



## Agenda Item No. 2f

METROPOLITAN  
TRANSPORTATION  
COMMISSION

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### *Memorandum*

TO: Operations Committee

DATE: May 7, 2010

FR: Executive Director

310-2700, 310-2741,  
W.I. 105-1221

RE: Clipper<sup>SM</sup> Program Contract Actions:

(2f)(i-ii) Contract Change Orders: Cubic Transportation Systems (Cubic)

(2f) (iii) Funding Agreement Amendment (BART)

#### Program Update

For March 2010, the average weekday Clipper<sup>SM</sup> transaction volume was 54,700 transactions per weekday. Customers added \$3.4 million to Clipper<sup>SM</sup> cards; 42% of the value loaded was via the Autoload feature. For March 2010, AC Transit had the highest number of average weekday Clipper<sup>SM</sup> transactions, followed by SFMTA, Golden Gate Transit bus and ferry, BART and Caltrain.

In April, the Clipper<sup>SM</sup> Contractor, Cubic completed installation of card readers on two-thirds of the VTA vehicles and anticipates a May completion date for the entire VTA fleet. Progress is continuing on other major initiatives, including replacement of SFMTA's Muni Metro faregates and ticket vending machines; the new equipment will be operational as it is installed, which is expected to start in August 2010. All nine Muni Metro stations are planned to be completed by mid-November. Lastly, Cubic has procured new contactless-only Clipper<sup>SM</sup> cards and completed software upgrades to support the new card and the June 16 launch of Clipper<sup>SM</sup>.

Staff recommends that the Operations Committee authorize the Executive Director or his designee to negotiate and enter into the following contract actions this month.

#### **Contract Change Orders: Cubic**

- i. Extended Maintenance and Support for SFMTA Ticket Vending Machines and Faregates (\$3,200,000):** Provides for a 2-year maintenance and support period for the ticket vending machines and faregates procured under Change Order 126. The requested maintenance and support were not included in Change Order 126 as the scope of services was not defined at that time. SFMTA is funding this change through the grant and cooperative agreement between MTC and SFMTA, dated August 24, 2009.
- ii. System Enhancements for SFMTA Ticket Vending Machines and Faregates (\$400,000):** Provides for expanded functionality for the ticket vending machines and faregates procured under Change Order 126, including display of remaining transfer time on the faregates and "shopping cart" functionality on the ticket vending machines. SFMTA is funding this change

through the grant and cooperative agreement between MTC and SFMTA, dated August 24, 2009.

**iii. Funding Agreement Amendment –Clipper<sup>SM</sup> Regional Transit Connection (RTC) Discount Card Integration: BART (\$120,000)**

In 2006, MTC executed a funding agreement with BART to enable BART's RTC Discount Card Program contractor to incur additional expenses associated with its role as a distributor of Clipper<sup>SM</sup> cards to qualifying senior citizens and persons with disabilities. This amendment will enable the RTC Discount Card Program to continue performing this service through FY 2011-12, when the BART contract with the RTC Discount Card Program contractor expires. In recommending the use of Clipper<sup>SM</sup> funds for this purpose, the TransLink<sup>®</sup> Management Group (TMG) agreed to provide Clipper<sup>SM</sup> funding until BART rebids the contract for the RTC Discount Card Program contractor. Staff is concurrently requesting funding for this contract amendment at the June Programming and Allocations Committee meeting.

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Steve Heminger

SH:LV

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REQUEST FOR COMMITTEE APPROVAL

Summary of Proposed Contract Change Order

Work Item No.: 310-2741

Contractor: Cubic Transportation Systems  
San Diego, CA

Project Title: Extended Maintenance and Support for SFMTA  
Clipper<sup>SM</sup> Ticket Vending Machines and Faregates

Purpose of Project: Allow for a an extended maintenance and support period  
for SFMTA's ticket vending machines and faregates

Brief Scope of Work: Allow for a 2-year maintenance and support period for the  
ticket vending machines and faregates that will be  
installed starting in August 2010

Project Cost Not to Exceed: \$3,200,000

Funding Source: SFMTA is funding this change order through the Grant and  
Cooperative Agreement between MTC and SFMTA, effective  
August 24, 2009.

Fiscal Impact: Funds included in FY 2009-10 agency budget

Motion by Committee: That the Executive Director or his designee is authorized to  
negotiate and enter into a contract change order for two years of  
maintenance and support for SFMTA's ticket vending  
machines and faregates and the Chief Financial Officer is  
authorized to set aside funds up to \$3,200,000 for such a  
contract change order.

Operations Committee:

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Amy Rein Worth, Chair

Approved:

Date: May 14, 2010

REQUEST FOR COMMITTEE APPROVAL

Summary of Proposed Contract Change Order

Work Item No.: 310-2741

Contractor: Cubic Transportation Systems  
San Diego, CA

Project Title: System Enhancements for SFMTA Clipper<sup>SM</sup> Ticket  
Vending Machines and Faregates

Purpose of Project: Allow for expanded functionality for SFMTA's ticket  
vending machines and faregates

Brief Scope of Work: Allow for enhanced features, such as display of remaining  
transfer time on the faregates and shopping cart  
functionality on the ticket vending machines.

Project Cost Not to Exceed: \$400,000

Funding Source: SFMTA is funding this change through the Grant and  
Cooperative Agreement between MTC and SFMTA, effective  
August 24, 2009.

Fiscal Impact: Funds included in FY 2009-10 agency budget

Motion by Committee: That the Executive Director or his designee is authorized to  
negotiate and enter into a contract change order to provided  
enhanced functionality for SFMTA's ticket vending machines  
and faregates and the Chief Financial Officer is authorized to  
set aside funds up to \$400,000 for such a contract change order.

Operations Committee:

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Amy Rein Worth, Chair

Approved: Date: May 14, 2010

## REQUEST FOR COMMITTEE APPROVAL

### Summary of Proposed Funding Agreement Amendment

Work Item No.: 105-1221

Contractor: BART  
Oakland, CA

Project Title: Clipper<sup>SM</sup> Regional Transit Connection (RTC) Discount Card Program Integration

Purpose of Project: Enable the RTC Discount Card Program to provide Clipper<sup>SM</sup> cards to qualifying senior citizens and persons with disabilities

Brief Scope of Work: The RTC Discount Card Program Central Processor will perform Clipper<sup>SM</sup>-related services by providing Clipper<sup>SM</sup> cards to qualifying senior citizens and persons with disabilities.

Project Cost Not to Exceed: \$120,000 for this amendment (previously contracted amount: \$232,297). Amendment allocates \$60,000 for FY 2010/11 and \$60,000 for FY 2012.

Funding Source: RM-2 Operating

Fiscal Impact: Subject to May 2010 Programming and Allocations Committee approval and approval of the FYs 2010/11 budgets.

Motion by Committee: That the Executive Director or his designee is authorized to negotiate and enter into a funding agreement amendment with BART for the purposes described herein, and the Chief Financial Officer is authorized to set aside funds up to \$120,000 (\$60,000 for FY 2010/11 and \$60,000 for FY 2011/12) for such amendment, subject to agency budget approval process.

Operations Committee:

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Amy Rein Worth, Chair

Approved:

Date: May 14, 2010