



# **Plan** BayArea

## **OneBayArea Grant**

Policy Advisory Council

January 2012

# Overview

- **Priority Development Areas**
- **Priority Conservation Areas**
- **Performance and Accountability**
- **Northern County– Hold Harmless**
- **Revised Funding Framework**
  - Funding Augmentation
  - Regional Program Detail
  - OBAG Flexibility

# Proposed Revisions: Priority Development Areas

- **Overall Requirement:**
  - **Reduce 70% requirement to 50% for the North Bay Counties**
  - **Require PDA growth strategy to be adopted by CMAs (add to CMA planning agreements)**
  - **Link RHNA, PDAs, and zoning policies. Jurisdictions must pass a resolution of intent to align these three elements**
- **Eligible Projects:**
  - **Allow a project to count toward the PDA target if it connects to or provides proximate access to a PDA**
  - **Clarify expanded eligibility for pedestrian and bicycle facilities, not just limited to the regional bike network**
- **Planning Funds:**
  - **Allow 70% or 50% of planning costs to count toward PDA targets to align with OBAG PDA investments**

# Proposed Revisions: Priority Conservation Areas

- **North Bay Pilot Program:**
  - **Limited to 4 North Bay counties**
  - **Project Eligibility for MTC/ABAG Selection:**
    - **Planning**
    - **Land / easement acquisition**
    - **Farm to market capital projects**
    - **Open space access**
  - **Secure matching funds from state agencies/private foundations**
- **Remaining Counties:**
  - **Expand eligibility for “anywhere funds” to include project types above**

# Proposed Revisions: Performance and Accountability

1. Supportive Transportation and Land Use Policies
  - **Move from a menu approach (2 of 4) to 1 requirement.**
    - **Complete Streets Compliance:**
      - **For Cycle 2, amendment to the circulation element of the General Plan to comply with the California Complete Streets Act of 2008 by **July 1, 2013**.**
      - **Complete Streets checklist to be revised to allow public review and input prior to county project selection.**
2. Retain Housing Element Requirement:
  - **Require HCD approval of revised housing element to meet current 2007-14 RHNA prior to **July 1, 2013**.**

# Proposed Revisions: Low-Income/Workforce Housing

- Revised Funding Formula:
  - Add weighting to formula to recognize very low and low income categories.
  - Direct 25% overall, or 50% of housing share, on very low and low income categories

| County                | % Change From July Proposal<br>to Reflect Low Income Housing<br>Weighting |
|-----------------------|---|
| Alameda               | -3%   |
| Contra Costa          | -1%   |
| Marin                 | 2%  |
| Napa                  | -2%   |
| San Francisco         | 4%  |
| San Mateo             | -2%   |
| Santa Clara           | 2%  |
| Solano                | -7%   |
| Sonoma                | 5%  |
| <b>Bay Area Total</b> |   |

# Proposed Revisions: County Funding Levels

- Hold Harmless:
  - **Add \$3 million for address Marin, Napa, and Solano counties so that all counties see either growth or equivalent funding levels as compared to Cycle 2 status quo**

# Proposed OBAG Funding Augmentation

- Increase from \$211 million to \$250 million
  - Add \$18 million in federal STP/CMAQ funds to OBAG
  - Add \$18 million in 2012 STIP TE funds (can be used for bicycle facilities and other enhancement projects)
  - Add \$3 million for “hold harmless” for Marin, Napa, and Solano

# Revised Funding Framework

| New Act Cycle 2 Funding                                     | Existing Framework<br>(as updated Jul 8, 2011) |                    | Original Proposal<br>Jul 8, 2011         |                       | Revised Proposal *<br>Jan 13, 2012      |                       | Revised<br>Cycle 2<br>Total |
|---|--|--------------------|--|-----------------------|---|-----------------------|-----------------------------|
|   | Cycle 2<br>Status Quo                          |                    | Cycle 2<br>OneBayArea                    |                       | Cycle 2<br>OneBayArea                   |                       |                             |
| STP/CMAQ (\$591M)<br>RTIP/TE (\$18M)<br>Air District (\$6M) | Regional                                       | CMA Block<br>Grant | Regional                                 | One<br>Bay Area Grant | Regional                                | One<br>Bay Area Grant |                             |
| 1 Regional Planning   | 26   |                    | 5  | 21                    | 5                                       | 21                    | 26                          |
| 2 Regional Operations                                       | 74   |                    | 74                                       |                       | 74                                      |                       | 74                          |
| 3 Freeway Performance Initiative (FPI)                      | 66   |                    | 66                                       |                       | 66                                      |                       | 66                          |
| 4 Transit Capital Rehabilitation                            | 125  |                    | 125                                      |                       | 125                                     |                       | 125                         |
| 5 Local Streets and Roads Rehabilitation                    | 7  | 70                 | 3  | 74                    | 3                                       | 74                    | 77                          |
| 6 Climate Initiatives                                       | 40   |                    | 25                                       | 12                    | 20                                      | 12                    | 32                          |
| 7 Regional Bicycle Program                                  |  | 20                 |  | 20                    |   | 20                    | 20                          |
| 8 Transportation for Livable Communities (TLC)              | 64   | 32                 | 15                                       | 85                    | 25                                      | 85                    | 110                         |
| 9 Priority Conservation Area Planning Pilot                 |  |                    | 5  |                       | 5                                       |                       | 5                           |
| 10 MTC Res 3814 Transit Payback Commitment                  | 25   |                    | 25                                       |                       | 12                                      |                       | 12                          |
| 11 Transit Sustainability Project                           |  |                    |  |                       | 30                                      |                       | 30                          |
| 12 Augmentation   |  |                    |  |                       |   | 39                    | 39                          |
| <b>Total</b>  | <b>426</b>                                     | <b>122</b>         | <b>343</b>                               | <b>211</b>            | <b>365</b>                              | <b>250</b>            | <b>615</b>                  |
|   | <b>78%</b>                                     | <b>22%</b>         | <b>62%</b>                               | <b>38%</b>            | <b>59%</b>                              | <b>41%</b>            |                             |
| <b>Grant Totals:</b>  | <b>Cycle 1 Revised<br/>Block Grant</b>         |                    | <b>Original Cycle 2<br/>One Bay Area</b> |                       | <b>Revised Cycle 2<br/>One Bay Area</b> |                       |                             |
|   | 122  | 22%                | 211                                      | 38%                   | 250                                     | 41%                   |                             |

\* Includes \$6 million from Air District

# Regional Program Detail

| Regional Program Area                           | Amount              |
|---|---------------------|
| <b>Climate Initiatives</b>                      | <b>\$20 million</b> |
| Safe Routes to School                           | \$10 million        |
| Climate Strategy                                | \$10 million        |
| <b>Transportation for Livable Communities</b>   | <b>\$25 million</b> |
| PDA Planning Grants                             | \$15 million        |
| Affordable TOD Fund                             | \$10 million        |
| <b>Transit Performance Initiative (per TSP)</b> | <b>\$30 million</b> |

# Climate Initiatives Program

- **Safe Routes to Schools (\$10 million):**
  - Continue Safe Routes to School program to supplement OBAG investments and focus on non-infrastructure programs that may or not be in PDAs
  
- **Climate Strategy Reserve (\$10 million):**
  - Consider EV infrastructure and other promising projects; specific projects TBD.

| <b>SR2S Fund Distribution by Total Student Enrollment*</b><br>(millions \$s) |             |               |
|--|-------------|---------------|
| Alameda  | 21%         | \$2.1         |
| Contra Costa   | 16%         | \$1.6         |
| Marin  | 3%          | \$0.3         |
| Napa   | 2%          | \$0.2         |
| San Francisco  | 7%          | \$0.7         |
| San Mateo  | 10%         | \$0.9         |
| Santa Clara  | 27%         | \$2.7         |
| Solano   | 6%          | \$0.6         |
| Sonoma   | 7%          | \$0.7         |
| <b>Total</b>   | <b>100%</b> | <b>\$10.0</b> |

\*Includes public and private K-12

# Transportation for Livable Communities

## PDA Planning (\$15 million)

- Focus on PDAs with high potential for residential displacement
- Address CEQA, entitlements, and community risk reduction planning
- Will fund roughly 40 plans

## Affordable TOD Fund (\$10 million):

- Continue to leverage investment in affordable TOD
- Initial \$10 million (cycle 1) public investment yielded \$40 million private capital

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- Priority Development Areas**
  - Communities of Concern**
  - CARE Communities**

# Transit Performance Initiative

- **Implement pilot program focused on transit supportive investments in major transit corridors**
  - Initial ~\$30 million capital to improve operations and customer experience
  - Implement several “quick wins” within 12 to 24 months
  - Projects could include transit signal prioritization, passenger circulation improvements at major hubs, and boarding/stop improvements
  - Approve the first program of projects in April 2012 with the TSP adoption
- **Require local jurisdictions to implement transit-supportive arterial management strategies**
- **Rescoped “Freeway Performance Initiative” includes funding for major arterials that can be used to support transit performance improvements**

# OneBayArea Grant Flexibility

| Program and Project Categories         | Priority Development Areas  | “Anywhere” |
|--|---|------------|
| Planning Activities                    | X<br>Up to 50% (North Counties)<br>Up to 70% (Remaining Counties) | X          |
| Augment Regional Safe Routes to School | X   | X          |
| Streets and Roads Rehabilitation       | X   | X          |
| Transportation for Livable Communities | X   | X          |
| Bicycle and Pedestrian Projects        | X   | X          |
| Priority Conservation Areas            |   | X          |

# County Funding at Augmented Levels

| Cycle 2 OBAG<br>(\$ millions) |                                  |                       |  |                                |
|-------------------------------|----------------------------------|-----------------------|--|--------------------------------|
| County                        | Cycle 2 Status Quo Grant Program | July Initial Proposal | Revised* 50%-25%-25% (Pop-RHNA-Housing Production) | \$ Difference (Revised - July) |
| Alameda                       | \$25                             | \$42                  | \$48   | \$6                            |
| Contra Costa                  | \$17                             | \$31                  | \$36   | \$5                            |
| Marin                         | \$5                              | \$6                   | \$9  | \$3                            |
| Napa                          | \$3                              | \$4                   | \$6  | \$2                            |
| San Francisco                 | \$12                             | \$25                  | \$30   | \$5                            |
| San Mateo                     | \$11                             | \$17                  | \$20   | \$2                            |
| Santa Clara                   | \$28                             | \$55                  | \$66   | \$10                           |
| Solano                        | \$9                              | \$14                  | \$16   | \$2                            |
| Sonoma                        | \$12                             | \$16                  | \$19   | \$4                            |
| <b>Bay Area Total</b>         | <b>\$122</b>                     | <b>\$211</b>          | <b>\$250</b>                                       | <b>\$39</b>                    |

\* Proposal includes Low-Income and Very Low-Income weighting

# County Funding Geographic Split

(\$ millions)

|                       | Total Funds | PDA/"Anywhere" Split | Within PDAs | "Anywhere" Funds |
|-----------------------|-------------|----------------------|-------------|------------------|
| <b>Alameda</b>        | \$48        | 70/30                | \$34        | \$14             |
| <b>Contra Costa</b>   | \$36        | 70/30                | \$25        | \$11             |
| <b>Marin</b>          | \$9         | 50/50                | \$4         | \$4              |
| <b>Napa</b>           | \$6         | 50/50                | \$3         | \$3              |
| <b>San Francisco</b>  | \$30        | 70/30                | \$21        | \$9              |
| <b>San Mateo</b>      | \$20        | 70/30                | \$14        | \$6              |
| <b>Santa Clara</b>    | \$66        | 70/30                | \$46        | \$20             |
| <b>Solano</b>         | \$16        | 50/50                | \$8         | \$8              |
| <b>Sonoma</b>         | \$19        | 50/50                | \$10        | \$10             |
| <b>Regional Total</b> | \$250       |                      | \$165       | \$85             |

# Proposed OBAG Schedule Approval

- December 2011: Release scenario analysis results
- January 2012
  - Public outreach on scenario results
  - **Joint Planning / ABAG Administrative Committee review of initial comments and staff recommendations**
- February 2012
  - Release Guidance for applying Project Performance Assessment to Investment Strategy
- March 2012
  - **Release Final Draft Cycle 2 One Bay Area Grant proposal**
  - Release Preliminary Preferred Scenario for Plan Bay Area
  - Preliminary Investment Strategy for Plan Bay Area
- May 2012
  - **Commission Approves Cycle 2 One Bay Area Grant program**
  - MTC / ABAG approves Preferred Scenario for Plan Bay Area