

Date: July 27, 2005
W.I.: 1255
Referred by: PAC
Revised: 04/25/07-C
03/26/08-C
04/28/10-C
07/27/11-C

ABSTRACT

MTC Resolution No. 3712, Revised

This resolution approves the allocation of Regional Measure 2 funds for the Sonoma Marin Area Rail Transit District (SMART) Corridor Ferry Extension project sponsored and implemented by the SMART.

This resolution includes the following attachments:

- Attachment A - Allocation Summary Sheet
- Attachment B - Project Specific Conditions for Allocation Approval
- Attachment C - MTC staff's review of Sonoma Marin Area Rail Transit District's Initial Project Report (IPR) for this project
- Attachment D - RM2 Deliverable/Useable Segment Cash Flow Plan

This resolution was amended on April 25, 2007 to approve \$600,000 in supplemental final design funds and \$400,000 for right-of-way funds for subproject 1, Cal Park Hill Tunnel Rehabilitation and Multi-Use Pathway Improvement project.

This resolution was amended on March 26, 2008 to allocate \$7.8 million in construction funds for subproject 1: Cal Park Hill Tunnel Rehabilitation and Multi-Use Pathway Improvement project, Phase A.

This resolution was amended on April 28, 2010 by Commission action to rescind \$2.5 million from Phase A of the Cal Park Hill Tunnel Rehabilitation and Multi-Use Pathway Improvement project, and to allocate \$6.1 million in construction funds for Phase B of the same project.

This resolution was revised on July 27, 2011 to allocate \$23.1 million towards the design/construction of the SMART Initial Operating Segment.

ABSTRACT

MTC Resolution No. 3712, Revised

Page 2

Additional discussion of this allocation is contained in the Executive Director's memorandum to the MTC Programming and Allocations Committee dated July 13, 2005, and the Programming and Allocation Committee Summary Sheet dated March 5, 2008, April 14, 2010 and July 13, 2011.

Date: July 27, 2005
W.I.: 1255
Referred by: PAC

Re: Approval of Allocation of Regional Measure 2 funds for the Sonoma Marin Area Rail Transit District Corridor Ferry Extension

METROPOLITAN TRANSPORTATION COMMISSION
RESOLUTION No. 3712

WHEREAS, pursuant to Government Code Section 66500 et seq., the Metropolitan Transportation Commission (“MTC”) is the regional transportation planning agency for the San Francisco Bay Area; and

WHEREAS, Streets and Highways Code Sections 30950 *et seq.* created the Bay Area Toll Authority (“BATA”) which is a public instrumentality governed by the same board as that governing MTC; and

WHEREAS, on March 2, 2004, voters approved Regional Measure 2, increasing the toll for all vehicles on the seven state-owned toll bridges in the San Francisco Bay Area by \$1.00, with this extra dollar funding various transportation projects within the region that have been determined to reduce congestion or to make improvements to travel in the toll bridge corridors, as identified in SB 916 (Chapter 715, Statutes of 2004), commonly referred as Regional Measure 2 (“RM2”); and

WHEREAS, RM2 establishes the Regional Traffic Relief Plan and lists specific capital projects and programs and transit operating assistance eligible to receive RM2 funding as identified in Streets and Highways Code Sections 30914(c) & (d); and

WHEREAS, RM2 assigns administrative duties and responsibilities for the implementation of the Regional Traffic Relief Plan to MTC; and

WHEREAS, BATA shall fund the projects of the Regional Traffic Relief Plan by transferring RM2 authorized funds to MTC; and

WHEREAS, MTC adopted policies and procedures for the implementation of the Regional Measure 2 Regional Traffic Relief Plan, which specifies the allocation criteria and project compliance requirements for RM 2 funding (MTC Resolution No. 3636); and

WHEREAS, Sonoma Marin Area Rail Transit District (SMART) has submitted a request for the allocation of RM 2 funds for the SMART Corridor Ferry Extension project; and

WHEREAS, SMART's Corridor Ferry Extension is identified as capital project number 10 under RM 2 and is eligible to receive RM 2 funding as identified in Streets and Highways Code Sections 30914(c); and

WHEREAS, SMART has submitted an Initial Project Report ("IPR"), as required pursuant to Streets and Highway Code Section 30914(e), to MTC for review and approval; and

WHEREAS, Attachment A to this resolution, attached hereto and incorporated herein as though set forth at length, lists the project and phase for which the SMART is requesting RM2 funding and the reimbursement schedule and amount recommended for allocation by MTC staff; and

WHEREAS, Attachment B to this resolution, attached hereto and incorporated herein as though set forth at length, lists the required project specific conditions which must be met prior to execution of the allocation and any reimbursement of RM2 funds; and

WHEREAS, Attachment C to this resolution, attached hereto and incorporated herein as though set forth at length, includes MTC staff's review of SMART's Initial Project Report (IPR) for this project; and

WHEREAS, Attachment D attached hereto and incorporated herein as though set forth at length, lists the cash flow of RM2 funds and complementary funding for the deliverable/useable RM2 project segment; and

WHEREAS, the claimants to which funds are allocated under this resolution have certified that the projects and purposes listed and recorded in Attachment A are in compliance with the requirements of the California Environmental Quality Act (Public Resources Code Section 21000 et seq.), and with the State Environmental Impact Report Guidelines (14 California Code of Regulations Section 15000 et seq.); now, therefore, be it

RESOLVED, that MTC approves MTC staff's review of SMART's IPR for this project as set forth in Attachment C; and be it further

RESOLVED, that MTC approves the allocation and reimbursement of RM2 funds in accordance with the amount and reimbursement schedule for the phase, and activities as set forth in Attachment A; and, be it further

RESOLVED, that the allocation and reimbursement of RM2 funds as set forth in Attachment A are conditioned upon SMART complying with the provisions of the Regional Measure 2 Regional Traffic Relief Plan Policy and Procedures as set forth in length in MTC Resolution 3636; and be it further

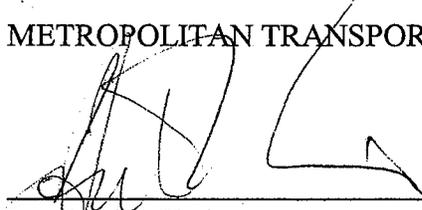
RESOLVED, that the allocation and reimbursement of RM2 funds are further conditioned upon the project specific conditions as set forth in Attachment B; and, be it further

RESOLVED, that the allocation and reimbursement of RM2 funds as set forth in Attachment A are conditioned upon the availability and expenditure of the complementary funding as set forth in Attachment D; and be it further

RESOLVED, that reimbursement of RM2 funds as set forth in Attachment A is subject to the availability of RM2 funding; and be it further

RESOLVED, that a certified copy of this resolution, shall be forwarded to the project sponsor.

METROPOLITAN TRANSPORTATION COMMISSION



Jon Rubin, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at the regular meeting of the Commission held in Oakland, California, on July 27, 2005.

**REGIONAL MEASURE 2 PROGRAM
 Allocation of Funds**

Project Title: Sonoma - Marin Area Rail Transit District (SMART) Corridor Ferry Extension
 Sponsor: Sonoma - Marin Area Rail Transit District
 Project Number: 10.2

Allocation No. 10.2-1					
Activities to be funded with Allocation #1:					
This allocation will fund the design/construction of the SMART Initial Operating Segment.					
Funding Information for Allocation #1:					
Allocation Instruction No.	Approval Date	Amount	Phase	Reimbursement Year	Cumulative Total To Date
12371206	27-Jul-11	\$ 23,094,000	PSE/CON	FY 2011-12	\$ 23,094,000

REGIONAL MEASURE 2 PROGRAM Project Specific Conditions

Project Title: Sonoma - Marin Area Rail Transit District's Corridor Ferry Extension
Sponsor: Sonoma - Marin Area Rail Transit District
Project Number: 10.2

The allocation and reimbursement of RM2 funds for the above project are conditioned upon the following :

1. Allocation #1 (Allocation No.12371206) for design/construction is contingent on:

1) Approval of the Initial Project Report package by the SMART board on August 17th, consistent with the staff report* presented to MTC.

2) Execution of a funding agreement between MTC and SMART regarding the drawdown of funds.

* The SMART staff report is expected to contain detailed project and cost information.

RM2 Project Number: 10.2

Sonoma - Marin Area Rail Transit District's Corridor Ferry Extension

Lead Sponsor Sonoma - Marin Area Rail Transit District	Other Sponsors(s) N/A	Implementing Agency (if applicable) N/A
Legislated Project Description Sonoma-Marin Area Rail Transit District (SMART) Extension to Larkspur or San Quentin. Extend rail line from San Rafael to a ferry terminal at Larkspur or San Quentin. Thirty-five million dollars (\$35,000,000). Up to five million dollars (\$5,000,000) may be used to study, in collaboration with the Water Transit Authority, the potential use of San Quentin property as an intermodal water transit terminal. The project sponsor is SMART.		
RM2 Legislated Funding (in \$1,000) 10.1 Cal Park Hill Tunnel - \$13,406 10.2 SMART Corridor Ferry Extension - \$21,594	Total Estimated Project Cost (in \$1,000) \$330,294	
Project Purpose and Description This project consists of final design and construction of a 37-mile Initial Operating Segment of the SMART commuter rail and multi-use pathway project from Downtown San Rafael to Santa Rosa Railroad Square, with five intermediate stations. The project components include engineering, right-of-way, construction, and vehicle procurement. The purpose of the project is to offer a rail transit travel alternative using an existing, publicly owned right-of-way, and provide a multi-use pedestrian and bicycle pathway adjacent to that corridor.		
Funding Description Committed Funds: RM2, Measure Q, Measure M, TCRP, Prop 116, EEMP, ISTE A & TE. Uncommitted Funds: RM2 transfer from Project 11, Two Percent Bridge Tolls & SLPP TBD Funds: N/A Operating Capacity: This project will be maintained by the Sonoma-Marin Area Rail Transit District.		

Overall Project Cost and Schedule

Phase	Scope	End	Cost (in \$1,000)
1	Final Environmental Document	06/2005	N/A
2	Plans, Specifications and Estimates	12/2014	\$34,027
3	Right-of-Way	12/2014	\$72,438
4	Construction	12/2014	\$223,829
Total:			\$330,294

Total Project Funding Plan: Committed and Uncommitted Sources

(Amounts Escalated in Thousands)

Project Title	SMART's Corridor Ferry Extension Project		Project No. 10.2							
Lead Sponsor	Sonoma - Marin Area Rail Transit District									

Fund Source	Phase	Prior	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	Future	Total
Committed										
Measure Q	PS&E						10,000	4,589		14,589
Measure M - Rail	PS&E							5,000		5,000
Prop 116	PS&E							14,438		14,438
Measure Q	ROW							13,563		13,563
Prop 116	ROW							13,562		13,562
Measure Q	Vehicles							45,313		45,313
RM2	Construction							21,594		21,594
Measure M - Rail	Construction							5,500		5,500
Measure Q	Construction							170,735		170,735
ISTEA	Construction							5,000		5,000
TE	Construction							3,000		3,000
Total:		0	0	0	0	0	10,000	302,294	0	312,294
Uncommitted										
RM2 - Transfer from Project 11	Construction							1,500		1,500
Two Percent Bridge Toll Revenues	Construction							5,000		5,000
SLPP	Construction							11,500		11,500
Total:		0	0	0	0	0	0	18,000	0	18,000
Total Project Committed and Uncommitted										
		Prior	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	Future	Total
Total:		0	0	0	0	0	10,000	303,794	0	330,294

REGIONAL MEASURE 2 PROGRAM Project Cash Flow Plan

Project Title: SMART Corridor Ferry Extension
 Sponsor: Sonoma - Marin Area Rail Transit District
 Project Number: 10.2

RM2 Project # 10.2	PRIOR	FY 2006-07	FY 2007-08	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	TOTAL
RM2 Funds Total	-	-	-	-	-	-	23,094,000	23,094,000
Environmental (ENV)	0	0	0	0	0	0	0	0
								0
								0
								0
								0
Final Design (PS&E)	0	0	0	0	0	10,000,000	24,027,000	34,027,000
Measure Q						10,000,000	4,589,000	14,589,000
Measure M - Rail							5,000,000	5,000,000
Prop 116							14,438,000	14,438,000
Right of Way	0	0	0	0	0	0	72,438,000	72,438,000
Measure Q							58,876,000	58,876,000
Prop 116							13,562,000	13,562,000
								0
Construction	0	0	0	0	0	0	207,329,000	207,329,000
RM2							23,094,000	23,094,000
Measure M - Rail							5,500,000	5,500,000
Measure Q							170,735,000	170,735,000
ISTEA							5,000,000	5,000,000
TE							3,000,000	3,000,000
								0
TOTAL FUNDING								
Environmental	0	0	0	0	0	0	0	0
Final Design (PS&E)	0	0	0	0	0	10,000,000	24,027,000	34,027,000
Right of Way	0	0	0	0	0	0	72,438,000	72,438,000
Construction	0	0	0	0	0	0	207,329,000	207,329,000
PROJECT TOTAL	0	0	0	0	0	10,000,000	303,794,000	313,794,000