

# Metropolitan Transportation Commission Programming and Allocations Committee

May 8, 2013

Item Number 2c

## Resolution No. 4096

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**Subject:** FTA Section 5310 Elderly and Disabled Specialized Transit Program  
FY2011-12 Regional Priorities – Projects to be forwarded to the State for funding.

**Background:** The Section 5310 program provides capital grants to meet the transportation needs of elderly persons and persons with disabilities in areas where existing public transit services are otherwise unavailable, insufficient, or inappropriate. California's apportionment is managed by the California Transportation Commission (CTC). Statewide, approximately \$13 million is available in this grant cycle.

During this funding cycle, 17 Bay Area organizations and agencies requested a total \$5.6 million in federal funds for vehicle and equipment purchases.

The CTC has established a set of quantitative scoring criteria that regions must use to objectively evaluate and score the projects; however, the CTC gives regions the flexibility to establish their own regional evaluation process. Consistent with the process for previous cycles, MTC had the county Paratransit Coordinating Councils (PCCs) assist in the evaluation process.

MTC staff have reviewed and scored the applications to certify that the proposed projects were derived from the Bay Area's Coordinated Public Transit-Human Services Transportation Plan as required, and to ensure that the same scoring standards were applied consistently by the PCCs.

MTC staff notified all applicants of their scores and held an open forum for applicants to appeal their project scores on April 10, 2013.

If approved by the Commission, the FTA Section 5310 regional priority list and scores will be transmitted to both the California Department of Transportation and the CTC for consideration in the statewide competition. A statewide review committee will make the final determination of scores and eligibility. The CTC is tentatively scheduled to distribute the statewide priority list in August - September 2013. At that time, applicants will have another opportunity to appeal their project scores.

**Issues:** HOPE Rehabilitation Services, Inc. of Santa Clara County appealed their draft score on the basis that it was unclear that documentation was required in Section I of the application in order to receive full points. After considering the appeal and receiving guidance from Caltrans staff, MTC staff denied the appeal.

**Recommendation:** Refer MTC Resolution No. 4096 to the Commission for approval.

**Attachments:** MTC Resolution No. 4096

Date: May 22, 2013  
W.I.: 1512  
Referred By: PAC

ABSTRACT

Resolution No. 4096

This resolution adopts the Application Evaluation Process (Attachment A) and Program Priorities (Attachment B) for the FY2011-12 Federal Transit Administration (FTA) Transportation for Elderly Persons and Persons with Disabilities Program (49 U.S.C. Section 5310), and directs that the recommendations be submitted to Caltrans and the California Transportation Commission (CTC) with the request that the projects be considered for funding and incorporated in the statewide Program of Projects submitted to the Federal Transit Administration.

Further discussion of this action is contained in the MTC Programming and Allocations Summary dated May 8, 2013.

Date: May 22, 2013  
W.I.: 1512  
Referred By: PAC

Re: FY2011-12 FTA Transportation for Elderly Persons and Persons with Disabilities Program Recommendations for the San Francisco Bay Area Region

METROPOLITAN TRANSPORTATION COMMISSION  
RESOLUTION NO. 4096

WHEREAS, Title 49 U.S.C. 5310 authorizes grants to private non-profit organizations and certain public entities for public transportation capital projects to meet the special needs of elderly individuals and individuals with disabilities; and

WHEREAS, the California Transportation Commission (CTC) must consider all project applications received within the state prior to submittal to the Federal Transit Administration (FTA) for funding approval; and

WHEREAS, the Metropolitan Transportation Commission (MTC) is the regional transportation planning agency for the San Francisco Bay Area pursuant to Government Code sections 66500 et seq.; and

WHEREAS, MTC, as the Regional Transportation Planning Agency, is responsible for objectively reviewing and scoring projects submitted by applicants in the MTC region and for making recommendations concerning their suitability for funding; these recommendations are to be considered by the CTC in its preparation of the statewide Program of Projects; and

WHEREAS, MTC, as the Regional Transportation Planning Agency, is responsible for establishing a public participation plan and a Local Level Appeals Process for the applicants; and

WHEREAS, MTC Resolution No. 468 states that “MTC shall not endorse a federal or state transportation grant request by private non-profit, or paratransit operators, including claimants under the FTA Elderly and Persons with Disabilities Program, unless the claimant shows to the satisfaction of the MTC evidence of willingness to participate in a countywide Paratransit Coordinating Council (PCC)”; now, therefore, be it

RESOLVED, that MTC has followed the Elderly and Persons with Disabilities Program Application Evaluation Process set forth in Attachment A, attached hereto and incorporated herein as though set forth in full; and, be it further

RESOLVED, that MTC has notified and involved interested members of the public in the selection and ranking of FTA Elderly and Persons with Disabilities Program projects; and, be it further

RESOLVED, that, based on the outcome of such process, MTC endorses the project priorities and conditions as listed on Attachment B to this resolution, attached hereto and incorporated herein as though set forth at length; and, be it further

RESOLVED, that the Executive Director of MTC or his designee shall transmit these recommendations to Caltrans and to the CTC, with the request that they be fully considered and incorporated by the CTC in its preparation of the statewide program of projects to be submitted to FTA for funding under the Elderly and Persons with Disabilities Program; and, be it further

RESOLVED, that a copy of this resolution shall also be transmitted to each county PCC which has participated in the FTA Elderly and Persons with Disabilities Program Project Review Process, and to other organizations as shall be appropriate; and, be it further

RESOLVED, that MTC will amend its Transportation Improvement Program (TIP) when appropriate to incorporate those projects approved at the state level.

METROPOLITAN TRANSPORTATION COMMISSION

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Amy Rein Worth, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at a regular meeting of the Commission held in Oakland, California on May 22, 2013.

Date: May 22, 2013  
W.I.: 1512  
Referred By: PAC

Attachment A  
Resolution No. 4096  
Page 1 of 1

**FTA Section 5310 Transportation for Elderly Persons and Persons with Disabilities Program  
MTC's FY2011-12 Application Evaluation Process**

1. MTC notified prospective applicants of the statewide Call for Projects. Outreach activities included: 1) an email to prospective applicants, 2) a postcard to prospective applicants, 3) an announcement on the MTC website, 4) a presentation to the Partnership Accessibility Committee, and 5) local outreach conducted by the nine county Paratransit Coordinating Councils (PCCs).
2. Each eligible project request received was evaluated using the statewide criteria, which were developed by the California Transportation Commission (CTC). The evaluation criteria are divided into the following categories: 1) ability of applicant, 2) coordination planning, 3) utilization of existing or proposed equipment, and 4) service effectiveness.
3. MTC, as the Regional Transportation Planning Agency, convened the nine county Paratransit Coordinating Councils (PCCs) to lead each county-wide evaluation process. Each county PCC assembled a Local Review Committee (LRC) to evaluate and score the applications submitted for funding under the FTA Section 5310 program. The composition of the county teams was determined entirely by each PCC. Applicants for projects that were deemed ineligible by the LRC were notified by the county PCC.
4. MTC staff reviewed each application to determine that the proposed project was derived from MTC's Coordinated Public Transit – Human Services Transportation Plan: Elderly and Disabled Component, and also independently evaluated the applications to make sure that the same standards were applied throughout the region in areas where some discretion was allowed.
5. The LRC's scores were transmitted to MTC staff. Discrepancies between the LRC's and MTC staff's scores were discussed and resolved. MTC staff notified each applicant and the PCCs of the scores and the local appeal process.
6. MTC staff held an open forum format to hear and resolve applicant appeals.
7. MTC staff compiled all scores for the region and developed a regional priority listing. MTC staff will present the final recommendations to the Commission for adoption. Once adopted, the final list will be transmitted to Caltrans and CTC for funding consideration.

**FTA SECTION 5310 TRANSPORTATION FOR ELDERLY PERSONS & PERSONS WITH DISABILITIES PROGRAM  
FY 2011-12 PROGRAM PRIORITIES FOR SAN FRANCISCO BAY AREA REGION**

NO.	Applicant	Project	Type <sup>1</sup>	Vin <sup>2</sup>	QTY <sup>3</sup>	Project Score	Total Cost	Federal Portion <sup>4</sup>	County
1	Outreach & Escort, Inc.	Minivan	R	38704	-	100	\$ 45,000	\$ 39,839	Santa Clara
2	Outreach & Escort, Inc.	Minivan	R	36198	-	100	\$ 45,000	\$ 39,839	Santa Clara
3	Outreach & Escort, Inc.	Minivan	R	36457	-	100	\$ 45,000	\$ 39,839	Santa Clara
4	Outreach & Escort, Inc.	Minivan	R	37672	-	100	\$ 45,000	\$ 39,839	Santa Clara
5	Outreach & Escort, Inc.	Minivan	R	35520	-	100	\$ 45,000	\$ 39,839	Santa Clara
6	Outreach & Escort, Inc.	Minivan	R	36553	-	100	\$ 45,000	\$ 39,839	Santa Clara
7	Outreach & Escort, Inc.	Minivan	R	34575	-	100	\$ 45,000	\$ 39,839	Santa Clara
8	Outreach & Escort, Inc.	Minivan	R	39045	-	100	\$ 45,000	\$ 39,839	Santa Clara
9	Outreach & Escort, Inc.	Minivan	R	44952	-	100	\$ 45,000	\$ 39,839	Santa Clara
10	Outreach & Escort, Inc.	Minivan	R	45953	-	100	\$ 45,000	\$ 39,839	Santa Clara
11	Outreach & Escort, Inc.	Minivan	R	44580	-	100	\$ 45,000	\$ 39,839	Santa Clara
12	Outreach & Escort, Inc.	Minivan	R	45066	-	100	\$ 45,000	\$ 39,839	Santa Clara
13	Outreach & Escort, Inc.	Minivan	R	45008	-	100	\$ 45,000	\$ 39,839	Santa Clara
14	Outreach & Escort, Inc.	Base Station	OE	-	1	100	\$ 2,500	\$ 2,213	Santa Clara
15	Outreach & Escort, Inc.	Mobile Radio	OE	-	13	100	\$ 12,350	\$ 10,933	Santa Clara
16	Friends of Children with Special Needs	Medium Bus	SE	-	-	96	\$ 67,000	\$ 59,315	Alameda
17	Friends of Children with Special Needs	Medium Bus	SE	-	-	96	\$ 67,000	\$ 59,315	Alameda
18	Pace Solano	Small Bus	R	62746	-	94	\$ 60,000	\$ 53,118	Solano
19	Pace Solano	Medium Bus	R	82257	-	94	\$ 67,000	\$ 59,315	Solano
20	Pace Solano	Large Bus	R	67894	-	94	\$ 73,000	\$ 64,627	Solano
21	Pace Solano	Large Bus	R	70669	-	94	\$ 73,000	\$ 64,627	Solano
22	Pace Solano	Large Bus	R	67892	-	94	\$ 73,000	\$ 64,627	Solano
23	Pace Solano	Large Bus	R	67895	-	94	\$ 73,000	\$ 64,627	Solano
24	Pace Solano	Large Bus	R	65368	-	94	\$ 73,000	\$ 64,627	Solano
25	Pace Solano	Large Bus	R	3765	-	94	\$ 73,000	\$ 64,627	Solano
26	On Lok Senior Health Services	Small Bus	R	31758	-	87	\$ 60,000	\$ 53,118	San Francisco
27	Alzheimer's Services of the East Bay	Small Bus	R	63071	-	84	\$ 60,000	\$ 53,118	Alameda
28	Alzheimer's Services of the East Bay	Small Bus	R	25106	-	84	\$ 60,000	\$ 53,118	Alameda
29	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
30	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
31	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
32	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
33	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
34	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
35	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda

<sup>1</sup> R=Replacement, SE=Service Expansion, OE=Other Equipment

<sup>2</sup> VIN-For replacement projects, Vehicle Identification Number (last 5 digits only)

<sup>3</sup> OE requests only

<sup>4</sup> Federal Portion is 88.53%; remaining 11.47% is local match

**FTA SECTION 5310 TRANSPORTATION FOR ELDERLY PERSONS & PERSONS WITH DISABILITIES PROGRAM  
FY 2011-12 PROGRAM PRIORITIES FOR SAN FRANCISCO BAY AREA REGION**

36	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
37	Laguna Honda Hospital and Rehabilitation Center	Medium Bus	R	20106	-	84	\$ 67,000	\$ 59,315	San Francisco
38	Laguna Honda Hospital and Rehabilitation Center	Medium Bus	R	17650	-	84	\$ 67,000	\$ 59,315	San Francisco
39	Laguna Honda Hospital and Rehabilitation Center	Larger Bus	R	92466	-	84	\$ 97,000	\$ 85,874	San Francisco
40	Milestones Adult Development Center	Minivan	R	15723	-	84	\$ 45,000	\$ 39,839	Solano
41	Milestones Adult Development Center	Small Bus	R	40576	-	84	\$ 60,000	\$ 53,118	Solano
42	Milestones Adult Development Center	Wheelchair Tie Down Kit	OE	-	20	84	\$ 8,400	\$ 7,437	Solano
43	Solano County Transit (SolTrans)	Computer Software	OE	-	1	84	\$ 37,708	\$ 33,383	Solano
44	Center for Elders' Independence	Mobile Radio	OE	-	8	83	\$ 4,000	\$ 3,541	Alameda
45	Institute on Aging	Wheelchair Tie Down Kit	OE	-	5	83	\$ 27,950	\$ 24,744	San Francisco
46	Lamorinda Spirit Van, City of Lafayette	Medium Bus	R	23929	-	83	\$ 67,000	\$ 59,315	Contra Costa
47	Milestones Adult Development Center	Computer Hardware	OE	-	1	82	\$ 1,999	\$ 1,770	Solano
48	On Lok Senior Health Services	Small Bus	R	23264	-	82	\$ 60,000	\$ 53,118	San Francisco
49	Bay Area Outreach and Recreation Program, Inc.	Large Bus	SE	-	-	80	\$ 73,000	\$ 64,627	Alameda
50	HOPE Rehabilitation Services	Small Bus	R	11941	-	80	\$ 60,000	\$ 53,118	Santa Clara
51	HOPE Rehabilitation Services	Small Bus	R	29530	-	80	\$ 60,000	\$ 53,118	Santa Clara
52	HOPE Rehabilitation Services	Small Bus	R	10329	-	80	\$ 60,000	\$ 53,118	Santa Clara
53	HOPE Rehabilitation Services	Small Bus	R	93904	-	80	\$ 60,000	\$ 53,118	Santa Clara
54	HOPE Rehabilitation Services	Small Bus	R	42431	-	80	\$ 60,000	\$ 53,118	Santa Clara
55	HOPE Rehabilitation Services	Small Bus	R	10458	-	80	\$ 60,000	\$ 53,118	Santa Clara
56	HOPE Rehabilitation Services	Small Bus	R	29207	-	80	\$ 60,000	\$ 53,118	Santa Clara
57	HOPE Rehabilitation Services	Small Bus	R	92284	-	80	\$ 60,000	\$ 53,118	Santa Clara
58	HOPE Rehabilitation Services	Small Bus	R	19799	-	80	\$ 60,000	\$ 53,118	Santa Clara
59	North and South of Market Adult Day Health Corp. (SteppingStone)	Medium Bus	SE	-	-	80	\$ 67,000	\$ 59,315	San Francisco
60	North and South of Market Adult Day Health Corp. (SteppingStone)	Medium Bus	SE	-	-	80	\$ 67,000	\$ 59,315	San Francisco
61	Milestones Adult Development Center	Small Bus	R	06317	-	79	\$ 60,000	\$ 53,118	Solano
62	Milestones Adult Development Center	Large Bus	R	06318	-	79	\$ 73,000	\$ 64,627	Solano
63	Milestones Adult Development Center	Larger Bus	R	73528	-	79	\$ 105,000	\$ 92,957	Solano
64	Institute on Aging	Large Bus	R	65972	-	78	\$ 73,000	\$ 64,627	San Francisco
65	Institute on Aging	Large Bus	R	65970	-	78	\$ 73,000	\$ 64,627	San Francisco
66	Institute on Aging	Large Bus	R	63998	-	78	\$ 73,000	\$ 64,627	San Francisco
67	Institute on Aging	Large Bus	R	65971	-	78	\$ 73,000	\$ 64,627	San Francisco
68	Institute on Aging	Large Bus	R	63997	-	78	\$ 73,000	\$ 64,627	San Francisco
69	Institute on Aging	Video Surveillance System	OE	-	12	78	\$ 10,200	\$ 9,030	San Francisco
70	Napa County Transportation and Planning Agency	Medium Bus	R	13821	-	78	\$ 67,000	\$ 59,315	Napa
71	Napa County Transportation and Planning Agency	Medium Bus	R	12461	-	78	\$ 67,000	\$ 59,315	Napa

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FY 2011-12 PROGRAM PRIORITIES FOR SAN FRANCISCO BAY AREA REGION**

72	Napa County Transportation and Planning Agency	Medium Bus	R	13818	-	78	\$ 67,000	\$ 59,315	Napa
73	Self Help for the Elderly	Computer Hardware	OE	-	10	78	\$ 20,840	\$ 18,449	San Francisco
74	Self Help for the Elderly	Computer Software	OE	-	10	78	\$ 4,241	\$ 3,755	San Francisco
75	Self Help for the Elderly	Base Station	OE	-	1	78	\$ 2,500	\$ 2,213	San Francisco
76	Self Help for the Elderly	Mobile Radio	OE	-	11	78	\$ 11,000	\$ 9,738	San Francisco
77	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
78	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
79	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
80	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
81	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
82	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
83	Self Help for the Elderly	Minivan	SE	-	-	74	\$ 45,000	\$ 39,839	San Francisco
84	Self Help for the Elderly	Minivan	SE	-	-	74	\$ 45,000	\$ 39,839	San Francisco
85	Self Help for the Elderly	Modified Raised Top Van	SE	-	-	74	\$ 50,000	\$ 44,265	San Francisco
86	Self Help for the Elderly	Modified Raised Top Van	SE	-	-	74	\$ 50,000	\$ 44,265	San Francisco
87	Institute on Aging	Minivan 5	SE	-	-	71	\$ 45,000	\$ 39,839	San Francisco
88	Institute on Aging	Modified Raised Top Van	SE	-	-	71	\$ 50,000	\$ 44,265	San Francisco
89	Institute on Aging	Medium Bus	SE	-	-	71	\$ 67,000	\$ 59,315	San Francisco
90	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
91	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
92	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
93	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
94	HOPE Rehabilitation Services	Small Bus	R	03316	-	70	\$ 60,000	\$ 53,118	Santa Clara
95	Laguna Honda Hospital and Rehabilitation Center	Minivan	SE	-	-	69	\$ 45,000	\$ 39,839	San Francisco
96	Milestones Adult Development Center	Large Bus	R	73534	-	69	\$ 73,000	\$ 64,627	Solano
97	Milestones Adult Development Center	Large Bus	R	73531	-	69	\$ 73,000	\$ 64,627	Solano
98	Milestones Adult Development Center	Large Bus	R	09506	-	64	\$ 73,000	\$ 64,627	Solano
99	Napa County Transportation and Planning Agency	Base Station	OE	-	1	63	\$ 2,500	\$ 2,213	Napa
100	Napa County Transportation and Planning Agency	Mobile Radio	OE	-	3	63	\$ 3,000	\$ 2,656	Napa
<b>TOTAL</b>							<b>\$ 5,379,188</b>	<b>\$ 4,762,195</b>	

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