335,605
Net	-	191,533,516	-			

PURCHASE ORDERS EXECUTED BY EXECUTIVE DIRECTOR
\$2,500-\$100,000

As of November'13

Margaret Elizabeth Steen	\$2,700
<i>Writing Seminars for the Operations Department</i>	
San Francisco Chronicle	\$2,512
<i>Display Ad for Gateway Park</i>	
Another Dancing Bear Productions	\$6,453
<i>Commemorative Hats and Lapel Pins for SFOBB Opening Celebration</i>	

Regional Measure 2 Operating Budget

As of November 2013 (\$000)

Project	Project Title	Total Budget	Allocation	Actual	Encumbrance	Balance Remaining
1	Richmond Bridge Express Bus	\$2,196	2,196	-	2,196	-
2	Napa Vine Service	390	390	141	249	-
3	Express Bus North - serving SFOBB, Dumbarton, San Mateo bridges	3,013	3,013	901	2,112	-
4	Express Bus South - serving Carquinez and Benicia Bridges	6,472	6,472	2,639	3,833	-
5	Dumbarton Bus	2,667	2,467	1,092	1,375	200
6	WETA Ferry Operations	15,300	15,214	6,296	8,918	86
7	Owl Service - BART Corridor	1,827	1,827	556	1,271	-
8	MUNI Metro 3rd St	2,500	2,500	-	2,500	-
9	AC Enhanced Bus Service	3,000	3,000	1,250	1,750	-
10	Clipper Operations	890	718	-	718	172
11	Water Emergency Transportation Authority Regional Planning	3,000	3,000	1,244	1,756	-
	Subtotal for Operating Assistance Program	41,255	40,797	14,119	26,678	458
N/A	Clipper Marketing	1,700	-	172	-	1,528
N/A	RM2 Marketing	200	-	-	-	200
	Total for Clipper and RM2 Marketing	1,900	-	172	-	1,728
	Total	\$43,155	\$40,797	\$14,291	\$26,678	\$2,186

Regional Measure 2 Project Budget
As of November 2013 (\$000) - Life to Date

Program	Project Title	Total Budget	Allocation	Actual	Encumbrance	Balance Remaining
1	BART/MUNI Direct Connection at Embarcadero & Civic Center Stations	\$3,000	-	-	-	\$3,000
2	SF MUNI Metro 3rd Street LRT Extension	30,000	30,000	30,000	-	-
3	MUNI Historic Streetcar Expansion (E-Line)	10,000	10,000	9,005	995	-
4	Dumbarton Commuter Rail Service *	44,000	9,307	8,145	1,162	34,693
5	Vallejo Ferry Intermodal Station	28,000	18,119	15,025	3,094	9,881
6	Solano County Express Bus Intermodal Facilities	20,000	12,800	6,246	6,554	7,200
7	Solano County Corridor Improvements near I-80 / I-680 Interchange	100,000	100,000	76,807	23,193	-
8	I-80 EB HOV Lane Extension from Route 4 to Carquinez Bridge	37,175	37,175	37,175	-	-
9	Richmond Parkway Park & Ride	16,000	850	772	78	15,150
10	SMART Extension to Larkspur **	36,500	36,500	17,190	19,310	-
11	Greenbrae Interchange Improvement**	63,500	23,710	17,134	6,576	39,790
12	Direct HOV lane connector from I-680 to the Pleasant Hill BART	15,000	7,742	3,311	4,431	7,258
13	Rail Extension to East Contra Costa/E-BART	96,000	95,100	70,354	24,746	900
14	Capitol Corridor Improvements in Interstate-80/Interstate 680 Corridor	25,000	8,465	5,672	2,793	16,535
15	Central Contra Costa Bay Area Rapid Transit (BART) Crossover	25,000	25,000	24,989	11	-
16	Benicia-Martinez Bridge: New Span	50,000	50,000	50,000	-	-
17	Remaining Regional Express Bus North - Competitive Program Projects	20,000	8,229	6,055	2,174	11,771
18	Clipper	22,000	21,980	19,120	2,860	20
19	Real-time transit information	20,000	18,178	14,496	3,682	1,822
20	Safe Routes to Transit	22,500	17,120	9,909	7,211	5,380
21	BART Tube Seismic Retrofit	33,801	33,801	33,801	-	-
22	Transbay Terminal/Downtown Extension	150,000	149,474	143,149	6,325	526
23	Oakland Airport Connector	115,199	115,199	115,199	-	-
24	AC Transit Enhanced Bus - Phase 1 (International Blvd/Telegraph Ave)	65,000	26,657	21,230	5,427	38,343
25	Commute Ferry Service for Alameda/Oakland/Harbor Bay	12,000	-	-	-	12,000
26	Commute Ferry Service for Berkeley/Albany	12,000	-	-	-	12,000
27	Commute Ferry Service for South San Francisco	12,000	12,000	11,998	2	-
28	Water Transit Facility Imps., Spare Vessels and Environmental Review	48,000	28,155	26,032	2,123	19,845
29	Regional Express Bus South - Remaining Projects	22,000	21,989	19,533	2,456	11
30	I-880 North Safety Improvements	10,000	10,000	8,181	1,819	-
31	BART Warm Springs Extension *	186,000	186,000	128,653	57,347	-
32	I-580 (Tri Valley) Rapid Transit Corridor Improvements	65,000	53,005	41,571	11,434	11,995
33	Regional Rail Master Plan	6,500	6,456	5,959	497	44
34	Integrated Fare Structure Program	1,500	1,500	900	600	-
35	Transit Commute Benefits Promotion	5,000	5,000	2,438	2,562	-
36	Caldecott Tunnel Improvements	50,500	45,075	15,800	29,275	5,425
37	BART's Fixed Guideway Rehab	24,000	24,000	15,402	8,598	-
38	Regional Express Lane Network ***	4,825	4,825	-	4,825	-
39	Modifications in I-80 and San Pablo ***	8,000	7,417	-	7,417	583
Total		\$1,515,000	\$1,260,828	\$1,011,251	\$249,577	\$254,172

* Allocated \$91 million from the Dumbarton Commuter Rail Service to the BART to Warm Springs Extension Project, per Resolution #3801 dated 1/28/09.

** Allocated \$1.5 million from the SMART Project to Greenbrae Interchange Improvement Project, per Resolution #3801 dated 9/28/11.

*** Allocated \$4.5 to Regional Express Lane and \$7.4 million to the Modifications in I-80 from the I-80 EB HOV Lane Extension per Resolution #3801 dated 4/24/13.

Shaded projects are completed

Seismic Capital Project Budget

As of November 2013 (00) - Life to Date

Program	Base Budget	Current Budget	Total Expenses*	Encumbrance	Remaining Balance
San Francisco-Oakland Bay Bridge East Span Repl	\$ 5,486,600	\$ 6,293,169	\$ 5,751,307	\$ 541,862	\$ -
San Francisco-Oakland Bay Bridge West Span Retrofit	307,900	305,316	305,316	-	-
San Francisco-Oakland Bay Bridge West Approach	429,000	469,700	449,980	19,720	-
Antioch Bridge Retrofit	-	82,000	71,090	10,910	-
Dumbarton Bridge Retrofit	-	148,700	109,735	38,965	-
Richmond-San Rafael Bridge Retrofit ***	808,100	799,600	794,874 ***	4,726	-
Benicia-Martinez Bridge Retrofit	177,800	177,830	177,817	13	-
Carquinez Bridge Retrofit	114,200	114,206	114,206	-	-
San Mateo-Hayward Bridge Retrofit	163,500	163,412	163,412	-	-
Subtotal for Bay Area Bridges	7,487,100	8,553,933	7,937,737	616,196	-
Misc Program Costs	30,000	30,000	26,024	3,976	-
Program Contingency**	989,000	319,137	-	319,137	-
Vincent Thomas Bridge Retrofit (<i>non-BATA, for information only</i>)	58,500	58,510	58,411	99	-
San Diego-Coronado Bridge Retrofit (<i>non BATA, for information only</i>)	103,500	103,520	103,235	285	-
Subtotal for Other Bridges	162,000	162,030	161,646	384	-
Total for Toll Bridge Seismic Retrofit Program	\$ 8,668,100	\$ 9,065,100	\$ 8,125,407	\$ 939,693	\$ -

*Includes preAB144 LTD expenses from Caltrans to April 2006 3,709,068
 Bata expenses from May 2006 to current 4,416,339
8,125,407

** Contingency Allocation

Contingency per Budget	989,000
Allocation to SFO BB East Span Repl 7/07	(179,220)
Allocation to Benicia-Martinez 7/07	(30)
Allocation to San Mateo-Hayward 7/07	(10)
Allocation to Vincent Thomas 7/07	(10)
Allocation to San Diego-Coronado 7/07	(20)
Unallocate from Carquinez 7/07	70
Allocation to SFO BB West Approach 3/26/08	(24,700)
Allocation to SFO BB East Span Repl 7/08	(36,290)
Unallocate from Richmond SR 7/08	8,500
Allocations to SFOBB West Approach 12/17/08	(17,000)
Allocation to SFOBB East Span Replacement 12/09	(50,600)
Allocation for Antioch Contingency 1/10	72,000
Allocation for Dumbarton Contingency 1/10	118,000
Allocation to SFOBB East Span Replacement 7/10	(138,390)
Unallocate from SFOBB West Approach 7/10	3,000
Unallocate from Antioch Contingency 7/10	(43,000)
Allocate to SFOBB East Span 9/10	(293,080)
Allocate to SFOBB East Span 3/23/11	(106,200)
Allocate to SFOBB East Span 6/27/12	(14,450)
Allocate to SFOBB West Approach 6/27/12	(1,000)
Allocate to Carquinez 6/27/12	(70)
Unallocate from SFOBB East Span 11/28/12	17,230
Unallocate from SFOBB West Span 11/28/12	2,584
Allocate to SFOBB West Approach 11/28/12	(1,000)
Allocate to Carquinez 11/28/12	(6)
Unallocate from San Mateo-Hayward 11/28/12	98
Unallocate Antioch Bridge 11/28/12	19,000
Unallocate Dumbarton Bridge 11/28/12	300
Allocate to SFOBB East Span 2/27/13	(5,569)
Remaining Balance	<u>319,137</u>

Shaded projects are completed

*** Moved \$16.9 million from Richmond-San Rafael Bridge Retrofit Budget to RM 1.

Rehab Project Budget

As of November 2013 (\$000) - Life to Date

Program #	Program	Total Budget	Total Expenses	Encumbrance	Balance Remaining
6811	Antioch Bridge Rehab	295	295	-	-
6812	Benicia-Martinez Bridge Rehab	183	-	-	183
6813	Carquinez Bridge Rehab	25,165	22,571	-	2,594
6814	Richmond-San Rafael Bridge Rehab	75,532	11,376	-	64,156
6825	San Francisco-Oakland Bay Bridge Rehab	165,122	57,719	-	107,403
6826	San Mateo-Hayward Bridge Rehab	67,112	16,470	7	50,642
6827	Dumbarton Bridge Rehab	6,836	6,719	-	117
6828	All Bridges Rehab	40,693	37,294	-	3,399
8030	Completed/Defunded/Transferred Projects	89,156	88,855	-	301
8629	Minor Bridge Rehab Projects	903	45	-	858
8033	Minor Toll Plaza Rehab Projects	1,954	1,954	-	-
8210	New Benicia Bridge *	5,344	96	-	5,248
8615	I-880/SR-92 Landscaping**	6,328	2,522	338	3,468
6829	Caltrans Reserve	5,000	121	-	4,879
	TOTAL CALTRANS REHAB BUDGET	489,623	246,037	345	243,248
8905	Misc. Bridge Improvements	9,712	3,035	309	6,368
8900	ETC Regional CSC Development	8,058	5,669	631	1,758
8902	Future CSC Upgrades/Replacement	12,250	4,718	6,149	1,383
8903	ATCAS Lane Host Upgrades	34,300	26,307	5,670	2,323
8904	Fastrak Sign & Sign Structure Improvements	31,741	29,071	485	2,185
8531	Benicia New Toll Plaza ORT	4,153	4,153	-	-
8901	ETC Transponder Procurement	48,853	40,585	5,603	2,665
8602	Hybrid/ETC Lane Modifications	874	874	-	-
8631	Procure New Callboxes	2,344	2,144	-	200
8907	Toll Plaza Capital Improvements	13,200	5,363	1,439	6,398
8908	Enterprise Computing HW/SW	2,950	1,568	2	1,380
8909	Gateway Park Planning	16,000	2,519	3,205	10,276
8000-16	SRA/RM1 Program Monitoring	38,045	38,001	44	-
8000-05	Capital Program Audit	7,500	5,316	1,502	682
8912	ETC Transponder Tag Swap	3,894	1,929	208	1,757
8913	SFOBB Administration Building	26,217	25,183	514	520
8914	Violation Enforcement System Upgrade	8,300	7,842	458	-
8539	SFOBB Eyebarr Repair Review	2,914	2,660	254	-
8594	SFOBB West Span Pathway PSR	2,800	895	655	1,250
8916	Bay Crossing Study	540	540	-	-
8917	IT Security Procedures & Policies	500	-	-	500
8918	Maintenance Complex	331	207	91	33
8924	Antioch Bridge Approach	50,000	3,712	30,218	16,070
8920	Plaza and Canopy Improvements	10,000	8,273	998	729
8921	SFOBB Lane 17 & 18 Lane Reconfiguration	5,000	449	35	4,516
8922	Metering Lights Replacement	1,000	-	-	1,000
8923	Bridge Records Recordation and Storage	5,000	2,983	346	1,671
8926	Bridge Modeling & Investigations	5,000	-	-	5,000
8927	CCTV Installation	850	-	-	850
8930	Richmond-San Rafael Bridge Rehab	3,000	-	-	3,000
8931	BATA Infrastructure Relocation	1,000	5	25	970
8932	ETC Loop Rehabilitation	1,500	-	-	1,500
8933	Plan Bay Area TMS	7,000	-	-	7,000
8919	Congestion Pricing Study	900	-	-	900
	Total BATA REHAB BUDGET	365,726	224,001	58,841	82,884
	TOTAL REHAB BUDGET	855,349	470,038	59,186	326,132

Shaded projects are completed

* Moved \$5 million from RM 1 New Benicia Bridge to Caltrans Rehab.

** Moved \$5.95 million from RM 1 I-880/SR-92 Interchange Landscaping to Caltrans Rehab.

AB 1171 Project Budget

As of November 2013 (\$000) - Life to Date

Project Title	Total Budget	Allocation	Actual	Encumbrance	Balance Remaining
Doyle Drive Replacement	80,000	80,000	74,758	5,242	-
BART to Warm Spring Extension	5,000	5,000	-	5,000	-
Fairfield/Vacaville Train Station	9,000	-	-	-	9,000
I80/680 Interchange	100,000	100,000	43,971	56,029	-
Regional Express Lane Network	2,800	2,800	2,800	-	-
Transbay Terminal/Downtown Extension:Phase 1	150,000	147,676	62,406	85,270	2,324
Tri-Valley Transit Access Improve. To BART	95,000	10,100	1,201	8,899	84,900
Other Corridor Improvement	1,700	750	-	750	950
VTA Mission/Warren/Truck Rail Facility	6,500	6,500	-	6,500	-
East Contra Costa BART Extension	120,000	101,467	30,805	70,662	18,533
Total	\$570,000	\$454,293	\$215,941	\$238,352	\$115,707

AB 1171 Program Budget:	\$570,000
Approved Projects:	\$454,293
AB 1171 Program Balance:	<u>\$115,707</u>

Express Lanes Projects Budget

As of November 2013 (\$000) - Life to Date

Project Title	Total Budget	Actual	Encumbrance	Balance Remaining
Program Management	40,812	10,343	5,943	24,526
Electronic Toll System	104,053	-	-	104,053
Civil Project	166,321	-	-	166,321
Operations and Maintenance	15,000			15,000
Total	\$326,186	\$10,343	\$5,943	\$309,900

