

**Bay Area Transit Oriented Affordable Housing Fund  
Funding Partners Commitments to Date  
March 9, 2011**

The Low Income Investment Fund (LIIF) as fund manager has secured the following financial commitments to support the Bay Area Transit Oriented Affordable Housing Fund (the Fund). The fund blends risk profiles and interest rates to create affordable loan products to help developers advance affordable housing production in the Priority Development Areas. The Fund will total \$50 million in mid-2011 once both MTC payments of \$5 million each have been made.

Metropolitan Transportation Commission	\$10,000,000
Community Development Financial Institutions (CDFIs): <ol style="list-style-type: none"> <li>1. Low Income Investment Fund (LIIF)</li> <li>2. Corporation for Supportive Housing.</li> <li>3. Enterprise Community Loan Fund</li> <li>4. Local Initiatives Support Corporation (LISC)</li> <li>5. Northern California Community Loan Fund</li> <li>6. Opportunity Fund</li> </ol>	\$8,500,000
Ford Foundation	\$3,000,000
Living Cities	\$3,000,000
San Francisco Foundation	\$500,000
Morgan Stanley	\$12,500,000
Citi Community Capital	\$12,500,000
<b>Total Fund</b>	<b>\$50,000,000</b>