

OneBayArea

Current Regional Plans Scenario - Analysis Results and Spring 2011 Public Engagement Activities



Regional Advisory Working Group

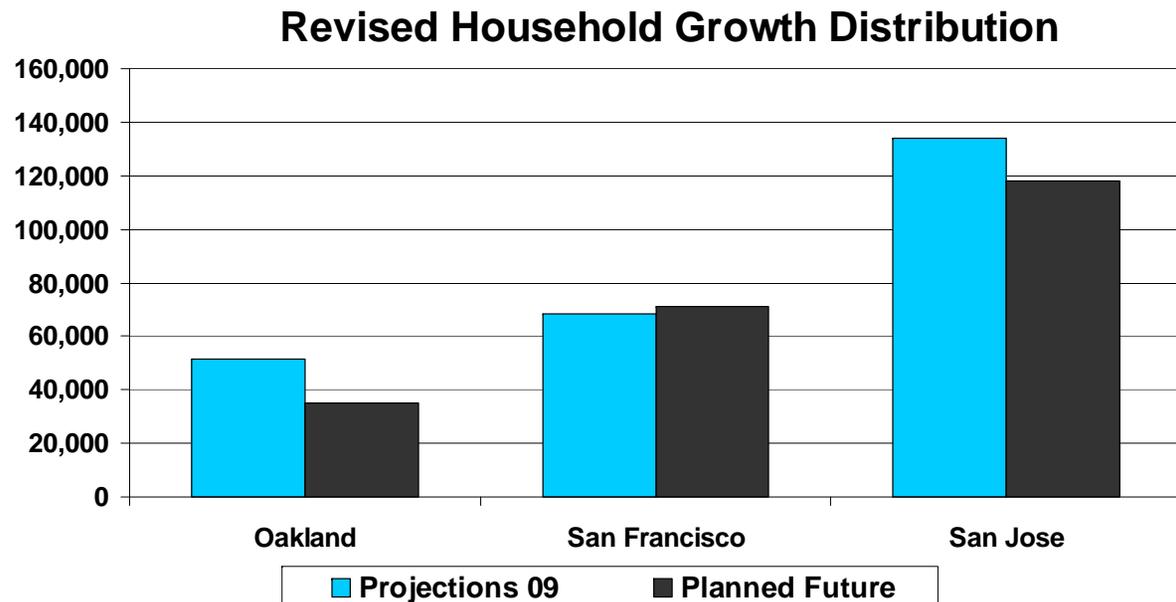
March 1, 2011

Current Regional Plans

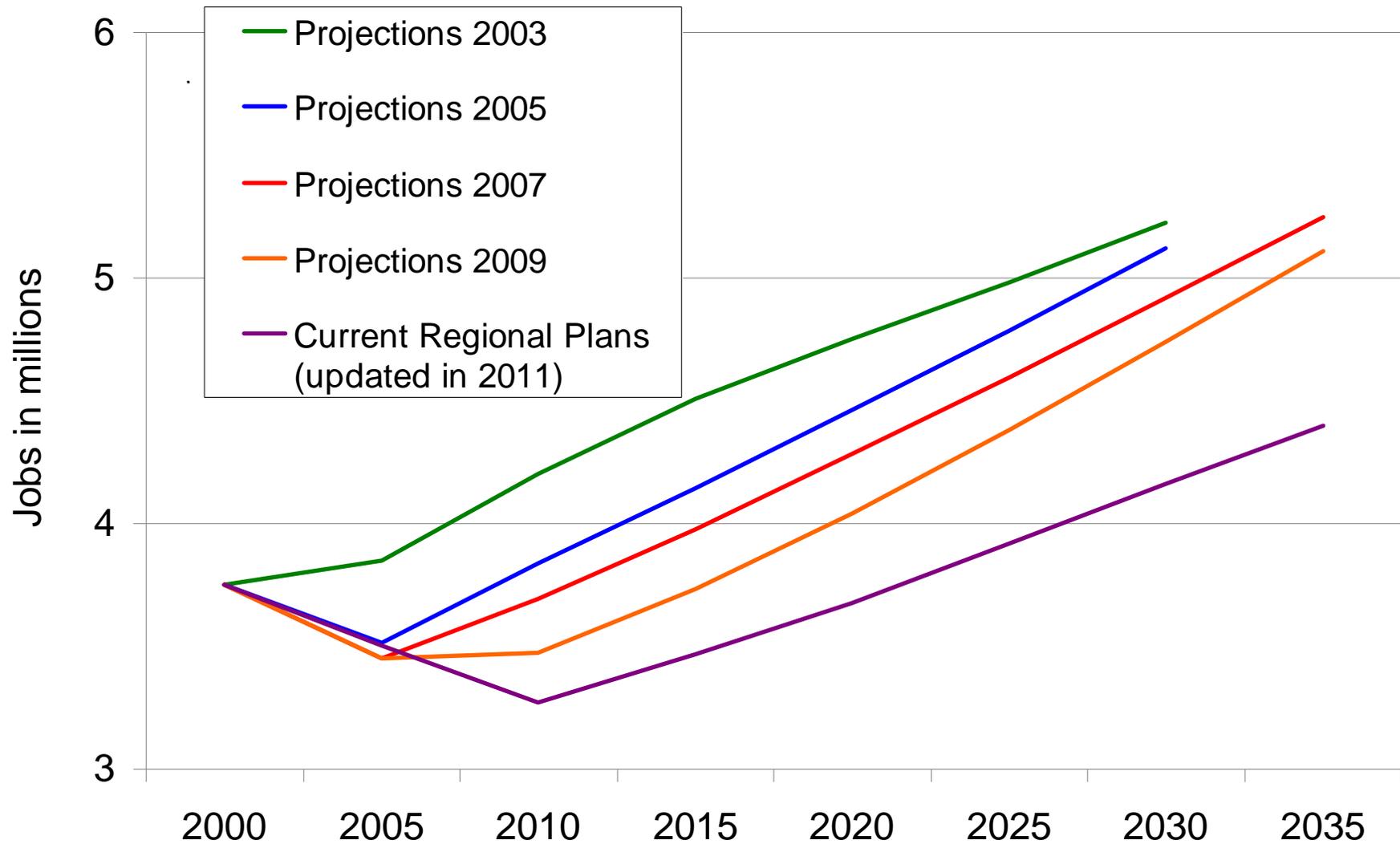
- Updates Projections 2009 forecast
- Starting point for analysis; basis for creation of the Initial Vision Scenario
- Reflects current planning and assumptions
- Not designed to meet the targets
- Won't become the Sustainable Communities Strategy

Proj. 2009 ▷ Current Regional Plans

- Reviewed Projections 2009 forecast with CMAs & Local Jurisdictions
- Reduced Employment Forecast by 205,000 jobs in 2010 and 707,000 jobs in 2035
- Assumed T2035 Transportation Network and Investments



Regional Job Projections



Current Regional Plans vs. Historical Trends

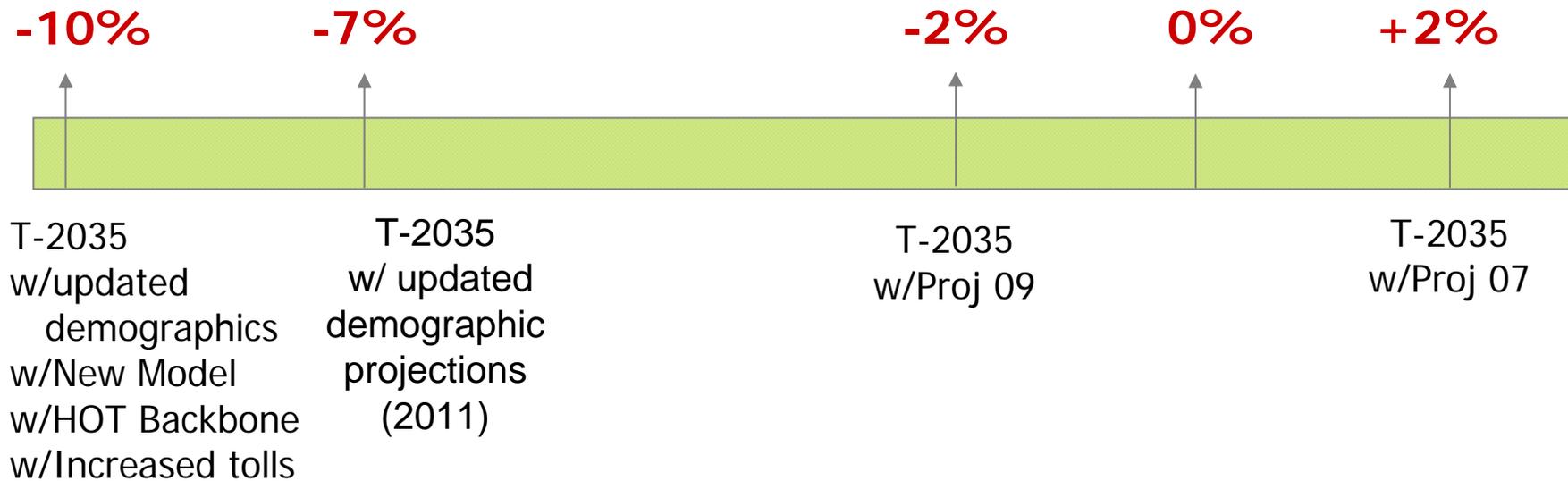
- Assumes higher rates of housing construction than seen historically (24,000 vs 20,000 annually) but still does not meet the housing target.
- Still results in insufficient affordable housing (historically about 40% of the region's need).
- Continued commuting growth originating outside the region (jobs exceed employed residents by over 300,000 in 2035).

Revised GHG Emission Reduction Estimates

- Targets recommended by MTC and set by ARB
 - 2020: -7 percent reduction in GHG per capita relative to 2005
 - 2035: -15 percent reduction in GHG per capita relative to 2005
- Four key changes:
 - **(1)** Higher Bridge tolls were introduced on July 1, 2010 (carpools charged) → less automobile travel
 - **(2)** Regional HOT network reduced (more financially feasible “backbone”) → less automobile travel/more congestion
 - **(3)** New model more sensitive to changes in transit supply, roadway supply, density, and congestion → less automobile travel
 - **(4)** Current Regional Plans (Updated demographics projections 2011) → less travel overall

Revised GHG Emission Reduction Estimates

(% per capita - 2005 vs 2035)



Increase GHG Reductions per capita

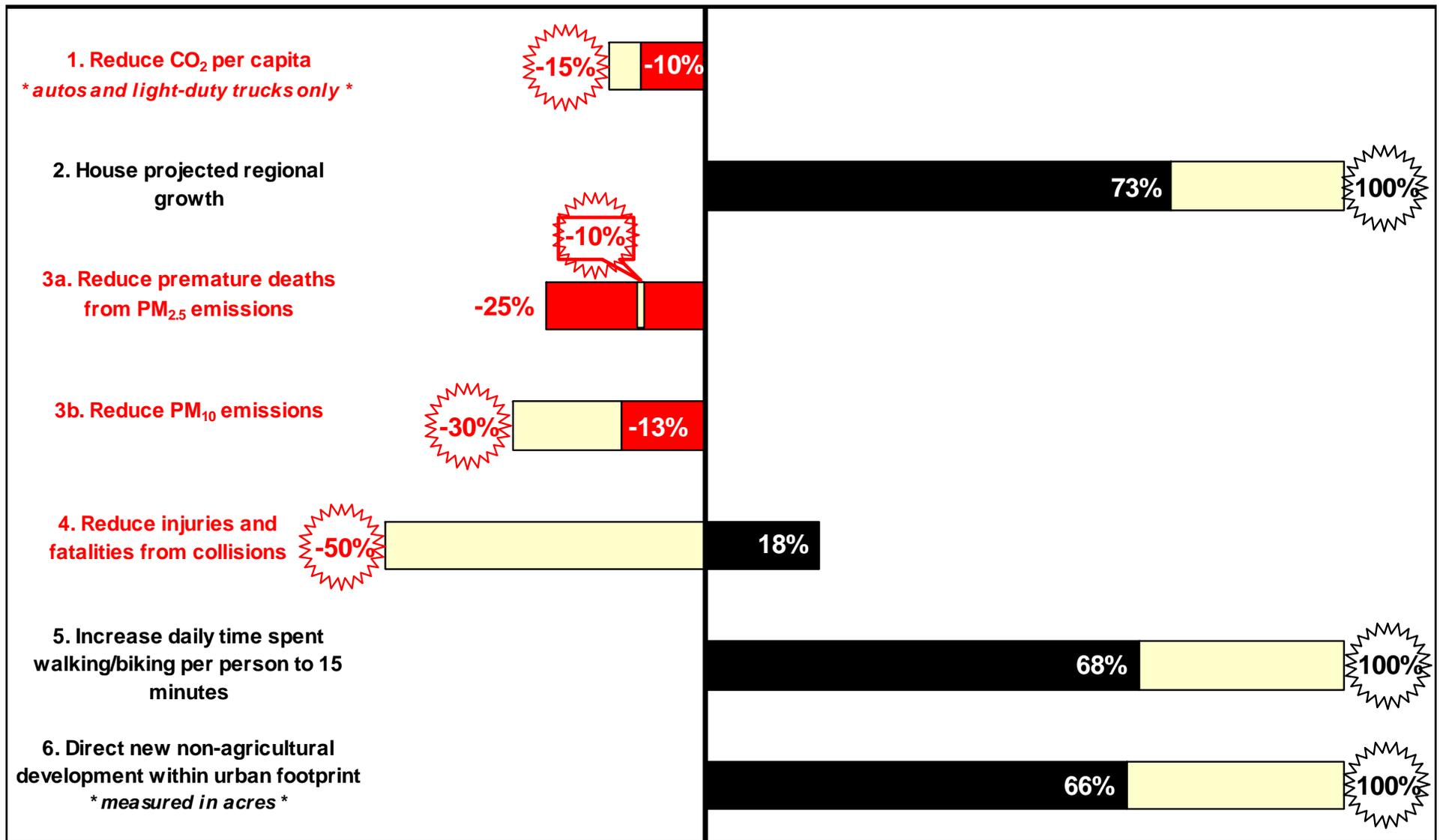


GHG Targets: ARB vs. Current Regional Plans

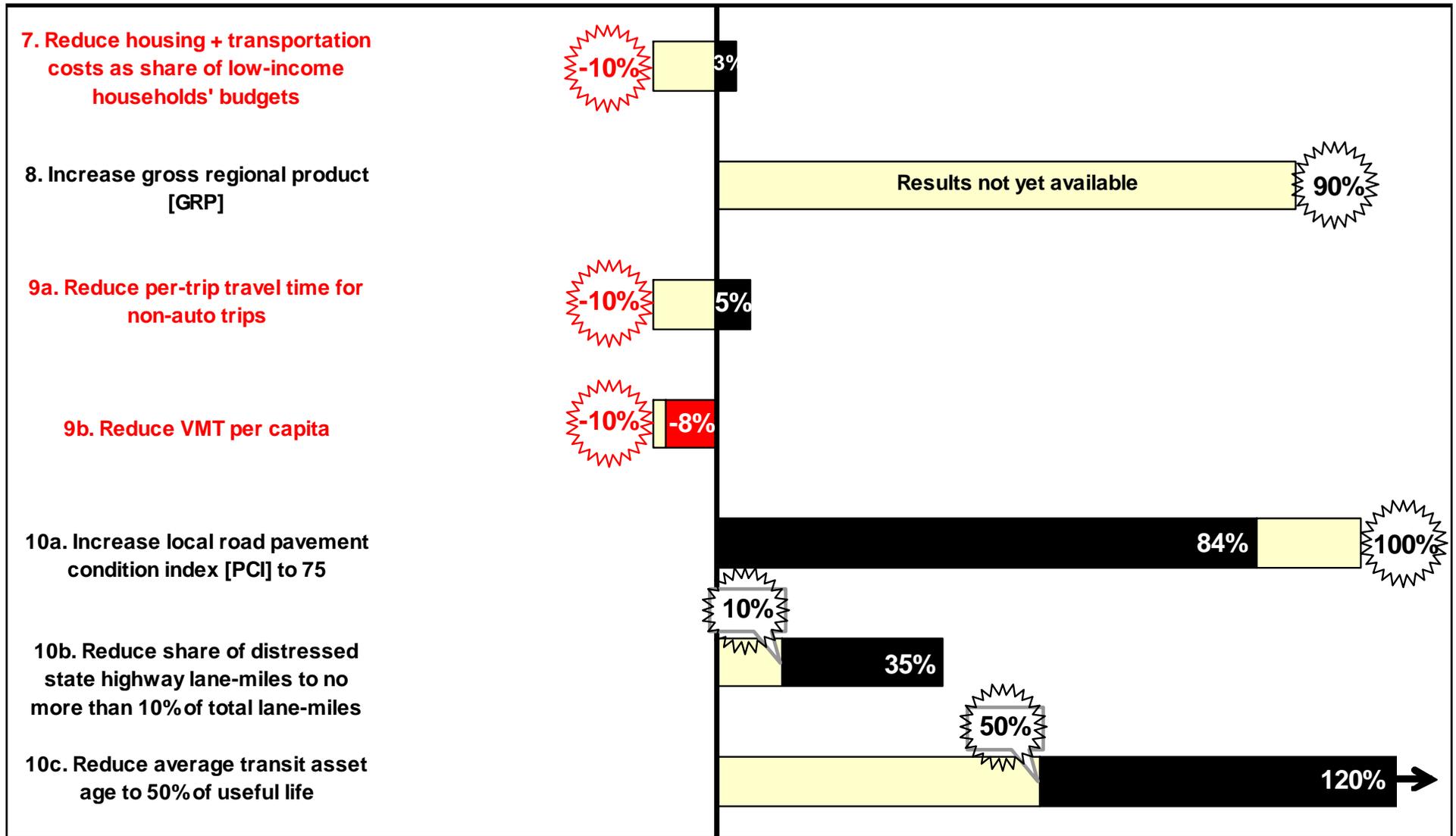
(% per capita reduction compared to 2005)

Horizon Year	ARB Target	Current Regional Plans
2020	-7%	-9%
2035	-15%	-10%

Targets Performance – Current Regional Plans (1)



Targets Performance – Current Regional Plans (2)



Conclusions

- While we meet the 2020 GHG target, we have a ways to go to meet the 2035 GHG target and other targets
- The prolonged Great Recession is having profound impacts on projected job growth
- The unconstrained Initial Vision Scenario includes more focused growth in urban areas but still may not get us to the GHG and other targets
- Achieving the targets may require greater reliance on non-infrastructure strategies

Key Next Steps Remaining for This Year

- Initial Vision Scenario – March 11, 2011
- Define/Evaluate Detailed SCS scenarios/RTP projects – April 2011 to December 2011
- Approve Draft Preferred SCS – December 2011
- Release Draft RHNA Plan – December 2011

Spring 2011 Public Engagement Activities

Engagement Activities

Outreach Activity	Timeline
Web/Visualization, e-news	Mid-March through July
Presentation Tool Kit	Mid-March
Briefings for Local Elected Officials (by county)	Mid-to-late March
Planning Directors' Forums (by county)	Mid-March through Mid-April
Telephone Poll, Focus Groups	April
Countywide Workshops	April through mid-May
Community-based Partnerships	April through mid-May