



Joseph P. Bort MetroCenter  
 101 Eighth Street  
 Oakland, CA 94607-4700  
 TEL 510.817.5700  
 TDD/TTY 510.817.5769  
 FAX 510.817.7848  
 E-MAIL info@mtc.ca.gov  
 WEB www.mtc.ca.gov

## *Memorandum*

TO: BATA Oversight Committee

DATE: July 3, 2012

FR: Executive Director

W. I. 1254

RE: BATA Financial Statements – May 2012

Please find attached for receipt the BATA financial statements for the eleven months ending May 2012. Major highlights of the eleven month statements include:

- (1) **Revenues:** Toll revenue for the current eleven months is slightly higher than budget. The closure of the San Francisco-Oakland Bay Bridge during the President's Day weekend resulted in an estimated traffic loss of 100,000 vehicles offset by an extra day of traffic in February due to leap year. BATA has received \$57.4 million in subsidy payments from the U.S. government to offset the interest expense for the Build America Bonds.
- (2) **Caltrans Revenue:** Caltrans paid \$150 million, representing its 2012 payment for the State Payment Acceleration Notes (SPAN), in September 2011 and these funds were transferred to the Bay Area Infrastructure Financing Authority.
- (3) **Transfers:** The budgeted annual 1% administration fee of \$6.6 million was transferred to MTC. BATA also transferred \$100 million to BAHA to close out the purchase of 390 Main Street in San Francisco.
- (4) **FasTrak<sup>®</sup>** usage slightly increased to 60% of all paid bridge traffic from the previous month.

If you have any questions about this report, please contact Brian Mayhew at (510) 817-5730.

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 Steve Heminger

SH: bm

## BATA Operating Budget

AS of May 2012

	1	2	3	4	5	6
	FY 2011-12 Budget	Actual YTD	Current Budget Balance	% of Budget (col 2/1)	% of Budget year Expired	Encumbrances
<b>REVENUE:</b>						
1. RM 1 Toll Revenues	501,294,751	465,661,096	35,633,655	92.9%	91.6%	-
2. RM 2 Toll Revenues	112,954,000	105,612,451	7,341,549	93.5%	91.6%	-
3. Caltrans Revenue	150,000,000	150,000,000	-	100.0%	91.6%	-
4. Other revenue	10,000,000	12,219,079	(2,219,079)	122.2%	91.6%	-
5. Interest Income	11,455,500	5,641,752	5,813,748	49.2%	91.6%	-
6. GGB&HTD, SFO ETC Reimbursement	3,957,700	3,144,347	813,353	79.4%	91.6%	-
7. Alameda CMA Reimbursement	110,000	149,747	(39,747)	136.1%	91.6%	-
8. VTA 237 Express Lane Reimb.	132,500	14,383	118,117	10.9%	91.6%	-
9. Rebate for Build America Bonds	76,561,538	57,421,153	19,140,385	75.0%	91.6%	-
<b>Total Revenue</b>	<b>866,465,989</b>	<b>799,864,009</b>	<b>66,601,980</b>	<b>92.3%</b>	<b>91.6%</b>	<b>-</b>
<b>EXPENSE:</b>						
<b>Caltrans Operations and Maintenance:</b>						
1. Toll Collection & Operations Services	20,000,000	19,500,068	499,932	97.5%	91.6%	-
2. Toll & Bridge Facility Maint	7,900,000	5,612,574	2,287,426	71.0%	91.6%	-
3. Caltrans Coordination	454,000	158,945	295,055	35.0%	91.6%	-
4. Caltrans ETC Operations	8,000	7,391	609	92.4%	91.6%	-
<b>Caltrans O &amp; M Subtotal</b>	<b>28,362,000</b>	<b>25,278,978</b>	<b>3,083,022</b>	<b>89.1%</b>	<b>91.6%</b>	<b>-</b>
<b>ETC Operations and Maintenance:</b>						
5. ETC - CSC Operations	17,200,000	13,413,865	3,786,135	78.0%	91.6%	4,048,577
6. ETC - ATCAS Maintenance, IT equip	3,300,000	2,735,658	564,342	82.9%	91.6%	400,816
7. Banking Costs	10,900,000	7,300,757	3,599,243	67.0%	91.6%	3,620,893
8. ETC - Collection Exp./DMV Exp.	1,340,000	1,010,041	329,959	75.4%	91.6%	249,274
<b>BATA O &amp; M Subtotal</b>	<b>32,740,000</b>	<b>24,460,321</b>	<b>8,279,679</b>	<b>74.7%</b>	<b>91.6%</b>	<b>8,319,559</b>
<b>BATA Toll Bridge Administration:</b>						
9. Staff Costs - including salaries	8,677,364	6,941,594	1,735,770	80.0%	91.6%	471,723
10. RM 1/RM2 Audit/Accounting/Other	1,536,233	604,481	931,752	39.3%	91.6%	38,209
11. Misc. Toll Admin Operating Expenses	1,000,000	534,448	465,552	53.4%	91.6%	74,058
12. Professional Fees	3,960,500	1,236,363	2,724,137	31.2%	91.6%	1,491,002
13. Other	1,000,000	26,290	973,710	2.6%	91.6%	62,658
<b>Toll Bridge Admin Subtotal</b>	<b>16,174,097</b>	<b>9,343,176</b>	<b>6,830,921</b>	<b>57.8%</b>	<b>91.6%</b>	<b>2,137,651</b>
<b>Other/Transfers:</b>						
14. Transfers to BAIFA	150,000,000	150,000,000	-	100.0%	91.6%	-
15. Transfers to MTC	6,577,043	6,577,043	-	100.0%	91.6%	-
16. Transfers to BAHA	167,026,515	100,000,000	67,026,515	59.9%	91.6%	-
17. Transfers from Reserve for Legal	2,000,000	334,166	1,665,834	16.7%	91.6%	328,814
18. Transbay Transit Terminal Maint by TJP	3,950,426	1,383,768	2,566,658	35.0%	91.6%	912,735
19. Depreciation and Amortization	1,500,000	1,410,387	89,613	94.0%	91.6%	-
20. RM2/Clipper Marketing	3,877,000	1,478,693	2,398,307	38.1%	91.6%	388,250
21. RM2 Operating	42,922,520	32,492,382	10,430,138	75.7%	91.6%	5,939,838
<b>Transfers</b>	<b>377,853,504</b>	<b>293,676,439</b>	<b>84,177,065</b>	<b>77.7%</b>	<b>91.6%</b>	<b>7,569,636</b>
<b>Debt Service:</b>						
22. Interest and principal payments	495,392,240	351,743,358	143,648,882	71.0%	91.6%	-
23. Financing Costs	18,800,420	13,057,177	5,743,243	69.5%	91.6%	5,649,377
<b>Total Debt Service</b>	<b>514,192,660</b>	<b>364,800,536</b>	<b>149,392,124</b>	<b>70.9%</b>	<b>91.6%</b>	<b>5,649,377</b>
<b>Transfer to Capital Fund In (Out):</b>						
23. Transfer to Capital Fund	(102,906,272)	82,274,539	(185,180,811)	-80.0%	91.6%	-
24. Furniture/Equip./Vehicle	50,000	30,020	19,980	60.0%	91.6%	-
<b>Total Capital Reserve In (Out)</b>	<b>(102,856,272)</b>	<b>82,304,558</b>	<b>(185,160,830)</b>	<b>-80.0%</b>	<b>91.6%</b>	<b>-</b>
<b>Total Expense &amp; Transfers</b>	<b>866,465,989</b>	<b>799,864,009</b>	<b>66,601,980</b>			<b>23,676,223</b>
<b>Net</b>	<b>-</b>	<b>-</b>	<b>(0)</b>			

Regional Measure 2 Project Budget

As of May 2012 (\$000) - Life to Date

Program	Project Title	Total Budget	Allocation	Actual	Encumbrance	Balance Remaining
1	BART/MUNI Direct Connection at Embarcadero & Civic Center Stations	\$3,000	-	-	-	\$3,000
2	SF MUNI Metro 3rd Street LRT Extension	30,000	30,000	30,000	-	-
3	MUNI Historic Streetcar Expansion (E-Line)	10,000	10,000	7,909	2,091	-
4	Dumbarton Commuter Rail Service *	44,000	9,307	7,389	1,918	34,693
5	Vallejo Ferry Intermodal Station	28,000	17,359	8,155	9,204	10,641
6	Solano County Express Bus Intermodal Facilities	20,000	11,000	4,493	6,507	9,000
7	Solano County Corridor Improvements near I-80 / I-680 Interchange	100,000	97,622	67,626	29,996	2,378
8	I-80 EB HOV Lane Extension from Route 4 to Carraizuez Bridge	50,000	37,247	31,525	5,722	12,753
9	Richmond Parkway Park & Ride	16,000	850	730	120	15,150
10	SMART Extension to Larkspur **	36,500	36,500	13,251	23,249	-
11	Greenbrae Interchange	63,500	16,850	14,775	2,075	46,650
12	Direct HOV lane connector from I-680 to the Pleasant Hill BART	15,000	5,800	682	5,118	9,200
13	Rail Extension to East Contra Costa/E-BART	96,000	96,000	45,362	50,638	-
14	Capitol Corridor Improvements in Interstate-80/Interstate 680	25,000	8,465	3,365	5,100	16,535
15	Central Contra Costa Bay Area Rapid Transit (BART) Crossover	25,000	25,000	23,379	1,621	-
16	Benicia-Martinez Bridge: New Span	50,000	50,000	50,000	-	-
17	Remaining Regional Express Bus North - Competitive Program Projects	20,000	5,432	2,796	2,636	14,568
18	Clipper	22,000	21,980	16,855	5,125	20
19	Real-time transit information	20,000	18,084	13,039	5,045	1,916
20	Safe Routes to Transit	22,500	12,947	7,269	5,678	9,553
21	BART Tube Seismic Retrofit	33,801	33,801	33,674	127	-
22	Transbay Terminal/Downtown	150,000	150,000	141,913	8,087	-
23	Oakland Airport Connector	115,199	115,199	39,099	76,100	-
24	AC Transit Enhanced Bus - Phase 1 (International Blvd/Telegraph Ave.)	65,000	25,157	20,933	4,224	39,843
25	Commute Ferry Service for Alameda/Oakland/Harbor Bay	12,000	-	-	-	12,000
26	Commute Ferry Service for Berkeley/Albany	12,000	-	-	-	12,000
27	Commute Ferry Service for South San Francisco	12,000	12,000	11,998	2	-
28	Water Transit Facility Imps., Spare Vessels and Environmental Review	48,000	28,155	25,589	2,566	19,845
29	Regional Express Bus South - Remaining Projects	22,000	21,989	19,533	2,456	11
30	I-880 North Safety Improvements	10,000	8,660	6,272	2,388	1,340
31	BART Warm Springs Extension *	186,000	186,000	92,844	93,156	-
32	I-580 (Tri Valley) Rapid Transit Corridor Improvements	65,000	46,231	40,192	6,039	18,769
33	Regional Rail Master Plan	6,500	6,465	5,959	506	35
34	Integrated Fare Structure Program	1,500	1,500	900	600	-
35	Transit Commute Benefits Promotion	5,000	4,220	2,249	1,971	780
36	Caldecott Tunnel Improvements	50,500	42,202	15,708	26,494	8,298
37	BART's Fixed Guideway Rehab	24,000	24,000	14,538	9,462	-
	<b>Total</b>	<b>\$1,515,000</b>	<b>\$1,216,022</b>	<b>\$820,001</b>	<b>\$396,021</b>	<b>\$298,978</b>

\* Allocated \$91 million from the Dumbarton Commuter Rail Service to the BART to Warm Springs Extension Project, per Resolution #3801 dated 1/28/09.

\*\* Allocated \$1.5 million from the SMART Project to Greenbrae Interchange Improvement Project, per Resolution #3801 dated 9/28/11.

Shaded projects are completed

## Regional Measure 2 Operating Budget

As of May 2012 (\$000)

Project	Project Title	Total Budget	Allocation	Actual	Encumbrance	Balance Remaining
1	Richmond Bridge Express Bus	\$2,196	\$ 2,196	\$ 1,647	549	-
2	Napa Vine Service	390	390	333	57	-
3	Express Bus North - serving SFOBB, Dumbarton, San Mateo bridges	3,013	3,012	1,479	1,533	1
4	Express Bus South - serving Carquinez and Benicia Bridges	6,472	6,390	5,754	636	82
5	Dumbarton Bus	117	117	-	117	-
6	WETA Ferry Operations	15,300	14,273	13,341	932	1,027
7	Owl Service - BART Corridor	1,827	1,827	1,639	188	-
8	MUNI Metro 3rd St	2,500	2,500	2,500	-	-
9	AC Enhanced Bus Service	3,000	3,000	2,759	241	-
10	Clipper Operations	1,726	1,726	854	872	-
11	Water Emergency Transportation Authority Regional Planning	3,000	3,000	2,186	814	-
	Subtotal for Operating Assistance Program	39,541	38,431	32,492	5,939	1,110
N/A	Clipper Marketing	3,000	-	1,232	-	1,768
N/A	RM2 Marketing	877	-	246	388	243
	Total for Clipper and RM2 Marketing	3,877	-	1,478	388	2,011
	<b>Total</b>	<b>\$43,418</b>	<b>\$38,431</b>	<b>\$33,970</b>	<b>\$6,327</b>	<b>\$3,121</b>

**AB 1171 Project Budget**

**As of May 2012 (\$000) - Life to Date**

<b>Project Title</b>	<b>Total Budget</b>	<b>Allocation</b>	<b>Actual</b>	<b>Encumbrance</b>	<b>Balance Remaining</b>
Doyle Drive Replacement	80,000	80,000	28,442	51,558	-
BART to Warm Spring Extension	5,000	5,000	-	5,000	-
Fairfield/Vacaville Train Station	9,000	-	-	-	9,000
I80/680 Interchange	100,000	43,863	3,620	40,243	56,137
Regional Express Lane Network	2,800	2,800	1,961	839	-
Transbay Terminal/Downtown Extension:Phase 1	150,000	73,976	40,682	33,294	76,024
Tri-Valley Transit Access Improve. To BART	95,000	1,500	1,201	299	93,500
Other Corridor Improvement	1,700	-	-	-	1,700
VTA Mission/Warren/Truck Rail Facility	6,500	6,500		6,500	-
East Contra Costa BART Extension	120,000	105,590	-	105,590	14,410
<b>Total</b>	<b>\$570,000</b>	<b>\$319,229</b>	<b>\$75,906</b>	<b>\$243,323</b>	<b>\$250,771</b>

AB 1171 Program Budget:	\$570,000
Approved Projects:	\$319,229
AB 1171 Program Balance:	<u>\$250,771</u>

Seismic Capital Project Budget

As of May 2012 (\$000) - Life to Date

Program	Base Budget	Current Budget	Total Expenses*	Encumbrance	Remaining Balance
San Francisco-Oakland Bay Bridge East Span Repl	\$ 5,486,600	\$ 6,290,380	\$ 5,213,766	\$ 1,076,614	\$ -
San Francisco-Oakland Bay Bridge West Span	307,900	307,900	305,316	2,584	-
San Francisco-Oakland Bay Bridge West Approach	429,000	467,700	448,746	18,954	-
Antioch Bridge Retrofit	-	101,000	67,498	33,502	-
Dumbarton Bridge Retrofit	-	149,000	80,505	68,495	-
Richmond-San Rafael Bridge Retrofit ***	825,000	816,500	794,863	21,637	-
Benicia-Martinez Bridge Retrofit	177,800	177,830	177,817	13	-
Carquinez Bridge Retrofit	114,200	114,130	114,206	-	(76)
San Mateo-Hayward Bridge Retrofit	163,500	163,510	163,412	98	-
<b>Subtotal for Bay Area Bridges</b>	<b>7,504,000</b>	<b>8,587,950</b>	<b>7,366,129</b>	<b>1,221,897</b>	<b>(76)</b>
Misc Program Costs	30,000	30,000	26,024	3,976	-
Program Contingency**	989,000	302,020	-	302,020	-
Vincent Thomas Bridge Retrofit ( <i>non-BATA, for information only</i> )	58,500	58,510	58,411	99	-
San Diego-Coronado Bridge Retrofit ( <i>non BATA, for information only</i> )	103,500	103,520	103,235	285	-
<b>Subtotal for Other Bridges</b>	<b>162,000</b>	<b>162,030</b>	<b>161,646</b>	<b>384</b>	<b>-</b>
<b>Total for Toll Bridge Seismic Retrofit Program</b>	<b>\$ 8,685,000</b>	<b>\$ 9,082,000</b>	<b>\$ 7,553,799</b>	<b>\$ 1,528,277</b>	<b>\$ (76)</b>

\*Includes preAB144 LTD expenses from Caltrans to April 2006 3,709,068  
 Bata expenses from May 2006 to current 3,844,731  
7,553,799

\*\* Contingency Allocation

Contingency per Budget	989,000
Allocation to SFO BB East Span Repl 7/07	(179,220)
Allocation to Benicia-Martinez 7/07	(30)
Allocation to San Mateo-Hayward 7/07	(10)
Allocation to Vincent Thomas 7/07	(10)
Allocation to San Diego-Coronado 7/07	(20)
Unallocate from Carquinez 7/07	70
Allocation to SFO BB West Approach 3/26/08	(24,700)
Allocation to SFO BB East Span Repl 7/08	(36,290)
Unallocate from Richmond SR 7/08	8,500
Allocations to SFOBB West Approach 12/17/08	(17,000)
Allocation to SFOBB East Span Replacement 12/09	(50,600)
Allocation for Antioch Contingency 1/10	72,000
Allocation for Dumbarton Contingency 1/10	118,000
Allocation to SFOBB East Span Replacement 7/10	(138,390)
Unallocate from SFOBB West Approach 7/10	3,000
Unallocate from Antioch Contingency 7/10	(43,000)
Allocate to SFOBB East Span 9/10	(293,080)
Allocate to SFOBB East Span 3/23/11	(106,200)
Remaining Balance	302,020

\*\*\* EA 0438UY has \$16.9 million in expenses from the RM 1 Richmond Trestle Fender Replacement Program that belongs to the Seismic Richmond Bridge Retrofit Budget

Shaded projects are completed

RM1 Project Budget

As of May 2012 (\$000) - Life to Date

Program	Total Budget	Allocated Budget	Total Expenses	Encumbrance	Balance Remaining
New Bridge - Benicia:					
BATA Budget	1,224,800	1,200,950	1,170,464	30,486	23,850
Non BATA Budget*	47,700	47,700	38,299	9,401	-
Subtotal for New Bridge - Benicia	1,272,500	1,248,650	1,208,763	39,887	23,850
Main Span - Carquinez	517,656	515,688	513,652	2,036	1,968
Richmond Parkway	5,897	5,897	5,226	671	-
Richmond Trestle Fender Replacement: **					
BATA Budget	37,593	34,800	50,193 **	(15,393)	2,793
Non BATA Budget*	59,660	59,660	61,642	(1,982)	-
Subtotal for Richmond Trestle Fender Rep.	97,253	94,460	111,835	(17,375)	2793
Richmond Deck Rehab.	20,000	19,653	19,653	-	347
Widen Trestle	209,956	211,202	209,753	1,449	(1,246)
I-880/SR-92 Interchange Recnst.					
BATA Budget	235,400	232,165	228,825	3,340	3,235
Non BATA Budget*	9,600	9,600	-	9,600	-
Subtotal for I-880/SR-92 Interchange Recnst	245,000	241,765	228,825	12,940	3,235
SR-92 Replacement Planting	395	22	-	22	373
Bayfront Expressway Widening	33,968	33,511	33,413	98	457
University/101 Interchange	3,800	3,800	3,700	100	-
<b>TOTAL FOR RM1 PROGRAM</b>	<b>2,406,426</b>	<b>2,374,648</b>	<b>2,334,820</b>	<b>39,828</b>	<b>31,777</b>

\* Non BATA Funded Costs

\*\* EA 0438UY has \$16.9 million in expenses that is part of the Richmond Bridge Retrofit Program in the Seismic Budget

Shaded projects are completed

Rehab Project Budget

As of May 2012 (\$000) - Life to Date

Program #	Program	Total Budget	Total Expenses	Encumbrance	Balance Remaining
6811	Antioch Bridge - Replace Drainage Grates	300	295	-	5
6812	Benicia-Martinez Bridge Rehab	103	0	-	103
6813	Carquinez Bridge - Replace Timber Fenders	23,303	5,376	-	17,927
6814	Richmond-San Rafael Bridge - Pier 34 Fender Repair	9,464	6,701	-	2,763
6825	San Francisco-Oakland Bay Bridge Rehab	60,799	28,590	-	32,209
6826	San Mateo-Hayward Bridge Rehab	20,985	9,108	-	11,877
6827	Dumbarton Bridge - Expansion Joint Replacement	8,381	6,718	-	1,663
6828	All Bridges Rehab	43,157	29,373	-	13,784
8030	Completed/Defunded/Transferred Projects	85,315	85,681	-	(366)
8629	Minor Bridge Rehab Projects	9,484	2,139	-	7,345
8032	Transbay Transit Terminal Projects	1,441	423	-	1,018
8033	Minor Toll Plaza Projects	4,486	4,281	-	205
<b>TOTAL CALTRANS REHAB BUDGET</b>		<b>267,218</b>	<b>178,685</b>	<b>-</b>	<b>88,533</b>
8905	Misc. Bridge Improvements	7,150	2,806	572	3,772
8900	ETC Regional CSC Development	7,858	4,306	2,357	1,195
8902	Future CSC Upgrades/Replacement	8,250	1,005	1,709	5,536
8903	ATCAS Lane Host Upgrades	32,800	13,650	16,899	2,251
8904	Fastrak Sign & Sign Structure Improvements	34,570	28,725	1,369	4,476
8531	Benicia New Toll Plaza ORT	4,485	4,153	1	331
8901	ETC Transponder Procurement	44,853	34,567	3,130	7,156
8602	Hybrid/ETC Lane Modifications	900	874	-	26
8631	Procure New Callboxes	2,144	2,144	-	-
8907	Toll Plaza Capital Improvements	8,200	2,772	4,226	1,202
8908	Enterprise Computing HW/SW	2,300	885	261	1,154
8909	Gateway Park Planning	6,000	1,097	552	4,351
8910	Minor Emergency Reserve	4,761	-	-	4,761
8000-11	SRA/RM1 Program Monitoring	46,045	36,326	5,004	4,715
8000-05	Capital Program Audit	7,000	4,822	847	1,331
8912	ETC Transponder Tag Swap	3,144	1,929	214	1,001
8913	SFOBB Administration Building	38,700	21,079	2,588	15,033
8914	Violation Enforcement System Upgrade	8,300	7,684	615	1
8539	SFOBB Eyebars Repair Review	2,950	2,571	343	36
8594	SFOBB West Span Pathway PSR	2,300	516	734	1,050
8916	Bay Crossing Study	2,000	503	37	1,460
8917	IT Security Procedures & Policies	250	-	-	250
8918	Maintenance Complex	3,046	120	211	2,715
8924	Antioch Bridge Approach	7,000	22	3,507	3,471
8920	Plaza and Canopy Improvements	2,250	460	1,240	550
8921	SFOBB Lane 17 & 18 Lane Reconfiguration	5,000	-	80	4,920
8922	Metering Lights Replacement	1,000	-	-	1,000
8923	Bridge Records Recordation and Storage	1,500	-	-	1,500
8925	Express Lanes Development	10,000	292	2,208	7,500
8919	Congestion Pricing Study	900	-	400	500
<b>Total BATA REHAB BUDGET</b>		<b>305,656</b>	<b>173,308</b>	<b>49,104</b>	<b>83,244</b>
<b>TOTAL REHAB BUDGET</b>		<b>572,874</b>	<b>351,993</b>	<b>49,104</b>	<b>171,776</b>

Shaded projects are completed

**PURCHASE ORDERS EXECUTED BY EXECUTIVE DIRECTOR**

**\$2,500-\$100,000**

**As of May '12**

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Another Dancing Bear	\$3,480
<i>Bay Bridge Seismic Project Color Imprint</i>	
Albany Ford	\$30,020
<i>Purchase of Car</i>	
American Bridge/Flour Enterprises in a Joint Venture	\$33,503
<i>SFOBB SAS Project - Shanghai, China Expo</i>	
NEC Corporation of America	\$76,460
<i>Computer hardware/maintenance</i>	

CONTRACTS EXECUTED BY EXECUTIVE DIRECTOR  
\$2,500-100,000

<u>Consultant</u>	<u>Purpose</u>	<u>As of May'12</u>
<i>ACS State and Local Solutions</i>	<i>Costco/American Express Retail Tag Promotion</i>	\$100,000

