



**METROPOLITAN  
TRANSPORTATION  
COMMISSION**

Joseph P. Bort MetroCenter  
101 Eighth Street  
Oakland, CA 94607-4700  
TEL 510.817.5700  
TDD/TTY 510.817.5769  
FAX 510.817.5848  
E-MAIL [info@mtc.ca.gov](mailto:info@mtc.ca.gov)  
WEB [www.mtc.ca.gov](http://www.mtc.ca.gov)

*Memorandum*

TO: Policy Advisory Council – Equity & Access  
Subcommittee

DATE: May 3, 2013

FR: Drennen Shelton

RE: FTA Section 5310 Elderly & Disabled Specialized Transit Program FY12 Draft Regional Priorities

The Federal Transit Administration (FTA) Elderly and Disabled Specialized Transit Program (49 U.S.C. Section 5310) is a formula program that provides grants to private nonprofit corporations, and under certain conditions, public agencies,<sup>1</sup> to provide safe, efficient, and coordinated transportation services for elderly individuals and individuals with disabilities for whom public transportation is otherwise unavailable, insufficient, or inappropriate. California's apportionment is managed by the California Transportation Commission (CTC) and Caltrans.

**FY 2012 Cycle**

In November 2012, Caltrans released a call for projects with approximately \$13 million in funding available statewide. Applications were due to MTC and County Paratransit Coordinating Councils (PCCs) by March 11, 2013. Seventeen applications with a total of 183 projects were submitted. MTC and the PCCs evaluated eligibility and scored each project. Applicants were provided their draft scores on April 2 and were notified of an open forum for applicants to appeal their draft scores to be held on April 10 at 1:30 PM at the MetroCenter. The draft regional scores are attached.

**Next Steps**

Staff will present the regional rankings to MTC's Programming and Allocations Committee on May 8 and to the Commission for adoption on May 22. After adoption, MTC will transmit the final regional rankings to Caltrans.

In late summer, Caltrans will notify the region of the draft statewide prioritized list. The statewide review committee will hold hearings for stakeholders to discuss the statewide-prioritized list and hear appeals on technical issues. Caltrans will submit a final statewide-prioritized list to the California Transportation Commission (CTC). In September, the CTC will hold a public hearing to discuss the list, program policy, and adopts the prioritized list. The timeline for this cycle is attached.

If you have any questions regarding the 5310 FY12 Cycle, I can be reached at (510) 817-5909 or [dshelton@mtc.ca.gov](mailto:dshelton@mtc.ca.gov).

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<sup>1</sup> A public agency must certify that no non-profit agencies are readily available to provide the proposed service. To meet this requirement, the public agency must hold a public hearing, notify all non-profit transportation providers of the public hearing, and submit a resolution that no non-profit agencies are readily available to provide the proposed service.

**Table 1. Timeline for FY12 Section 5310 Cycle**

Item	Date
Caltrans releases call for projects	November 15, 2012
Caltrans provides application workshops at various locations <ul style="list-style-type: none"> <li>• At the MTC office in Oakland on Tuesday, January 22 from 1-5 p.m. You may attend the Oakland workshop in-person or via webinar. Contact Caltrans Section 5310 staff at (888) 472-6816 to register.</li> </ul>	January 2013
Final applications due to County PCCs ( <i>contact for number of copies</i> ) and MTC ( <i>1 original + 6 copies + an electronic file on CD</i> )	March 11, 2013 at 5:00 p.m.
Applications evaluated by PCC scoring committees	March 12 – March 25
PCCs transmit county scores to MTC	March 26
MTC publishes draft regional rankings	March 29
Applicants review scores and prepare appeals, as necessary	April 1 – April 4
Applicant Appeals due to MTC	April 5
MTC Open Forum – Applicant appeals	April 10
MTC Programming & Allocations Committee consideration of regional rankings and referral to MTC Commission	May 8
MTC transmits preliminary regional priorities to Caltrans	May 13
MTC Commission adoption of regional rankings	May 22
MTC transmits adopted regional priorities to Caltrans	May 22
Caltrans notifies region of Draft Statewide Scores	TBD August - September
MTC notifies PCCs of score changes; discuss with applicants and Caltrans	TBD August - September
CTC staff level conference for appeals of statewide scores	TBD August - September
CTC approves final Section 5310 scores and adopts program	September 2013

**FTA SECTION 5310 TRANSPORTATION FOR ELDERLY PERSONS & PERSONS WITH DISABILITIES PROGRAM  
FY 2011-12 PROGRAM PRIORITIES FOR SAN FRANCISCO BAY AREA REGION**

NO.	Applicant	Project	Type <sup>1</sup>	Vin <sup>2</sup>	QTY <sup>3</sup>	Project Score	Total Cost	Federal Portion <sup>4</sup>	County
1	Outreach & Escort, Inc.	Minivan	R	38704	-	100	\$ 45,000	\$ 39,839	Santa Clara
2	Outreach & Escort, Inc.	Minivan	R	36198	-	100	\$ 45,000	\$ 39,839	Santa Clara
3	Outreach & Escort, Inc.	Minivan	R	36457	-	100	\$ 45,000	\$ 39,839	Santa Clara
4	Outreach & Escort, Inc.	Minivan	R	37672	-	100	\$ 45,000	\$ 39,839	Santa Clara
5	Outreach & Escort, Inc.	Minivan	R	35520	-	100	\$ 45,000	\$ 39,839	Santa Clara
6	Outreach & Escort, Inc.	Minivan	R	36553	-	100	\$ 45,000	\$ 39,839	Santa Clara
7	Outreach & Escort, Inc.	Minivan	R	34575	-	100	\$ 45,000	\$ 39,839	Santa Clara
8	Outreach & Escort, Inc.	Minivan	R	39045	-	100	\$ 45,000	\$ 39,839	Santa Clara
9	Outreach & Escort, Inc.	Minivan	R	44952	-	100	\$ 45,000	\$ 39,839	Santa Clara
10	Outreach & Escort, Inc.	Minivan	R	45953	-	100	\$ 45,000	\$ 39,839	Santa Clara
11	Outreach & Escort, Inc.	Minivan	R	44580	-	100	\$ 45,000	\$ 39,839	Santa Clara
12	Outreach & Escort, Inc.	Minivan	R	45066	-	100	\$ 45,000	\$ 39,839	Santa Clara
13	Outreach & Escort, Inc.	Minivan	R	45008	-	100	\$ 45,000	\$ 39,839	Santa Clara
14	Outreach & Escort, Inc.	Base Station	OE	-	1	100	\$ 2,500	\$ 2,213	Santa Clara
15	Outreach & Escort, Inc.	Mobile Radio	OE	-	13	100	\$ 12,350	\$ 10,933	Santa Clara
16	Friends of Children with Special Needs	Medium Bus	SE	-	-	96	\$ 67,000	\$ 59,315	Alameda
17	Friends of Children with Special Needs	Medium Bus	SE	-	-	96	\$ 67,000	\$ 59,315	Alameda
18	Pace Solano	Small Bus	R	62746	-	94	\$ 60,000	\$ 53,118	Solano
19	Pace Solano	Medium Bus	R	82257	-	94	\$ 67,000	\$ 59,315	Solano
20	Pace Solano	Large Bus	R	67894	-	94	\$ 73,000	\$ 64,627	Solano
21	Pace Solano	Large Bus	R	70669	-	94	\$ 73,000	\$ 64,627	Solano
22	Pace Solano	Large Bus	R	67892	-	94	\$ 73,000	\$ 64,627	Solano
23	Pace Solano	Large Bus	R	67895	-	94	\$ 73,000	\$ 64,627	Solano
24	Pace Solano	Large Bus	R	65368	-	94	\$ 73,000	\$ 64,627	Solano
25	Pace Solano	Large Bus	R	3765	-	94	\$ 73,000	\$ 64,627	Solano
26	On Lok Senior Health Services	Small Bus	R	31758	-	87	\$ 60,000	\$ 53,118	San Francisco
27	Alzheimer's Services of the East Bay	Small Bus	R	63071	-	84	\$ 60,000	\$ 53,118	Alameda
28	Alzheimer's Services of the East Bay	Small Bus	R	25106	-	84	\$ 60,000	\$ 53,118	Alameda
29	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
30	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
31	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
32	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
33	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
34	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda

<sup>1</sup> R=Replacement, SE=Service Expansion, OE=Other Equipment

<sup>2</sup> VIN-For replacement projects, Vehicle Identification Number (last 5 digits only)

<sup>3</sup> OE requests only

<sup>4</sup> Federal Portion is 88.53%; remaining 11.47% is local match

**FTA SECTION 5310 TRANSPORTATION FOR ELDERLY PERSONS & PERSONS WITH DISABILITIES PROGRAM  
FY 2011-12 PROGRAM PRIORITIES FOR SAN FRANCISCO BAY AREA REGION**

35	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
36	Center for Elders' Independence	Medium Bus	SE	-	-	84	\$ 67,000	\$ 59,315	Alameda
37	Laguna Honda Hospital and Rehabilitation Center	Medium Bus	R	20106	-	84	\$ 67,000	\$ 59,315	San Francisco
38	Laguna Honda Hospital and Rehabilitation Center	Medium Bus	R	17650	-	84	\$ 67,000	\$ 59,315	San Francisco
39	Laguna Honda Hospital and Rehabilitation Center	Larger Bus	R	92466	-	84	\$ 97,000	\$ 85,874	San Francisco
40	Milestones Adult Development Center	Minivan	R	15723	-	84	\$ 45,000	\$ 39,839	Solano
41	Milestones Adult Development Center	Small Bus	R	40576	-	84	\$ 60,000	\$ 53,118	Solano
42	Milestones Adult Development Center	Wheelchair Tie Down Kit	OE	-	20	84	\$ 8,400	\$ 7,437	Solano
43	Solano County Transit (SoTTrans)	Computer Software	OE	-	1	84	\$ 37,708	\$ 33,383	Solano
44	Center for Elders' Independence	Mobile Radio	OE	-	8	83	\$ 4,000	\$ 3,541	Alameda
45	Institute on Aging	Wheelchair Tie Down Kit	OE	-	5	83	\$ 27,950	\$ 24,744	San Francisco
46	Lamorinda Spirit Van, City of Lafayette	Medium Bus	R	23929	-	83	\$ 67,000	\$ 59,315	Contra Costa
47	Milestones Adult Development Center	Computer Hardware	OE	-	1	82	\$ 1,999	\$ 1,770	Solano
48	On Lok Senior Health Services	Small Bus	R	23264	-	82	\$ 60,000	\$ 53,118	San Francisco
49	Bay Area Outreach and Recreation Program, Inc.	Large Bus	SE	-	-	80	\$ 73,000	\$ 64,627	Alameda
50	HOPE Rehabilitation Services	Small Bus	R	11941	-	80	\$ 60,000	\$ 53,118	Santa Clara
51	HOPE Rehabilitation Services	Small Bus	R	29530	-	80	\$ 60,000	\$ 53,118	Santa Clara
52	HOPE Rehabilitation Services	Small Bus	R	10329	-	80	\$ 60,000	\$ 53,118	Santa Clara
53	HOPE Rehabilitation Services	Small Bus	R	93904	-	80	\$ 60,000	\$ 53,118	Santa Clara
54	HOPE Rehabilitation Services	Small Bus	R	42431	-	80	\$ 60,000	\$ 53,118	Santa Clara
55	HOPE Rehabilitation Services	Small Bus	R	10458	-	80	\$ 60,000	\$ 53,118	Santa Clara
56	HOPE Rehabilitation Services	Small Bus	R	29207	-	80	\$ 60,000	\$ 53,118	Santa Clara
57	HOPE Rehabilitation Services	Small Bus	R	92284	-	80	\$ 60,000	\$ 53,118	Santa Clara
58	HOPE Rehabilitation Services	Small Bus	R	19799	-	80	\$ 60,000	\$ 53,118	Santa Clara
59	North and South of Market Adult Day Health Corp. (SteppingStone)	Medium Bus	SE	-	-	80	\$ 67,000	\$ 59,315	San Francisco
60	North and South of Market Adult Day Health Corp. (SteppingStone)	Medium Bus	SE	-	-	80	\$ 67,000	\$ 59,315	San Francisco
61	Milestones Adult Development Center	Small Bus	R	06317	-	79	\$ 60,000	\$ 53,118	Solano
62	Milestones Adult Development Center	Large Bus	R	06318	-	79	\$ 73,000	\$ 64,627	Solano
63	Milestones Adult Development Center	Larger Bus	R	73528	-	79	\$ 105,000	\$ 92,957	Solano
64	Institute on Aging	Large Bus	R	65972	-	78	\$ 73,000	\$ 64,627	San Francisco
65	Institute on Aging	Large Bus	R	65970	-	78	\$ 73,000	\$ 64,627	San Francisco
66	Institute on Aging	Large Bus	R	63998	-	78	\$ 73,000	\$ 64,627	San Francisco
67	Institute on Aging	Large Bus	R	65971	-	78	\$ 73,000	\$ 64,627	San Francisco
68	Institute on Aging	Large Bus	R	63997	-	78	\$ 73,000	\$ 64,627	San Francisco
69	Institute on Aging	Video Surveillance System	OE	-	12	78	\$ 10,200	\$ 9,030	San Francisco

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70	Napa County Transportation and Planning Agency	Medium Bus	R	13821	-	78	\$ 67,000	\$ 59,315	Napa
71	Napa County Transportation and Planning Agency	Medium Bus	R	12461	-	78	\$ 67,000	\$ 59,315	Napa
72	Napa County Transportation and Planning Agency	Medium Bus	R	13818	-	78	\$ 67,000	\$ 59,315	Napa
73	Self Help for the Elderly	Computer Hardware	OE	-	10	78	\$ 20,840	\$ 18,449	San Francisco
74	Self Help for the Elderly	Computer Software	OE	-	10	78	\$ 4,241	\$ 3,755	San Francisco
75	Self Help for the Elderly	Base Station	OE	-	1	78	\$ 2,500	\$ 2,213	San Francisco
76	Self Help for the Elderly	Mobile Radio	OE	-	11	78	\$ 11,000	\$ 9,738	San Francisco
77	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
78	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
79	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
80	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
81	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
82	On Lok Senior Health Services	Small Bus	SE	-	-	77	\$ 60,000	\$ 53,118	San Francisco
83	Self Help for the Elderly	Minivan	SE	-	-	74	\$ 45,000	\$ 39,839	San Francisco
84	Self Help for the Elderly	Minivan	SE	-	-	74	\$ 45,000	\$ 39,839	San Francisco
85	Self Help for the Elderly	Modified Raised Top Van	SE	-	-	74	\$ 50,000	\$ 44,265	San Francisco
86	Self Help for the Elderly	Modified Raised Top Van	SE	-	-	74	\$ 50,000	\$ 44,265	San Francisco
87	Institute on Aging	Minivan 5	SE	-	-	71	\$ 45,000	\$ 39,839	San Francisco
88	Institute on Aging	Modified Raised Top Van	SE	-	-	71	\$ 50,000	\$ 44,265	San Francisco
89	Institute on Aging	Medium Bus	SE	-	-	71	\$ 67,000	\$ 59,315	San Francisco
90	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
91	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
92	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
93	Edgewood Center for Children and Families	Minivan	SE	-	-	70	\$ 45,000	\$ 39,839	San Francisco
94	HOPE Rehabilitation Services	Small Bus	R	03316	-	70	\$ 60,000	\$ 53,118	Santa Clara
95	Laguna Honda Hospital and Rehabilitation Center	Minivan	SE	-	-	69	\$ 45,000	\$ 39,839	San Francisco
96	Milestones Adult Development Center	Large Bus	R	73534	-	69	\$ 73,000	\$ 64,627	Solano
97	Milestones Adult Development Center	Large Bus	R	73531	-	69	\$ 73,000	\$ 64,627	Solano
98	Milestones Adult Development Center	Large Bus	R	09506	-	64	\$ 73,000	\$ 64,627	Solano
99	Napa County Transportation and Planning Agency	Base Station	OE	-	1	63	\$ 2,500	\$ 2,213	Napa
100	Napa County Transportation and Planning Agency	Mobile Radio	OE	-	3	63	\$ 3,000	\$ 2,656	Napa
<b>TOTAL</b>							<b>\$ 5,379,188</b>	<b>\$ 4,762,195</b>	

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