MTC
Summary by Type
April 30, 2009
Grouped by Fund

Security Type	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: MTC CASH AND CASH EQUIVALENT						
Local Agency Investment Funds	2	761,757.64	761,757.64	0.03	1.660	1
MM Funds	2	35,165,566.86	35,165,566.86	1.35	0.210	1
Subtotal	**4**	**35,927,324.50**	**35,927,324.50**	**1.38**	**0.241**	**1**
Fund: AB 664						
Mutual Funds - Custodial	1	3,141,529.57	3,141,529.57	0.12	0.010	1
Municipal Bonds	3	425,000.00	425,120.99	0.02	0.646	31
Federal Agency Disc. -Amortizing	7	34,000,000.00	33,994,900.00	1.31	0.317	46
MM Funds	1	3,159,395.51	3,159,395.51	0.12	0.210	1
Subtotal	**12**	**40,725,925.08**	**40,720,946.07**	**1.57**	**0.289**	**39**
Fund: 90% RAIL RESERVE						
Mutual Funds - Custodial	1	157,663.79	157,663.79	0.01	0.010	1
Federal Agency Disc. -Amortizing	9	82,000,000.00	81,974,300.00	3.16	0.423	72
Municipal Bonds	2	3,500,000.00	3,500,760.68	0.13	1.054	33
MM Funds	1	9,162,498.00	9,162,498.00	0.35	0.210	1
Subtotal	**13**	**94,820,161.79**	**94,795,222.47**	**3.65**	**0.425**	**63**
Fund: BART CAR EXCHANGE PROGRAM						
Mutual Funds - Custodial	1	251,669.12	251,669.12	0.01	0.240	1
Federal Agency Coupon Securities	1	5,000,000.00	5,008,505.00	0.19	2.263	96
Federal Agency Disc. -Amortizing	7	65,300,000.00	65,272,960.00	2.51	0.383	84
Subtotal	**9**	**70,551,669.12**	**70,533,134.12**	**2.71**	**0.516**	**84**
Fund: SAFE						
Mutual Funds - Custodial	1	212,496.35	212,496.35	0.01	0.010	1
Federal Agency Disc. -Amortizing	3	4,800,000.00	4,799,420.00	0.18	0.288	38
Local Agency Investment Funds	1	104,219.44	104,219.44	0.00	1.607	1

MTC
Summary by Type
April 30, 2009
Grouped by Fund

Security Type	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: SAFE						
MM Funds	1	1,917,949.27	1,917,949.27	0.07	0.210	1
Subtotal	**6**	**7,034,665.06**	**7,034,085.06**	**0.26**	**0.278**	**26**
Fund: SAFE CAPITAL PROJECTS						
MM Funds	1	4,075,917.65	4,075,917.65	0.16	0.210	1
Subtotal	**1**	**4,075,917.65**	**4,075,917.65**	**0.16**	**0.210**	**1**
Fund: RM2 OPERATING						
MM Funds	1	15,252,765.09	15,252,765.09	0.59	0.210	1
Subtotal	**1**	**15,252,765.09**	**15,252,765.09**	**0.59**	**0.210**	**1**
Fund: DEBT PAYMENT- TRUSTEE						
Mutual Funds - Trustee	1	11,802,984.82	11,802,984.82	0.45	0.010	1
Subtotal	**1**	**11,802,984.82**	**11,802,984.82**	**0.45**	**0.010**	**1**
Fund: DEBT SERVICE RESERVE						
Mutual Funds - Trustee	1	1,174,675.55	1,174,675.55	0.05	0.010	1
Federal Agency Disc. -Amortizing	8	269,000,000.00	268,739,600.00	10.34	0.370	127
Subtotal	**9**	**270,174,675.55**	**269,914,275.55**	**10.39**	**0.369**	**127**
Fund: REBATE ACCOUNT TRUSTEE						
Mutual Funds - Trustee	1	297,818.04	297,818.04	0.01	0.010	1
Subtotal	**1**	**297,818.04**	**297,818.04**	**0.01**	**0.010**	**1**
Fund: RM2 CAPITAL						
Mutual Funds - Custodial	2	178,321.94	178,321.94	0.01	0.016	1
Federal Agency Disc. -Amortizing	2	16,000,000.00	16,000,000.00	0.62	0.063	11
MM Funds	1	2,227,164.91	2,227,164.91	0.09	0.210	1
Subtotal	**5**	**18,405,486.85**	**18,405,486.85**	**0.72**	**0.080**	**10**
Fund: RM1 CAPITAL PROJECTS						
Mutual Funds - Custodial	2	25,642,722.42	25,642,722.42	0.99	0.589	1
Federal Agency Disc. -Amortizing	9	200,000,000.00	199,964,000.00	7.70	0.273	49

MTC
Summary by Type
April 30, 2009
Grouped by Fund

Security Type	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: RM1 CAPITAL PROJECTS						
MM Funds	1	7,984,530.89	7,984,530.89	0.31	0.210	1
Subtotal	**12**	**233,627,253.31**	**233,591,253.31**	**9.00**	**0.305**	**42**
Fund: BATA REHABILITATION PROJECTS						
Mutual Funds - Custodial	1	80,053.41	80,053.41	0.00	0.010	1
Federal Agency Disc. -Amortizing	2	58,000,000.00	57,984,200.00	2.23	0.288	69
Municipal Bonds	1	16,000,000.00	16,000,000.00	0.62	1.418	31
Subtotal	**4**	**74,080,053.41**	**74,064,253.41**	**2.85**	**0.532**	**61**
Fund: BATA - PROJECT RESERVES						
Mutual Funds - Custodial	1	8,138,965.24	8,138,965.24	0.31	0.010	1
Federal Agency Disc. -Amortizing	4	112,000,000.00	111,994,200.00	4.31	0.293	23
Municipal Bonds	2	15,000,000.00	15,006,368.11	0.58	0.635	33
MM Funds	1	4,987,133.04	4,987,133.04	0.19	0.210	1
Subtotal	**8**	**140,126,098.28**	**140,126,666.39**	**5.39**	**0.310**	**22**
Fund: BATA - SEISMIC CAPITAL						
Mutual Funds - Custodial	2	57,862,358.23	57,862,358.23	2.23	0.684	1
Federal Agency Disc. -Amortizing	6	220,000,000.00	219,989,000.00	8.47	0.168	19
MM Funds	1	41,598,526.68	41,598,526.68	1.60	0.210	1
Subtotal	**9**	**319,460,884.91**	**319,449,884.91**	**12.30**	**0.267**	**13**
Fund: BATA - SEISMIC RESERVES						
Mutual Funds - Custodial	2	75,872,738.49	75,872,738.49	2.92	0.711	1
Federal Agency Disc. -Amortizing	3	65,000,000.00	64,998,000.00	2.50	0.121	13
Federal Agency Coupon Securities	2	40,000,000.00	40,406,790.83	1.56	2.046	380
Municipal Bonds	3	122,000,000.00	122,085,378.77	4.70	3.222	445
Subtotal	**10**	**302,872,738.49**	**303,362,908.09**	**11.68**	**1.773**	**233**
Fund: RM1 BATA ADMIN - SELF INSURED						
Mutual Funds - Custodial	2	27,940,829.09	27,940,829.09	1.08	0.672	1
Federal Agency Coupon Securities	2	50,000,000.00	50,077,925.00	1.93	1.657	226

MTC
Summary by Type
April 30, 2009
Grouped by Fund

Security Type	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: RM1 BATA ADMIN - SELF INSURED						
Federal Agency Disc. -Amortizing	1	40,000,000.00	39,980,000.00	1.54	0.463	108
Municipal Bonds	7	185,500,000.00	186,390,601.52	7.17	3.556	233
Subtotal	**12**	**303,440,829.09**	**304,389,355.61**	**11.72**	**2.573**	**194**
Fund: RM1 BATA ADMIN - O&M RESERVE						
Municipal Bonds	2	37,000,000.00	37,011,393.44	1.42	3.099	409
Mutual Funds - Custodial	2	40,692,473.74	40,692,473.74	1.57	0.737	1
Federal Agency Disc. -Amortizing	3	65,000,000.00	65,000,000.00	2.50	0.072	8
Federal Agency Coupon Securities	1	10,000,000.00	10,710,870.00	0.41	6.060	627
Subtotal	**8**	**152,692,473.74**	**153,414,737.18**	**5.90**	**1.373**	**144**
Fund: RM1 BATA ADMIN - PROJ COSTS						
Mutual Funds - Custodial	3	92,171,301.63	92,171,301.63	3.55	0.568	1
Federal Agency Disc. -Amortizing	3	60,000,000.00	59,997,500.00	2.31	0.161	16
Local Agency Investment Funds	1	227.04	227.04	0.00	1.607	1
Municipal Bonds	9	37,360,000.00	37,374,956.10	1.44	2.028	32
MM Funds	1	3,396,424.50	3,396,424.50	0.13	0.210	1
Subtotal	**17**	**192,927,953.17**	**192,940,409.27**	**7.43**	**0.718**	**12**
Fund: RM2 ADMIN RESERVES						
Mutual Funds - Custodial	1	2,825,730.67	2,825,730.67	0.11	0.010	1
Federal Agency Disc. -Amortizing	8	91,000,000.00	90,978,900.00	3.50	0.309	61
MM Funds	1	10,822,475.44	10,822,475.44	0.42	0.210	1
Subtotal	**10**	**104,648,206.11**	**104,627,106.11**	**4.03**	**0.290**	**53**
Fund: UNDISTRIBUTED FUNDS						
MM Funds	1	3,106,662.10	3,106,662.10	0.12	0.200*	1
Subtotal	**1**	**3,106,662.10**	**3,106,662.10**	**0.12**	**0.200**	**1**
Fund: SEISMIC ADMIN						
MM Funds	1	1,339,292.54	1,339,292.54	0.05	0.210	1
Subtotal	**1**	**1,339,292.54**	**1,339,292.54**	**0.05**	**0.210**	**1**

* Earnings Credit Rate

MTC
Summary by Type
April 30, 2009
Grouped by Fund

Security Type	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: FASTRAK						
MM Funds	6	44,954,582.01	44,954,582.01	1.73	0.132*	1
Subtotal	**6**	**44,954,582.01**	**44,954,582.01**	**1.73**	**0.132**	**1**
Fund: RAFC						
Local Agency Investment Funds	1	680,834.36	680,834.36	0.03	1.607	1
MM Funds	1	1,148,104.65	1,148,104.65	0.04	0.200	1
Subtotal	**2**	**1,828,939.01**	**1,828,939.01**	**0.07**	**0.724**	**1**
Fund: BAIFA RESERVE FUND						
Mutual Funds - Trustee	1	5,818,205.65	5,818,205.65	0.22	0.390	1
Municipal Bonds	6	42,755,000.00	42,797,990.63	1.65	0.978	31
Subtotal	**7**	**48,573,205.65**	**48,616,196.28**	**1.87**	**0.908**	**27**
Fund: BAIFA PLG REV NON-QUAL						
Federal Agency Disc. -Amortizing	1	23,000,000.00	22,997,700.00	0.89	0.453	40
Mutual Funds - Trustee	1	650,140.52	650,140.52	0.03	0.390	1
Subtotal	**2**	**23,650,140.52**	**23,647,840.52**	**0.92**	**0.451**	**39**
Fund: BAIFA DSRF - QUAL PLG REV FUND						
Municipal Bonds-Discounted	1	8,455,000.00	7,338,940.00	0.28	4.658	944
Mutual Funds - Trustee	1	36,574,837.30	36,574,837.30	1.41	0.390	1
Municipal Bonds	2	9,900,000.00	9,903,428.77	0.38	0.901	31
Subtotal	**4**	**54,929,837.30**	**53,817,206.07**	**2.07**	**1.078**	**138**
Fund: BAIFA PLEDGED DEBT						
Municipal Bonds	1	20,000,000.00	20,111,800.00	0.77	4.450	52
MM Funds	1	0.35	0.35	0.00	0.000	1
Mutual Funds - Trustee	1	6,060,016.19	6,060,016.19	0.23	0.390	1
Subtotal	**3**	**26,060,016.54**	**26,171,816.54**	**1.00**	**3.507**	**40**
Total and Average	**178**	**2,597,388,559.73**	**2,598,209,069.57**	**100.00**	**0.907**	**92**

* Includes earnings / allowance rate

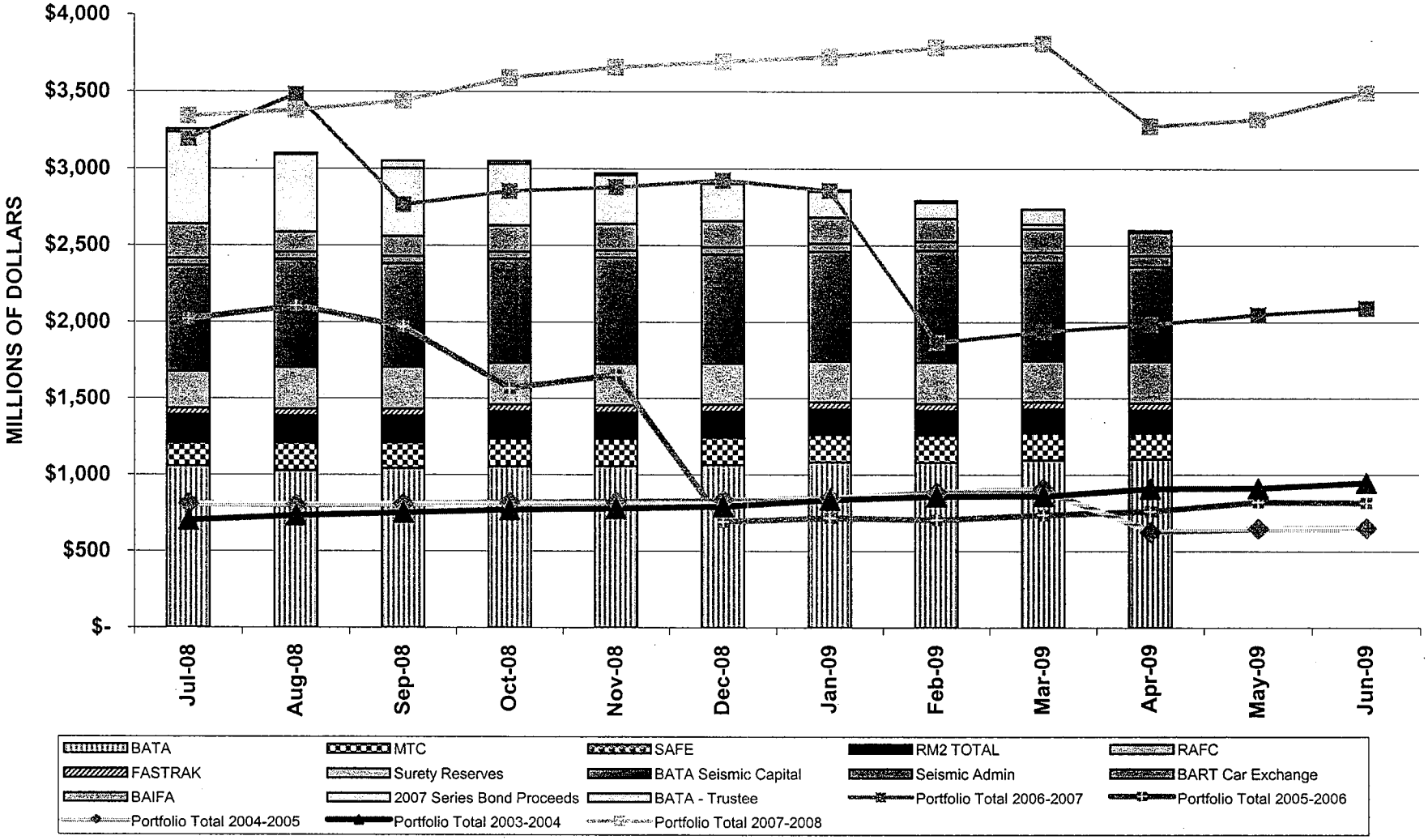
MTC
Summary by Issuer
April 30, 2009

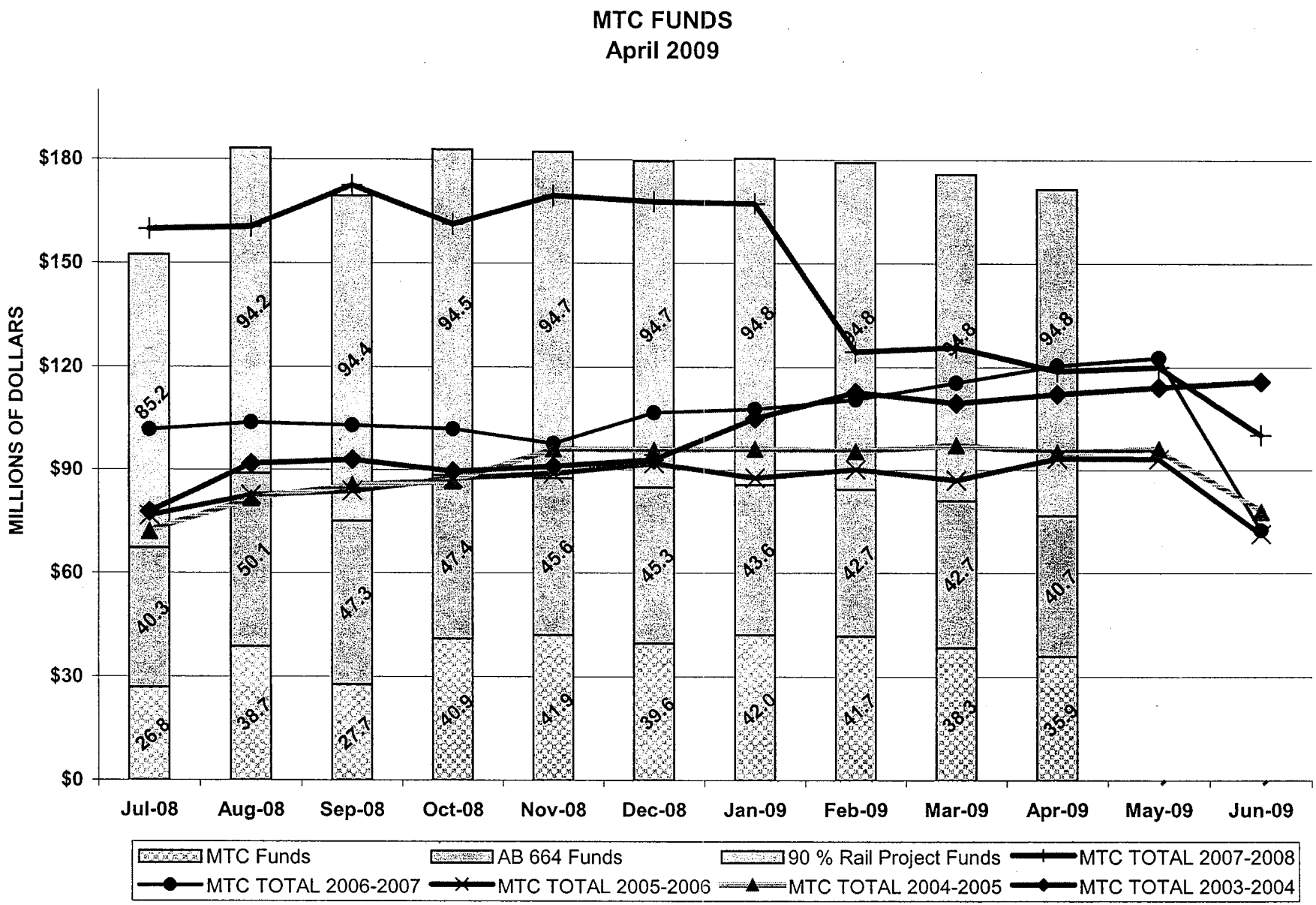
Issuer	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
ALAMEDA CNTY CA PENSION OBLIG	1	8,455,000.00	7,338,940.00	0.28	4.658	944
FASTRAK - PREPAID	1	25,289,645.94	25,289,645.94	0.97	0.214	1
BLK ROCK T-FUND TRUSTEE	3	13,275,478.41	13,275,478.41	0.51	0.010	1
BLK ROCK T-FUND CUSTODY	11	26,733,668.61	26,733,668.61	1.03	0.010	1
FASTRAK-COL GOVT RES FUND	1	18,145,418.10	18,145,418.10	0.70	0.010	1
FASTRAK - PARKING FEES	1	6,836.14	6,836.14	0.00	0.214	1
FASTRAK - VIOLATONS	1	725,294.55	725,294.55	0.03	0.214	1
FASTRAK - REFUND	1	146,221.56	146,221.56	0.01	0.214	1
FASTRAK - FEE ACCOUNT	1	641,165.72	641,165.72	0.02	0.214	1
STATE OF CA HSTRAQPS BONDS, SE	3	194,000,000.00	194,000,000.00	7.47	3.339	549
CALIFORNIA ASSET MANAGEMENT PR	7	245,571,530.16	245,571,530.16	9.45	0.750	1
CALIFORNIA ST RANS	3	65,000,000.00	65,363,350.00	2.52	4.450	52
CALIFORNIA ST SER B	1	175,000.00	175,017.93	0.01	0.314	31
CASH BALANCE	1	0.35	0.35	0.00	0.000	1
CALIFORNIA ST DEPT WTR	2	10,100,000.00	10,111,483.47	0.39	2.444	31
COUNTY OF ALAMEDA	1	550,527.82	550,527.82	0.02	1.680	1
DREYFUS GOVT CASH MGMT INST	3	13,718,500.82	13,718,500.82	0.53	0.250	1
EAST BAY CA MUNICIPAL UTILITY	3	58,760,000.00	59,300,157.01	2.28	1.452	31
FED FARM CREDIT BANK	1	25,000,000.00	25,023,450.00	0.96	2.875	567
FED HOME LOAN BANK	50	869,100,000.00	869,054,310.00	33.45	0.310	52
FED HOME LOAN MTG CORP	28	561,000,000.00	561,094,640.83	21.60	0.385	82
FED NATIONAL MTG ASSN	2	45,000,000.00	44,985,500.00	1.73	0.265	67
GS GOVERNMENT FUND INST	4	49,103,199.66	49,103,199.66	1.89	0.390	1

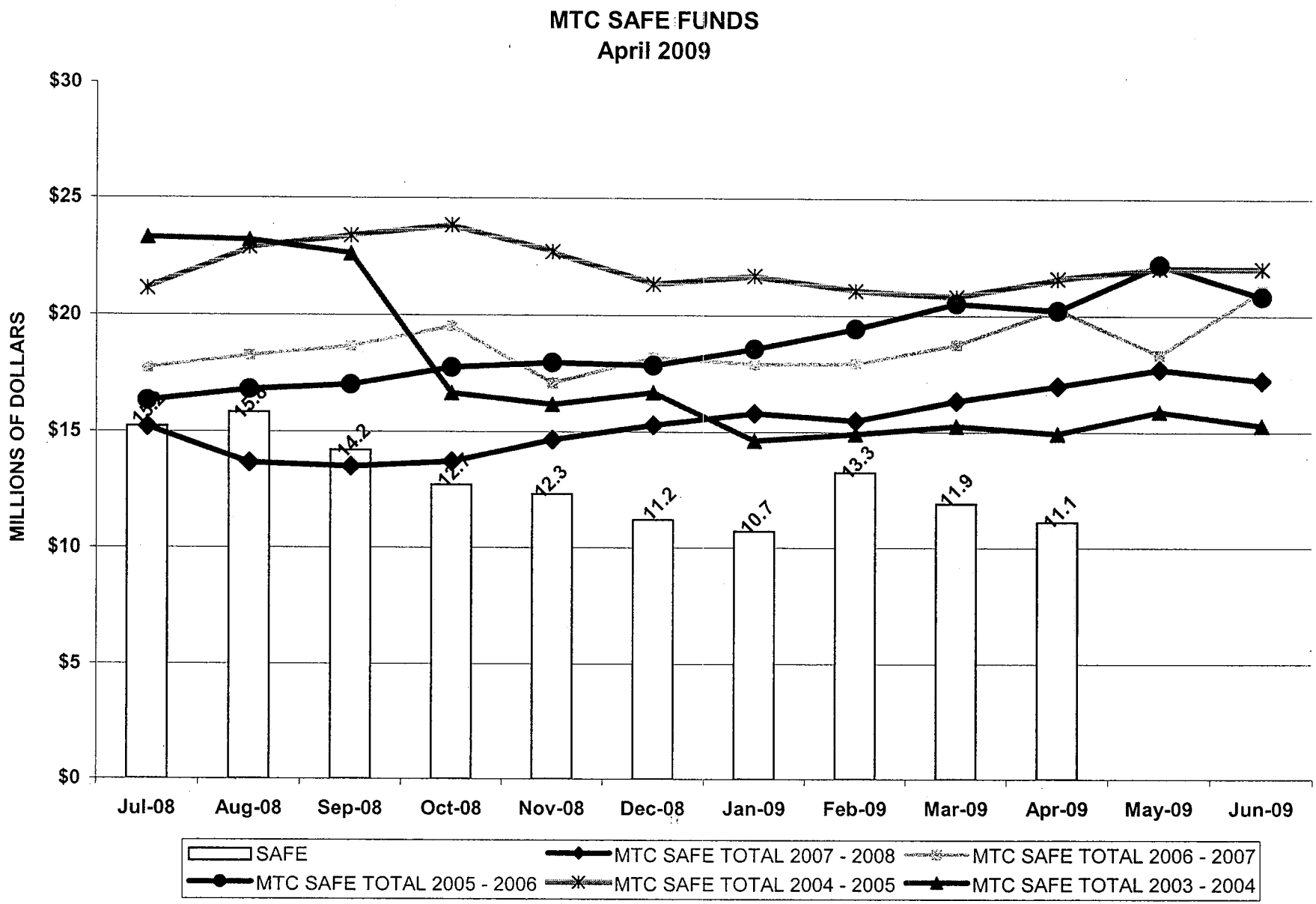
MTC
Summary by Issuer
April 30, 2009

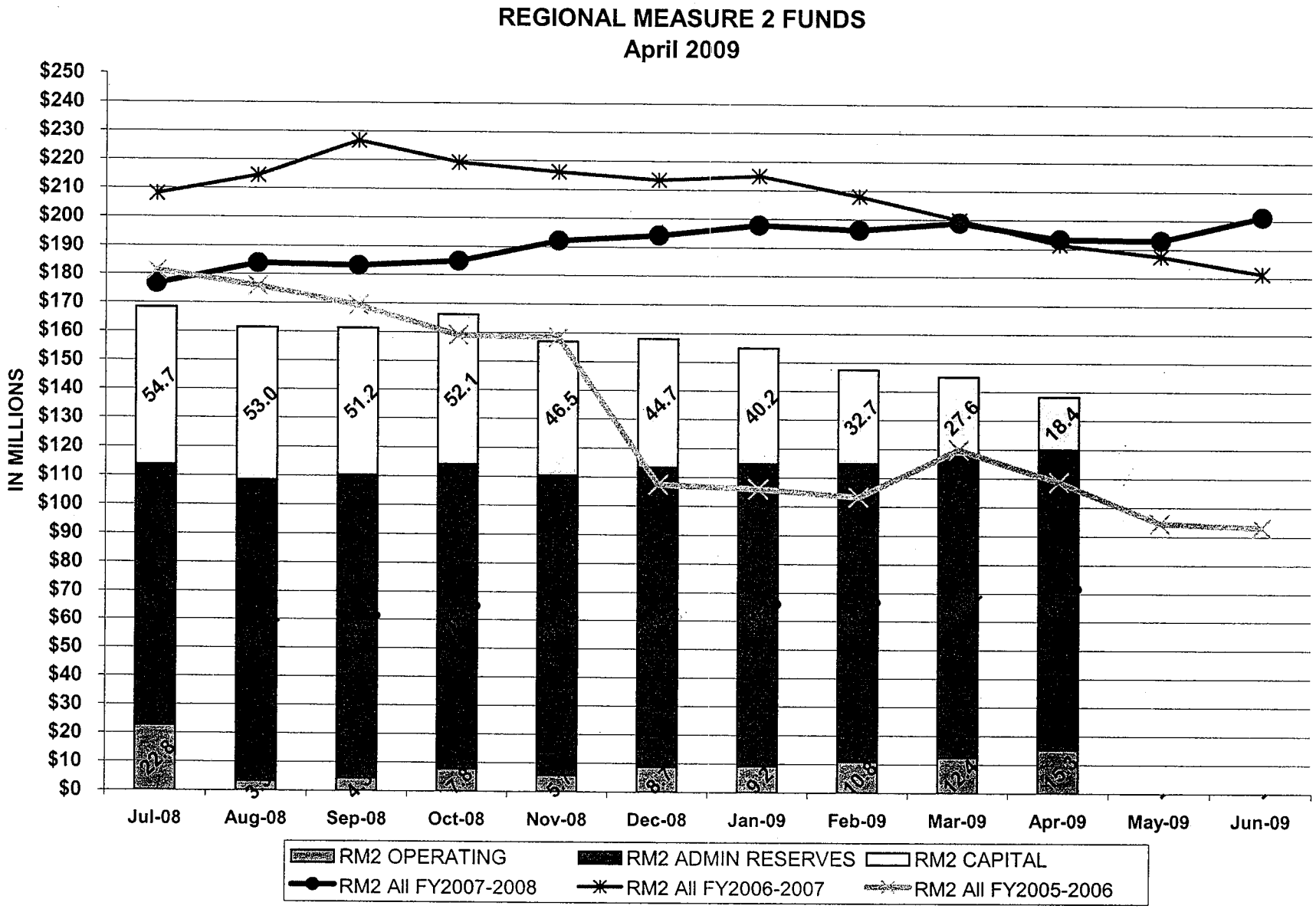
Issuer	Number of Investments	Par Value	Market Value	% of Portfolio	Average YTM 365	Average Days to Maturity
LA COUNTY TRANSPORTATION COMMI	1	27,100,000.00	27,283,389.04	1.05	7.645	61
LAIF	4	996,510.66	996,510.66	0.04	1.607	1
LA UNIFIED SCHOOL DISTRICT	3	14,485,000.00	14,490,987.96	0.56	1.866	31
LOS ANGELES CA DEPT WTR & PWR	2	15,000,000.00	15,002,161.65	0.58	0.234	31
METROPOLITAN WTR DIST SOCAL SE	9	13,445,000.00	13,448,368.98	0.52	0.851	31
ORANGE CNTY CA WTR DIST	1	5,000,000.00	5,000,726.03	0.19	0.216	33
PFM FUNDS GOVERNMENT SERIES	1	49,145,154.10	49,145,154.10	1.89	0.450	1
SACRAMENTO CA SUBN WATER DIST	7	38,575,000.00	38,592,443.45	1.49	1.652	33
SANTA CLARA VY TRANS AUTH	1	16,000,000.00	16,000,000.00	0.62	1.418	31
SAN FRANCISCO CA AIRPORT COMM	2	31,800,000.00	31,839,713.49	1.23	1.122	31
TENNESEE VALLEY AUTHORITY	1	10,000,000.00	10,710,870.00	0.41	6.060	627
UBOC CHECKING	2	1,370,283.75	1,370,283.75	0.05	0.200	1
UBOC DISTRICT 4 AND CHANGE FUN	1	3,106,662.10	3,106,662.10	0.12	0.200	1
UBOC INTEREST ON CHECKING	13	140,867,461.28	140,867,461.28	5.42	0.210	1
Total and Average	**178**	**2,597,388,559.73**	**2,598,209,069.57**	**100.00**	**0.907**	**92**

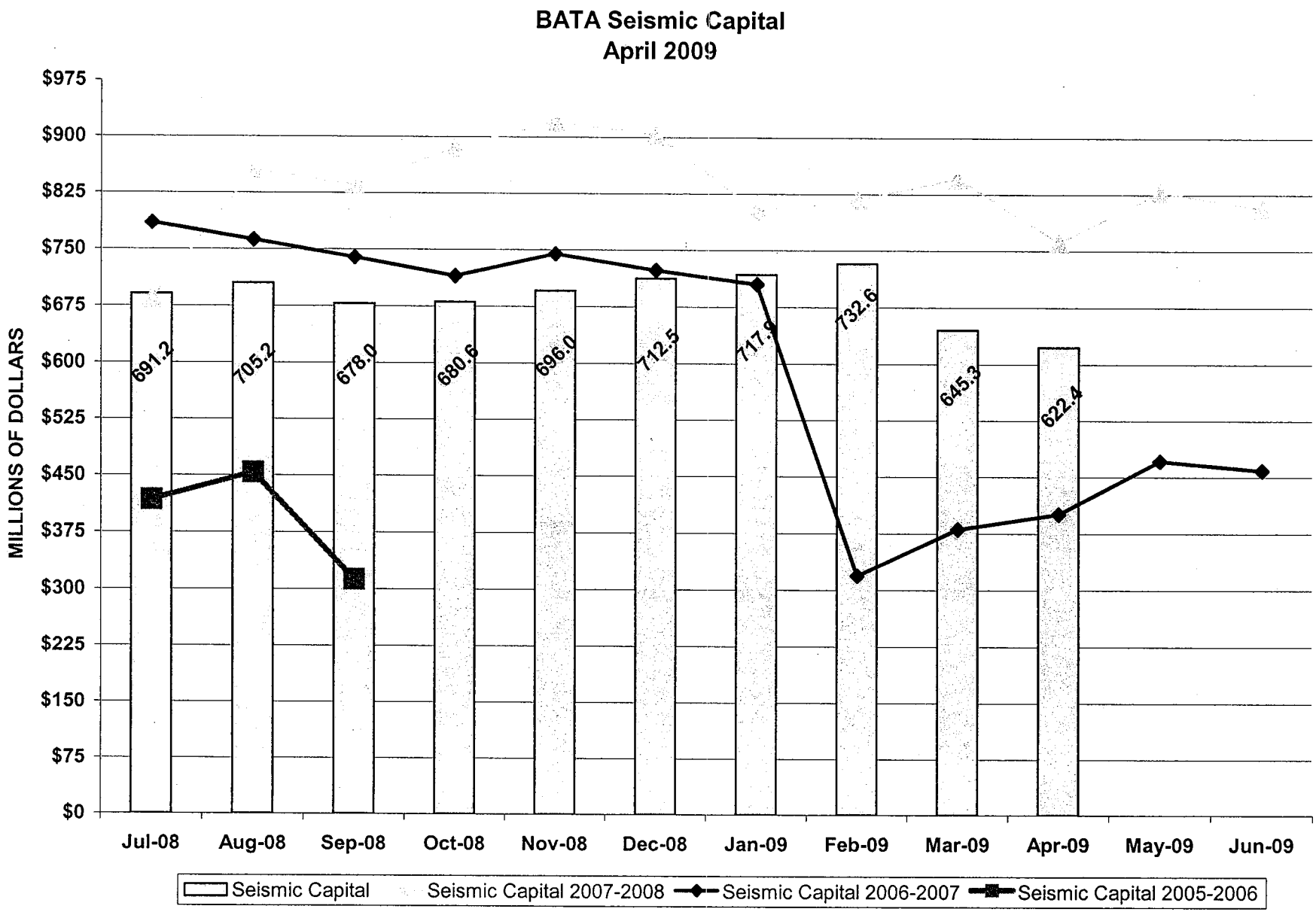
TOTAL PORTFOLIO
(April 2009)




MTC FUNDS
April 2009
MILLIONS OF DOLLARS
$180
$150
$120
$90
$60
$30
$0
Jul-08
Aug-08
Sep-08
Oct-08
Nov-08
Dec-08
Jan-09
Feb-09
Mar-09
Apr-09
May-09
Jun-09
85.2
94.2
94.4
94.5
94.7
94.7
94.8
94.8
94.8
94.8
40.3
50.1
47.3
47.4
45.6
45.3
43.6
42.7
42.7
40.7
26.8
38.7
27.7
40.9
41.9
39.6
42.0
41.7
38.3
35.9
MTC Funds
AB 664 Funds
90 % Rail Project Funds
MTC TOTAL 2007-2008
MTC TOTAL 2006-2007
MTC TOTAL 2005-2006
MTC TOTAL 2004-2005
MTC TOTAL 2003-2004

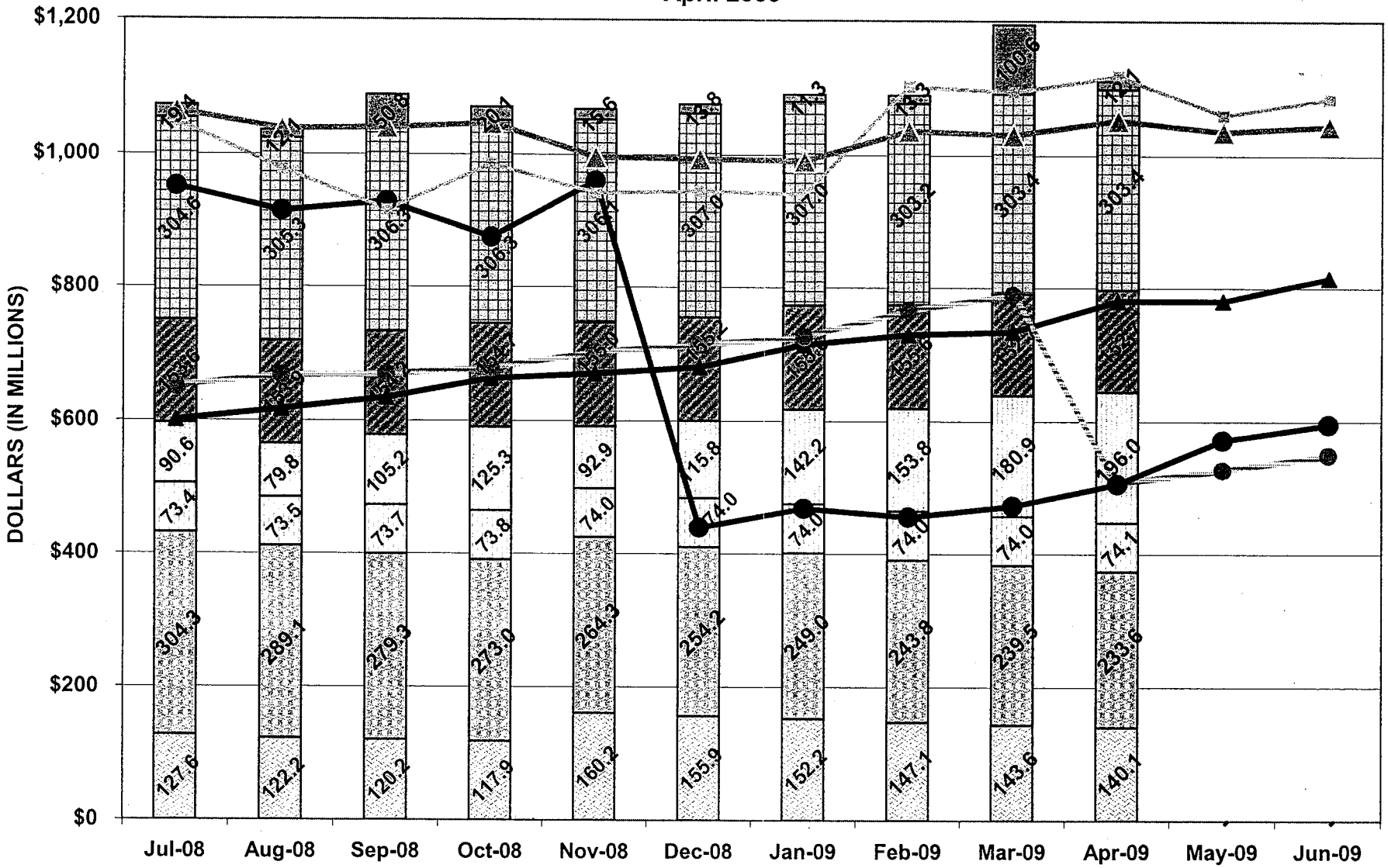

MTC SAFE FUNDS
April 2009
MILLIONS OF DOLLARS
$30
$25
$20
$15
$10
$5
$0
Jul-08
Aug-08
Sep-08
Oct-08
Nov-08
Dec-08
Jan-09
Feb-09
Mar-09
Apr-09
May-09
Jun-09
15.8
14.2
12.3
11.2
10.7
13.3
11.9
11.1
SAFE
MTC SAFE TOTAL 2007 - 2008
MTC SAFE TOTAL 2006 - 2007
MTC SAFE TOTAL 2005 - 2006
MTC SAFE TOTAL 2004 - 2005
MTC SAFE TOTAL 2003 - 2004


REGIONAL MEASURE 2 FUNDS
April 2009
IN MILLIONS
$250
$240
$230
$220
$210
$200
$190
$180
$170
$160
$150
$140
$130
$120
$110
$100
$90
$80
$70
$60
$50
$40
$30
$20
$10
$0
54.7
53.0
51.2
52.1
46.5
44.7
40.2
32.7
27.6
18.4
Jul-08
Aug-08
Sep-08
Oct-08
Nov-08
Dec-08
Jan-09
Feb-09
Mar-09
Apr-09
May-09
Jun-09
RM2 OPERATING
RM2 ADMIN RESERVES
RM2 CAPITAL
RM2 All FY2007-2008
RM2 All FY2006-2007
RM2 All FY2005-2006



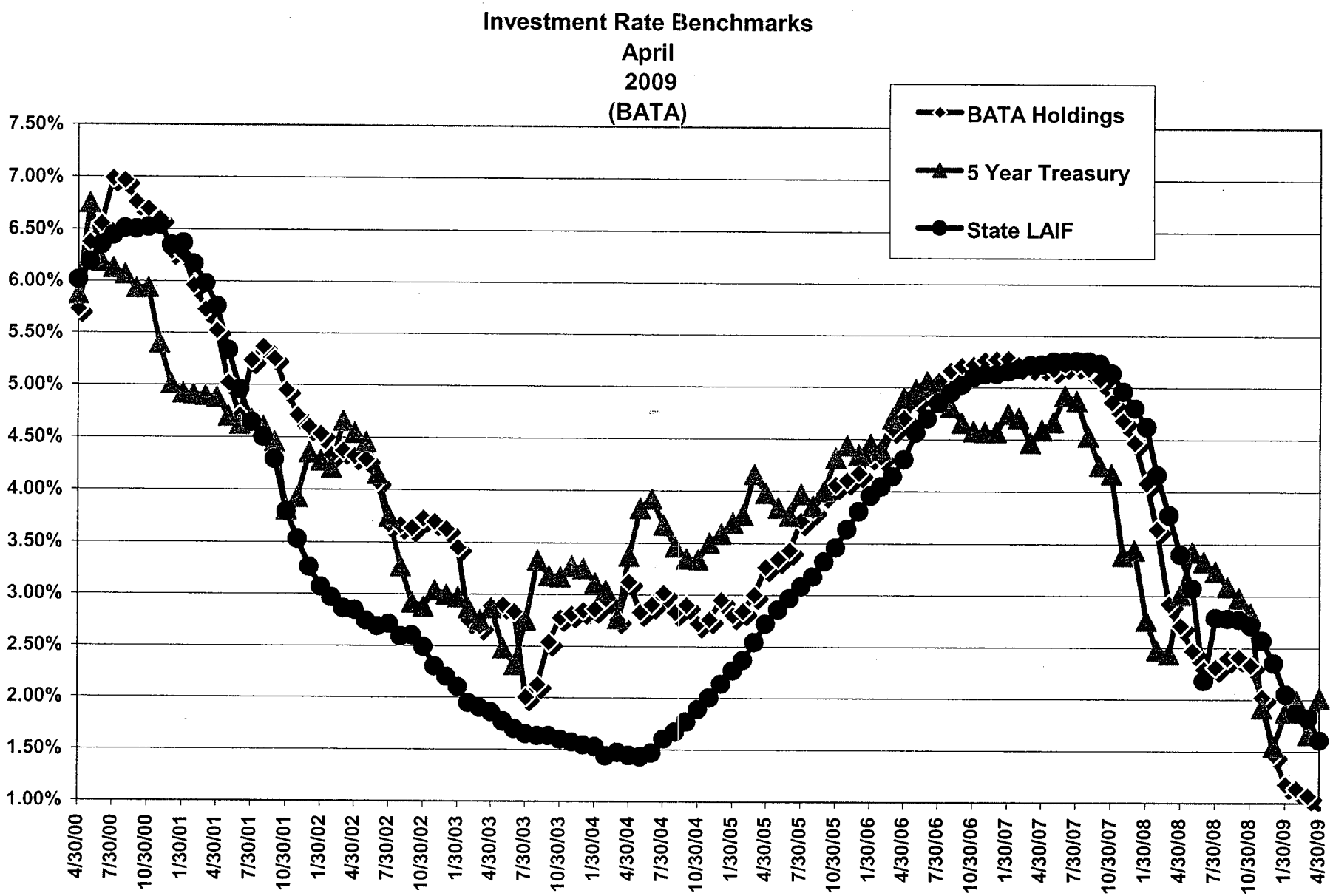
*Total Includes BATA Seismic Reserves of $300M

Regional Measure 1 (BATA)*
April 2009



*Funds include undistributed funds, trustee funds

BATA Project Reserves | BATA Capital Projects | BATA Rehab Reserves | BATA Admin
BATA Admin - O&M Reserves | BATA Admin - Self Insured Reserves | BATA Debt Service | BATA TOTAL 2003-2004
BATA TOTAL 2004-2005 | BATA TOTAL 2005-2006 | BATA TOTAL 2006-2007 | BATA TOTAL 2007-2008


Investment Rate Benchmarks
April
2009
(BATA)
BATA Holdings
5 Year Treasury
State LAIF
7.50%
7.00%
6.50%
6.00%
5.50%
5.00%
4.50%
4.00%
3.50%
3.00%
2.50%
2.00%
1.50%
1.00%
4/30/00
7/30/00
10/30/00
1/30/01
4/30/01
7/30/01
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