

Attachment 1

Distribution Options for Cap and Trade Transit Operating and Efficiency Program

Total 26-Year Estimate (FYs'15-40)

Table 1. Core Capacity Operator Distribution Summary (\$ millions)

				\$500	\$500
	% Ridership	% Low Income	% Minority	Scenario A 40 - 60% Split	Scenario B 50 - 50% Split
% Ridership				50%	50%
% Low Income				25%	25%
% Minority				25%	25%
Core Capacity Operator				40%	50%
<i>AC Transit</i>	15%	20%	20%	\$35	\$44
<i>BART</i>	29%	24%	26%	\$54	\$67
<i>SFMTA</i>	56%	56%	54%	\$111	\$139
Subtotal	100%	100%	100%	\$200	\$250

Table 2. Other Operator Distribution Summary (\$ millions)

	% Ridership	% Low Income	% Minority	Scenario A 40 - 60% Split	Scenario B 50 - 50% Split
% Ridership				50%	50%
% Low Income				25%	25%
% Minority				25%	25%
Other Operator				60%	50%
Large					
<i>Caltrain</i>	14%	7%	11%	\$35	\$29
<i>Golden Gate (w Marin Transit)</i>	9%	6%	6%	\$22	\$18
<i>SamTrans</i>	14%	15%	16%	\$44	\$37
<i>VTA</i>	43%	52%	49%	\$140	\$117
Subtotal	80%	80%	81%	\$241	\$201
Small					
<i>ACE</i>	0.7%	0.3%	0.7%	\$1.8	\$1.5
<i>CCCTA</i>	3.5%	3.5%	3.2%	\$10.3	\$8.6
<i>ECCTA</i>	2.5%	2.7%	3.1%	\$8.1	\$6.7
<i>Fairfield + Suisun</i>	0.9%	0.9%	1.1%	\$2.9	\$2.4
<i>LAVTA</i>	1.8%	1.8%	1.8%	\$5.4	\$4.5
<i>NCTPA</i>	0.8%	1.1%	0.6%	\$2.5	\$2.1
<i>Santa Rosa</i>	3.1%	4.2%	2.5%	\$9.7	\$8.1
<i>SolTrans</i>	1.5%	1.5%	1.8%	\$4.8	\$4.0
<i>Sonoma County</i>	1.4%	2.0%	0.9%	\$4.3	\$3.6
<i>Union City</i>	0.5%	0.4%	0.6%	\$1.5	\$1.2
<i>Vacaville</i>	0.4%	0.5%	0.4%	\$1.3	\$1.0
<i>WCCTA</i>	1.3%	1.0%	1.5%	\$3.8	\$3.2
<i>WETA</i>	1.2%	0.5%	0.8%	\$2.7	\$2.3
Subtotal	20%	20%	19%	\$59	\$49
Total	100%	100%	100%	\$500	\$500

Data Sources:

1) % Ridership based on Unlinked Passenger Trips, All Modes, 2011 NTD

2) % Low Income & % Minority based on Godbe Transit Passenger Demographic Survey, 2006

Attachment 2

Distribution Options: Cap and Trade Core Capacity and Transit Operating and Efficiency Program

Total 26-Year Estimate (FYs'15-40)

Table 1. Core Capacity Challenge Grant Summary (\$ millions)

Operator	Category 1	
	Projected Distribution	Projected % of Total
Large Operators		
AC Transit	\$207	24%
BART	\$126	14%
Caltrain	\$0	0%
Golden Gate (w MCTD)	\$0	0%
SFMTA	\$467	53%
SamTrans	\$0	0%
VTA	\$75	9%
Subtotal	\$875	100%
Small Operators	\$0	0%
Total	\$875	100%

Table 2. Cap and Trade Transit Operating and Efficiency Program (\$ millions)

Operator	Category 2			
	Projected Distribution		Projected % of Total	
	Scenario A	Scenario B	Scenario A	Scenario B
Large Operators				
AC Transit	\$35	\$44	7%	9%
BART	\$54	\$67	11%	13%
Caltrain	\$35	\$29	7%	6%
Golden Gate (w MCTD)	\$22	\$18	4%	4%
SFMTA	\$111	\$139	22%	28%
SamTrans	\$44	\$37	9%	7%
VTA	\$140	\$117	28%	23%
Subtotal	\$441	\$451	88%	90%
Small Operators	\$59	\$49	12%	10%
Total	\$500	\$500	100%	100%

Table 3. Category 1 Funding + Category 2 Funding

Operator	Total			
	Projected Distribution		Projected % of Total	
	Scenario A	Scenario B	Scenario A	Scenario B
Large Operators				
AC Transit	\$242	\$251	18%	18%
BART	\$180	\$193	13%	14%
Caltrain	\$35	\$29	3%	2%
Golden Gate (w MCTD)	\$22	\$18	2%	1%
SFMTA	\$578	\$606	42%	44%
SamTrans	\$44	\$37	3%	3%
VTA	\$215	\$192	16%	14%
Subtotal	\$1,316	\$1,326	96%	96%
Small Operators	\$59	\$49	4%	4%
Total	\$1,375	\$1,375	100%	100%

Attachment 3
Cap and Trade Funding Framework

Funding Category	Amount (\$ millions)
1. Transit Core Capacity Challenge Grants Program	875
2. Transit Operating and Efficiency Program	500
3. One Bay Area Grants	1,050
4. Climate Initiatives	275
<i>Safe Routes to School</i>	75
5. Goods Movement	450
TOTAL	\$3,150