SCHEDULE A

Bay Area Toll Authority
Toll Bridge Revenue Bonds - Debt Service for Additional Bonds Test

Outstanding Variable Rate Bonds at 1.10 times higher of most recent rate prior to sale date or average rate for the previous 12 months

New Variable Rate Bonds at 1.10 times 3 month average of SIFMA

	Debt Service															Maximum DS
FY Ending	2001		2003	2004	2006		2007			2008			2009		2011	$ 382,583,415
	2001 A-C	2001 D			2006 A-E	2006 F	2007 (1)	2007 F	2007 (2)	2008 A-G	2008 F	Residual Swaps[1]	2009 F1	2009 F2	2011 EST	TOTAL
6/30/2010	7,171,250	7,534,390	1,011,296	1,649,715	5,340,570	81,145,923	5,955,216	15,315,531	14,749,788	19,094,761	36,275,050	(4,312,278)	24,246,570	21,462,953		236,640,734
6/30/2011	6,142,500	7,537,520	-	-	4,945,500	81,146,785	5,955,216	15,314,131	13,991,308	19,094,761	36,275,050	(7,053,945)	39,496,675	52,922,350	-	275,767,852
6/30/2012	6,142,500	-	-	-	4,945,500	81,146,748	5,955,216	22,757,731	13,991,308	19,094,761	36,275,050	2,296,941	39,496,675	52,922,350	52,322,288	337,347,068
6/30/2013	6,142,500	-	-	-	4,945,500	81,147,060	5,955,216	22,888,531	13,991,308	19,094,761	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	346,770,529
6/30/2014	6,142,500	-	-	-	4,945,500	81,148,610	5,955,216	22,849,700	13,991,308	22,913,081	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	350,551,567
6/30/2015	6,142,500	-	-	-	4,945,500	81,148,075	5,955,216	22,849,800	13,991,308	23,022,943	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	350,660,995
6/30/2016	6,142,500	-	-	-	4,945,500	81,144,675	5,955,216	33,396,300	13,991,308	19,074,275	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	357,255,427
6/30/2017	6,142,500	-	-	-	4,945,500	81,143,875	5,955,216	33,465,050	13,991,308	19,074,275	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	357,323,377
6/30/2018	6,142,500	-	-	-	4,945,500	81,146,375	5,955,216	33,434,150	13,991,308	19,074,275	36,275,050	11,589,290	39,496,675	52,922,350	52,322,288	357,294,977
6/30/2019	6,142,500	-	-	-	4,945,500	81,146,125	5,955,216	23,057,750	13,991,308	19,074,275	36,275,050	11,589,290	49,896,675	52,922,350	52,322,288	357,318,327
6/30/2020	6,142,500	-	-	-	4,945,500	81,148,375	5,955,216	23,058,850	13,991,308	19,074,275	36,275,050	11,589,290	65,887,675	52,922,350	60,322,288	381,312,677
6/30/2021	6,142,500	-	-	-	4,945,500	81,147,875	5,955,216	23,056,250	13,991,308	19,074,275	36,275,050	11,589,290	65,906,275	52,922,350	59,782,288	380,788,177
6/30/2022	6,142,500	-	-	-	4,945,500	81,147,750	5,955,216	23,057,250	13,991,308	19,074,275	36,275,050	11,589,290	65,897,275	52,922,350	59,242,288	380,240,052
6/30/2023	6,142,500	-	-	-	4,945,500	81,146,500	5,955,216	23,059,500	13,991,308	19,074,275	36,275,050	11,589,290	65,897,525	52,922,350	60,702,288	381,701,302
6/30/2024	6,142,500	-	-	-	4,945,500	81,145,750	5,955,216	23,056,250	13,991,308	19,074,275	36,275,050	11,589,290	65,892,113	52,922,350	60,027,288	381,016,889
6/30/2025	6,142,500	-	-	-	4,945,500	81,144,250	5,955,216	23,056,000	13,991,308	19,074,275	36,275,050	11,589,290	65,906,913	52,922,350	59,352,288	380,354,939
6/30/2026	6,142,500	-	-	-	4,945,500	81,145,500	5,955,216	23,056,750	13,991,308	19,074,275	36,275,050	11,589,290	65,901,725	52,922,350	59,677,288	380,676,752
6/30/2027	6,142,500	-	-	-	4,945,500	81,146,500	5,955,216	23,056,500	13,991,308	19,074,275	36,275,050	11,589,290	65,897,500	52,922,350	60,464,788	381,460,777
6/30/2028	6,142,500	-	-	-	4,945,500	81,147,500	5,955,216	23,058,250	13,991,308	19,074,275	36,275,050	11,589,290	65,889,575	52,922,350	59,599,013	380,589,827
6/30/2029	7,532,945	-	-	-	4,945,500	81,149,500	5,955,216	23,059,750	13,991,308	19,074,275	36,275,050	11,589,290	64,507,325	52,922,350	58,729,588	379,732,097
6/30/2030	24,160,955	-	-	-	4,945,500	81,149,500	5,955,216	23,058,750	13,991,308	19,074,275	36,275,050	11,589,290	47,873,950	52,922,350	57,846,850	378,842,994
6/30/2031	24,408,840	-	-	-	4,945,500	81,149,250	5,955,216	23,058,000	13,991,308	19,074,275	36,275,050	11,589,290	47,627,200	52,922,350	56,946,813	377,943,092
6/30/2032	24,516,458	-	-	-	20,119,871	-	12,900,549	-	31,283,262	46,608,094	84,795,050	11,589,290	36,283,200	52,922,350	58,725,825	379,743,949
6/30/2033	24,686,538	-	-	-	20,389,481	-	11,992,216	-	31,231,276	46,599,299	84,799,050	11,035,681	36,214,200	52,922,350	62,713,325	**382,583,415**
6/30/2034	24,914,985	-	-	-	20,759,024	-	12,539,882	-	31,256,414	46,589,991	84,796,550	10,456,269	35,716,450	52,922,350	61,363,325	381,315,240
6/30/2035	25,098,388	-	-	-	21,091,806	-	12,636,549	-	31,354,917	46,573,680	84,796,800	9,860,360	35,459,450	52,922,350	62,688,325	382,482,624
6/30/2036	25,336,063	-	-	-	21,433,239	-	12,727,216	-	31,423,427	46,563,953	84,798,300	9,239,847	35,071,844	52,922,350	61,482,763	380,999,000
6/30/2037	-	-	-	-	21,782,934	-	12,791,216	-	31,362,776	46,553,919	84,799,300	8,596,354	60,415,025	52,922,350	59,930,263	379,154,136
6/30/2038	-	-	-	-	22,145,496	-	12,852,549	-	31,275,968	46,536,903	84,797,800	7,926,448	60,358,794	52,922,350	60,742,763	379,559,071
6/30/2039	-	-	-	-	22,515,526	-	12,699,216	-	31,361,959	46,526,292	49,276,550	7,230,920	95,860,713	52,922,350	49,430,625	367,824,151
6/30/2040	-	-	-	-	22,912,568	-	12,835,882	-	31,414,294	46,510,029	48,813,800	6,508,429	22,702,438	99,397,350	56,631,488	347,726,276
6/30/2041	-	-	-	-	23,325,900	-	12,654,549	-	31,432,945	46,496,340	48,182,650	5,759,795	23,197,813	100,410,376	52,309,463	343,769,829
6/30/2042	-	-	-	-	23,750,082	-	12,663,882	-	31,616,907	46,478,164	47,643,575	4,983,680	23,541,344	101,495,141	46,219,688	338,392,462
6/30/2043	-	-	-	-	24,189,566	-	12,657,216	-	31,561,226	46,468,500	47,062,775	4,177,902	24,071,969	102,648,910	45,468,788	338,306,850
6/30/2044	-	-	-	-	24,703,712	-	12,634,549	-	31,571,321	46,449,963	46,388,325	3,338,576	24,594,781	103,863,745	87,262,575	380,807,548
6/30/2045	-	-	-	-	25,146,250	-	12,695,216	-	31,643,680	46,438,442	45,773,819	2,469,428	-	130,161,707	83,212,575	377,541,116
6/30/2046	-	-	-	-	-	-	12,537,216	-	31,575,541		30,482,306	1,568,784	-	219,480,899	84,162,575	379,807,321
6/30/2047	-	-	-	-	-	-	12,672,680	-	32,871,296		29,892,294	819,500	-	223,908,179	49,490,075	349,654,023
6/30/2048	-	-	-	-	-	-		-			-	-	-	302,275,494	42,081,813	344,357,306
6/30/2049	-	-	-	-	-	-		-			-	-	-	308,388,243	41,920,438	350,308,680
6/30/2050	-	-	-	-	-	-		-			-	-	-	-	38,169,863	38,169,863
6/30/2051	-	-	-	-	-	-		-			-	-	-	-	99,458,975	99,458,975

[1] *Includes fixed payer and fixed receiver rate differential for offsetting swaps through FY11 and net fixed payer swaps thereafter. Assimes 6.75% for 2011 Series*

Additional Bonds Test	FYE	FYE	FYE
($ in 000)	**2012**	**2013**	**2014**
Bridge Toll Revenues [2]	$608,170	$630,692	$633,845
Interest Earnings[2]	28,843	49,015	64,654
Violation Revenues[2]	15,101	15,177	15,253
BABs Interest Subsidy	0	0	0
Less: Operations & Maintenance Expenses[2]	(74,470)	(75,060)	(76,811)
NET REVENUE	$577,644	$619,824	$636,941
Maximum Debt Service	$382,583	$382,583	$382,583
Debt Service Coverage	1.51	1.62	1.66

(2) From BATA information statement and finance model - excludes ETC reimbursement